

UNIVERSITY OF HOUSTON

FY 2015

PLANNING AND BUDGETING GUIDE



June 2014

University of Houston
FY2015 Planning and Budgeting Guide

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Planning and Budgeting Memorandums



UNIVERSITY OF HOUSTON SYSTEM UNIVERSITY OF HOUSTON

RENU KHATOR

Chancellor and President

MEMORANDUM

Date: February 20, 2014

To: William Staples, President, UH-Clear Lake
William Flores, President, UH-Downtown
Philip Castille, President, UH-Victoria

From: Renu Khator, Chancellor *RK*

Re: **FY 2015 Planning Guidelines**

In May, the UH System universities will present their FY 2015 plans and budgets to the Board of Regents for consideration. Through this memorandum, I wish to convey my expectations for the planning component of these presentations. Your planning presentation should include the following:

1. Institutional mission and goals.
2. One-page introduction, including a general overview of your plan and the process through which it was developed.
3. One-page summary of reallocations (including their dollar value and prior use) implemented to fund new initiatives in your plan. Doing so will demonstrate our commