Modern Campus CMS CONTENT EDITOR NOTES UNIVERSITY of HOUSTON

FUNDAMENTALS REFRESHER for UIT

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Topics

modern campus CMS™

- Finding Help and Support
- MC CMS Structure
- Getting to Your Content
 - Dashboard
- Editor Tools: Gadgets
- Getting to Your Content
 - DirectEdit link
- Key Concept: Direct Edit Login
- In-Context Page Editing

 Little Green Buttons
- Key Concept: Dependency Manager

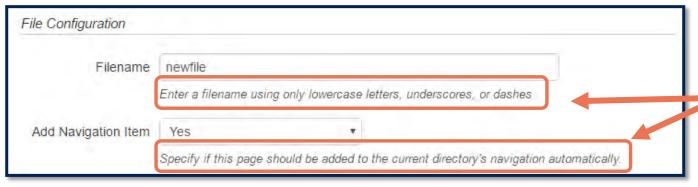
- Key Concept: Reusable Content
- About Reusable Content
- Navigating Around Pages View
- Creating New Pages Uploading Files
- Key Concept: Approver Workflows
 Publish vs Submit
- Pages View
- Check-in/Check-out system [Approvers]
- Best practices / Tips & Things to Remember in the MC CMS

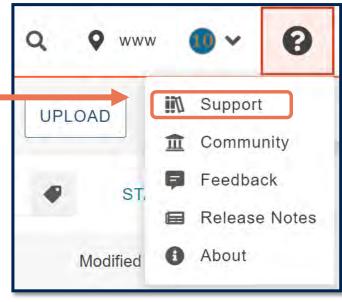
NOTE - The Support link itself goes to the Modern Campus website: https://support.moderncampus.com/

For UH/UH System resources and support, please use:

- TEAMS: the CMS Migration 2024-2025 Team Channel Resources
- EMAIL: contact webmarketing@uh.edu or cms@uh.edu
- ADD-ONs menu links to: Marketing site, and to CMS Feedback form



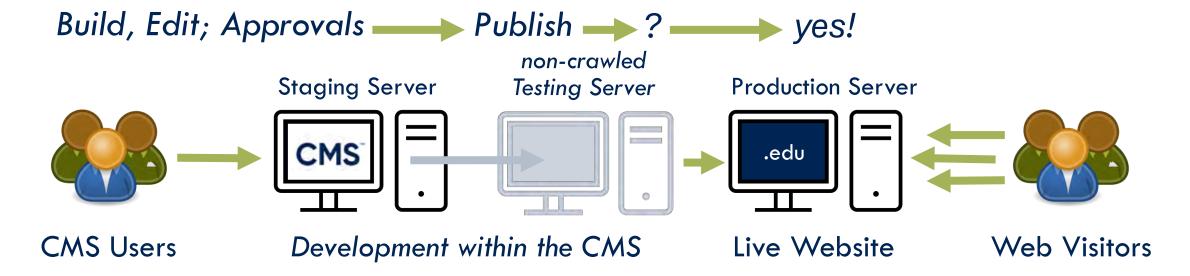




REMEMBER!

Helper Text throughout the interface will help you understand how various items work.

MC CMS' STRUCTURE: UH & UHS



Modern Campus is known as a 'decoupled' system. [similar to Cascade]
This means specific Publishing steps must be taken for your content to be available to your site visitors.

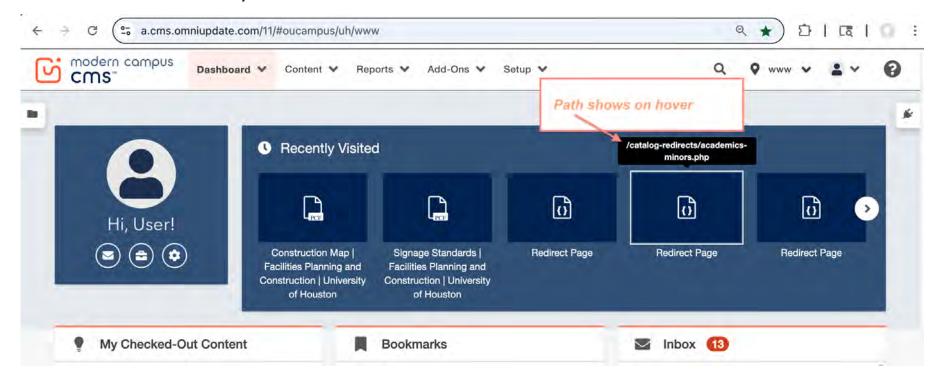
Content updates may often require an Approver step before Publishing. [new with Modern Campus]

GETTING TO YOUR CONTENT – Dashboard

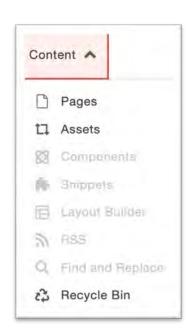
If you log in directly from: UH https://a.cms.omniupdate.com/11/#oucampus/uh/www

or: UH System https://a.cms.omniupdate.com/11/#oucampus/uh/uhsystem

You will see your Dashboard:



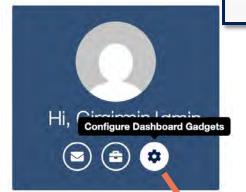
For general reference, see the MC website: https://support.moderncampus.com/cms/interface/
Contact either webmarketing@uh.edu or cms@uh.edu if you need assistance.



From the Content menu, go to Pages view to navigate your site.

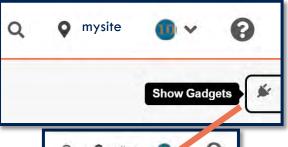
EDITOR TOOLS – GADGETS

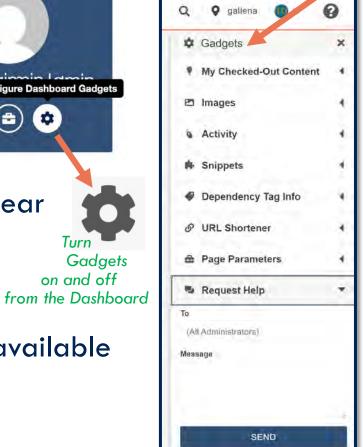
- Small apps designed to make your life a bit easier in the CMS
- Gadgets can appear in the sidebar or on the Dashboard*
- Customize which gadgets you want to appear
- Gadgets are context-specific (they won't show if they're not relevant)
- There are a variety of different gadgets available (click on the Gadget icon from your Dashboard to choose which ones you want to use [or hide])



Gadgets

on and off





* GADGET TIPS:

Be kind to other users and check-back-in all the items you have worked on, when done. Use the My Checked-Out Content Gadget to do that from either your Dashboard Gadget or your Gadget Sidebar before you sign out.

If you have an Approver, or you are an Approver, keep the Workflow Gadget on your Dashboard to see status changes quickly.

Similar to Cascade CMS Dashboard Widgets

If your content is Published, go to the published page and click on the Copyright symbol in the footer to log into the Modern Campus CMS. Once authenticated, the CMS will take you to that page.

Otherwise, log in directly from: UH https://a.cms.omniupdate.com/11/#oucampus/uh/www or: UH System https://a.cms.omniupdate.com/11/#oucampus/uh/uhsystem Contact either webmarketing@uh.edu or cms@uh.edu if you need assistance.



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DirectEdit Link

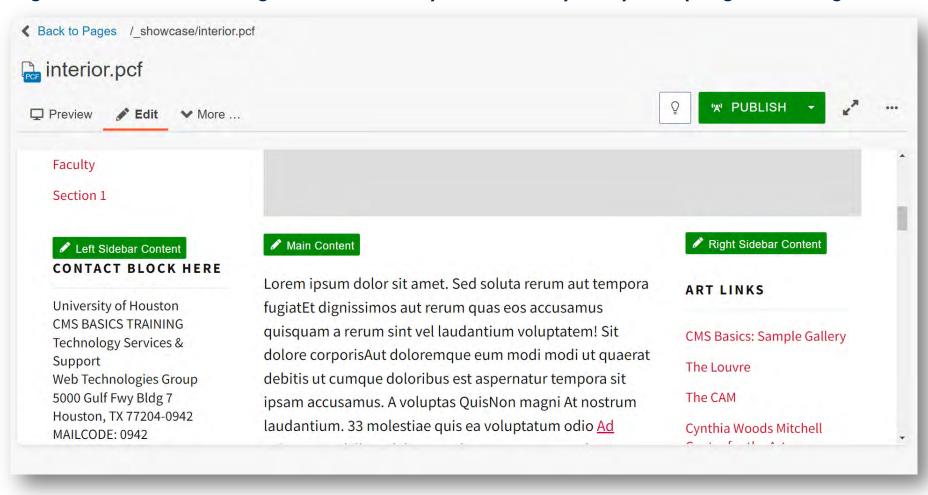
Your NOT YET LIVE 'testing' published pages can be found starting from:

UH: https://modern.web.uh.edu/yourdirectory

UHS: https://modern.web.uhsystem.edu/yourdirectory

KEY CONCEPTS: DirectEdit Login

Clicking the DirectEdit login link takes you directly to your page to begin editing.



You can easily see the editable areas of the page marked with green editing buttons. Click the button to begin editing.

Page/File name interior.pcf Illustration 'X' PUBLISH ➤ More ... Fdit Preview shows a standard Faculty "interior" Section 1 type page Right Sidebar Content Main Content Left Sidebar Content CONTACT BLOCK HERE Lorem ipsum dolor sit amet. Sed soluta rerum aut tempora ART LINKS University of Houston fugiatEt dignissimos aut rerum quas eos accusamus CMS BASICS TRAINING quisquam a rerum sint vel laudantium voluptatem! Sit CMS Basics: Sample Gallery Technology Services & dolore corporisAut doloremque eum modi modi ut quaerat Support The Louvre Web Technologies Group debitis ut cumque doloribus est aspernatur tempora sit The CAM 5000 Gulf Fwy Bldg 7 ipsam accusamus. A voluptas QuisNon magni At nostrum Houston, TX 77204-0942 laudantium. 33 molestiae quis ea voluptatum odio Ad Cynthia Woods Mitchell MAILCODE: 0942 Note: Page names will be indicated at the top. Your default page name should be "index.pcf"

unless you are creating a specialty page.

Page/File name

Comparison of the page

Co

For example, click the "Main Content" button to begin editing the central column of an interior page.



✓ Left Sidebar Content
 CONTACT BLOCK HERE

University of Houston
CMS BASICS TRAINING
Technology Services & Support
Web Technologies Group
5000 Gulf Fwy Bldg 7
Houston, TX 77204-0942

✓ Main Content

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Lorem ipsum dolor sit amet. Sed soluta rerum aut tempora fugiatEt dignissimos aut rerum quas eos accusamus quisquam a rerum sint vel laudantium voluptatem! Sit dolore corporisAut doloremque eum modi modi ut quaerat debitis ut cumque doloribus est aspernatur tempora sit ipsam accusamus. A voluptas QuisNon magni At nostrum laudantium. 33 molestiae quis ea voluptatum odio Ad galisum. Sed illum deleniti sed perspiciatis providentAut

Right Sidebar Content

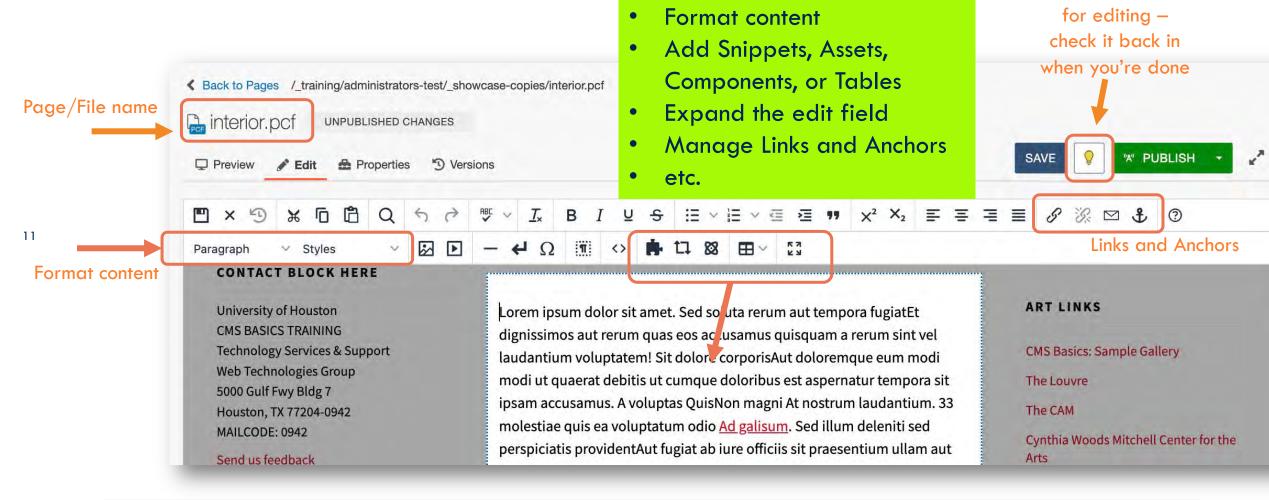
ART LINKS

CMS Basics: Sample Gallery

The Louvre

The CAM

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A Toolbar will appear:

Edit content directly

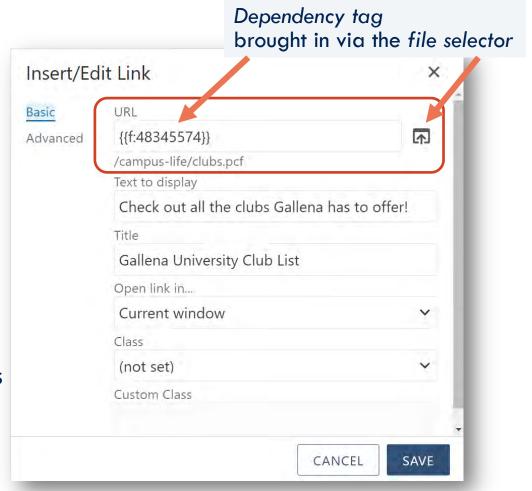
"checked-out" to you

When editing, the item is automatically "checked out" to you.

Note: depending on permissions, you may not see the < > local source editor, or other options, in your toolbar.

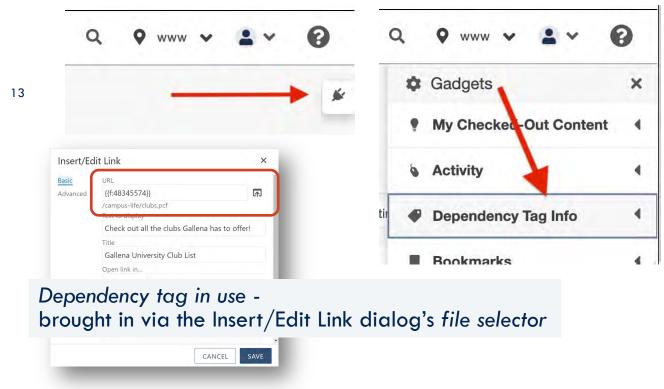
KEY CONCEPTS: DEPENDENCY MANAGER

- Every page and file in the CMS gets a unique
 ID number aka a "Dependency Tag"
- When making dependency links, the CMS uses that ID number, not a URL
- Dependency Manager automatically updates links when items are moved or renamed
- Broken dependency links will only come from deleted items (even if later restored)
- Manually created links using a URL must always be updated manually



EDITOR TOOLS: DEPENDENCY TAG INFO

- Open the Gadget Sidebar from the Plug icon (this gadget is not available from your Dashboard)
- Search by DM Tag number, Path, URL, or Asset Name to find DM Tag numbers, locations, Subscribing items





KEY CONCEPTS: REUSABLE CONTENT

- "Reusable Content" items offer a kind of starter-kit for adding to a page some pre-structured content which incorporates university design, functionality, accessibility, and brand
- Allows content owners to manage some content which they may choose to make available to others outside their immediate area, promoting single-source-of-truth
- If available to you, they can be added to your page from the editing Toolbar



- There are three types of reusable content:

 - Snippets 🙀
 - Components

ABOUT REUSABLE CONTENT

Assets



- When you want to reuse content and structure/styling
- Not editable/customizable on-page
 - Content owner navigates to the asset to edit or update it
- Pages update automatically
 - MC CMS sends update immediately to any subscribing page
 - Publish the Asset (and subscribing page[s]) to see update on website
- Types:
 - Web Content
 - Plain Text
 - Source <>>
- Can be created by Users above Level 3; edited by Levels 3 and up; and can be made available to others.

ABOUT REUSABLE CONTENT

Snippets



- When you want to reuse structure/styling, but allow the snippet-based content to be unique on the page where it's placed
- Editable/customizable on-page
- Changes to one page's snippet won't affect snippets used on other pages
- Typically, snippets use 'table-transformations' to organize and structure the content while in edit mode
- Makes it easier to edit complex content structures in-context on the page itself - aka WYSIWYG experience
- Can only be created by Admin-Level users but can be made available to others

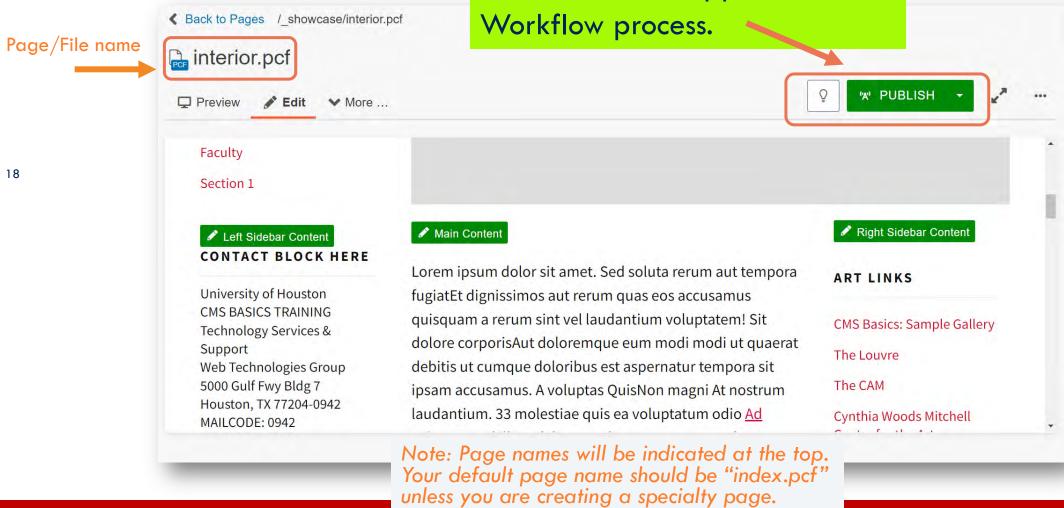
ABOUT REUSABLE CONTENT

Components



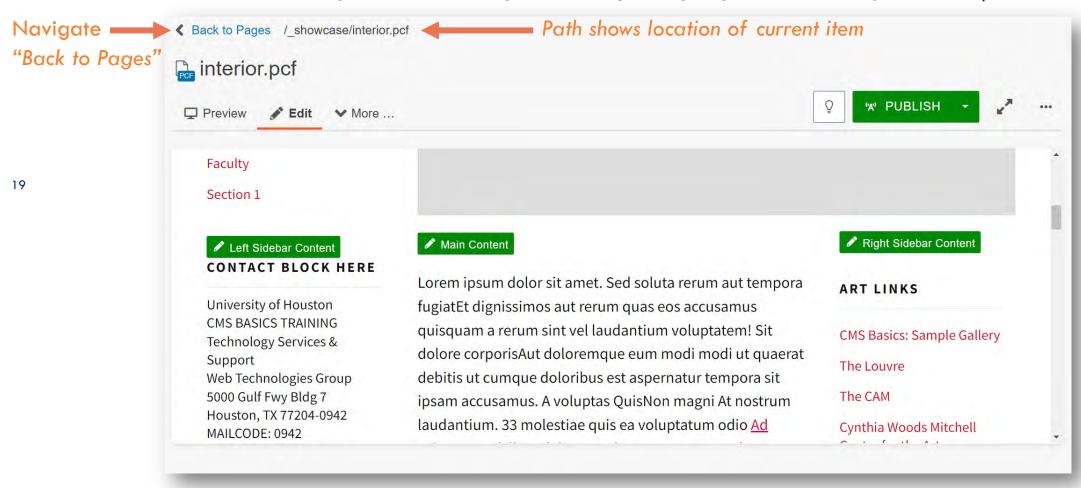
- When you want to reuse structure/styling, but keep your content unique
- Uses form fields to prompt for content
- Allows you to edit/customize content on each page
- Can only be created by Admin-Level users but can be made available to others
- MC System admin changes to a component's base code
 WILL be reflected across all pages using the component

If you see "Submit" instead of "Publish" then changes must be submitted to an Approver via a Workflow process.



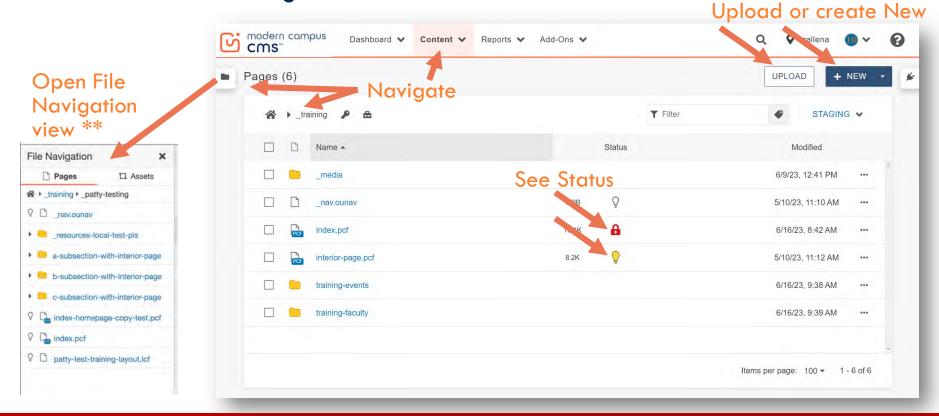
NAVIGATE AROUND

Select "Back to Pages" at the top to see your page in the Pages View/Folder List



- Use this screen to navigate around the structure of your site
- Make new pages and upload files from this view

See who is working on what with the "Status" icons



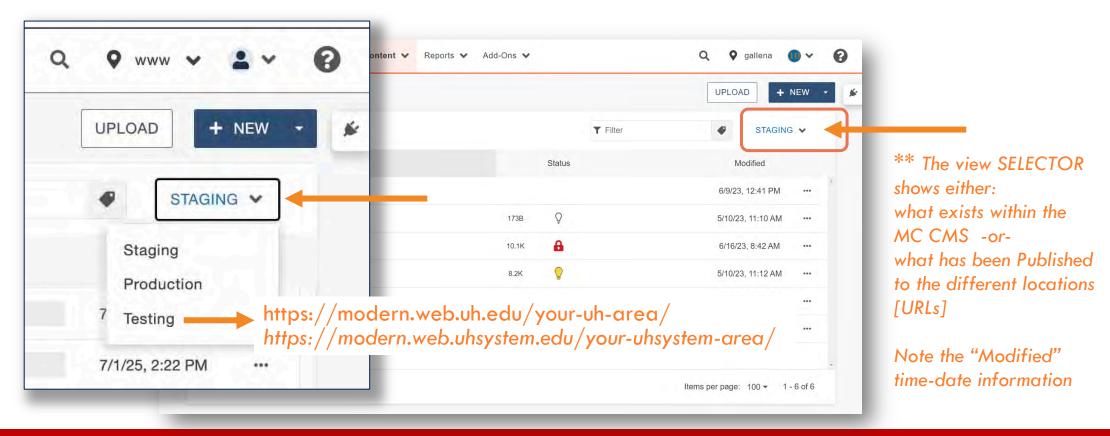
** The "File Navigation"
panel may show you
a different area of the
site than shows in either
the Preview/Edit or the
Pages view. Open folders
to click on specific items,
to go to them.

20

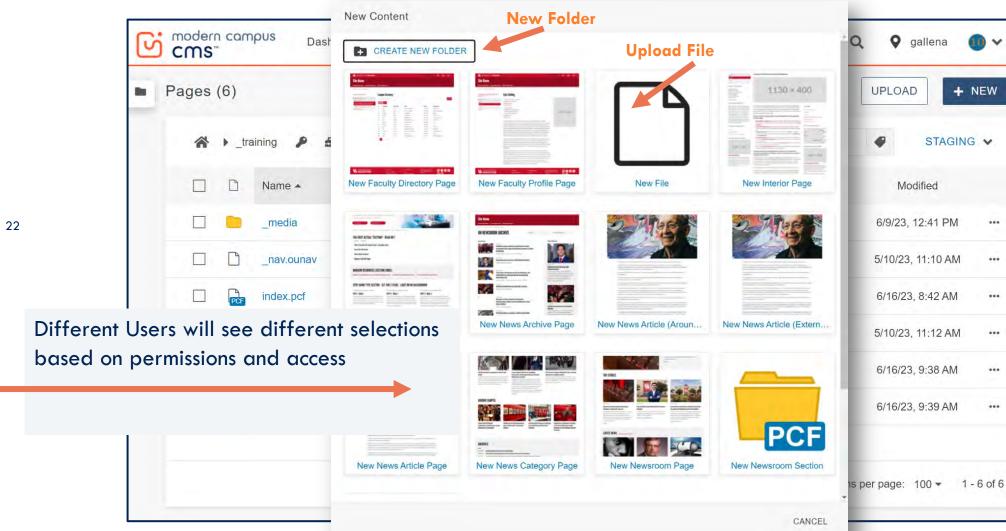
PAGES VIEW

Different in Modern Campus - View SELECTOR

- STAGING = the MC CMS working-editing environment
- PRODUCTION = shows what has been published out "to production"/live
- TESTING = shows what has been published to the non-crawled publishing address

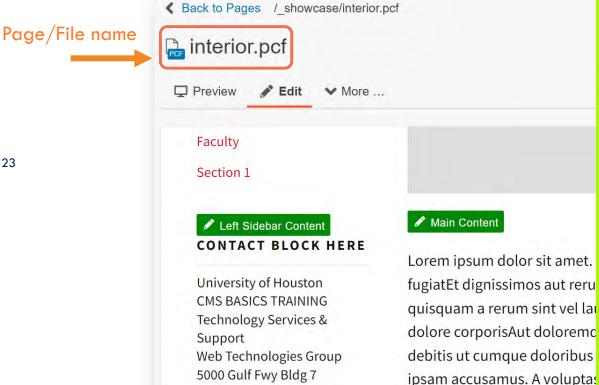


From the PAGES VIEW, you can select NEW and the New Content panel will display the types of items you can select and create within your area.



"Two-part"
buttons The downarrow
displays
options as
a list

MAKING NEW PAGES



Houston, TX 77204-0942

MAILCODE: 0942

When creating/uploading NEW items, change the pre-set filenames:

- The primary page in any directory should be [re-]named as 'index' - the UH/UHS default name. The pre-set names cannot act as defaults within a directory.
- Other Page and File names should be content-descriptive.

dolore corporisAut doloremo Follow filenaming conventions:

- use all lower-case
- laudantium. 33 molestiae qu NO spaces
 - separate words with dashes

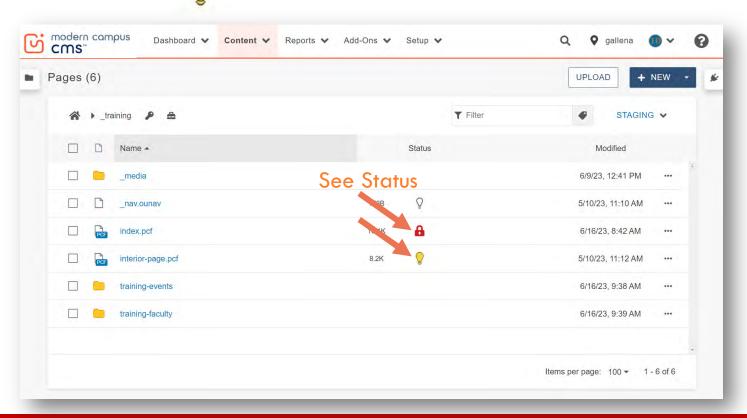
PAGES VIEW

See "Status"

- © Clear Lightbulb "checked-in" and available for editing;

 Some editing features will not show for the item until it is checked-out to you!
- Solid Lock "checked-out" to someone else;

 Hover over icon to see which User has it locked; Admins can override
- Yellow Lightbulb "checked-out" to you



You may also see other icons, such as:



Blue Solid User Icon: When item is pending approval.

Hover over the icon to see Approver. Item cannot be edited by others until the workflow is resolved.

KEY CONCEPTS: Approver Workflows

- Approvers can be set at different levels within the MC system:
 - User setting
 - Area setting (folder-level)
 - By-resource
- Once edits are submitted, no further edits can be made until the process is resolved or cancelled. Approver can either:
 - Reject/return for further editing with notes;
 - Accept and publish;
- Set up CMS-approvals based on MC editing needs



The Dashboard Workflow Gadget will help you track workflow status

THINGS TO REMEMBER & TIPS

- You can travel to your published page first, then click the DirectEdit link to log in
- Only one person can edit a page at a time with "check out" system
 - Use "My Checked-Out Content" dashboard gadget to keep track, and to check things back in when done
 - Caution: Locks on items can be broken by Admins, but the original editors' changes may be lost
- If you do not wish to Save edits, select an item's Preview tab to leave Edit mode
- Items Submitted for Approval cannot be edited (or published) by anyone but the Approver unless Declined, or until the workflow is ended
- Items Scheduled for Publishing cannot be edited or published off-schedule until the schedule resolves or is cancelled/removed
- Dependency Tags are assigned to all internal pages and files
 - Dependency Manager does not manage external or deleted content
 - Items Restored from the Recycle Bin must be re-linked
- Assets are added to a page, where they CANNOT be edited
 - Asset creator/owner navigates to the Asset itself to edit it there & changes are pushed to subscribers for publishing
- Snippets are added to a page, where they CAN be edited typically via 'table transformations'
- Components are added to a page, where they CAN be edited using form fields

THINGS TO REMEMBER & TIPS, cont.

- When submitting changes for Approval, please leave notes as to what the Approver should be looking for
- If Declining an item in an Approval process, please leave notes so the Editor knows why, or has an idea of what may need to be done next
- Recycled items may be gone after 30 calendar days, and can only be Restored if they still show in the Recycle Bin. Remember: Items with Dependencies which are Restored from the Recycle Bin will need to be re-linked

Some Key Definitions

- .pcf = Publish Control File = page
- .php = indicates either a **file** stored within MC **or** may represent a page published either to testing or to to production
- Binary File: PDF, JPEG, PNG, GIF, XLS, PPT, DOCX, etc.
- File: may refer to anything publishable, such as: pages, or binary files, or text-based files (.css, .js)
- Subscribers: refers to pages and assets e.g. a page displaying a particular asset is said to Subscribe to that asset and has a Dependency relationship with it [similar to Relationships in Cascade CMS]

Welcome

To the University of Houston's Modern Campus Content Management System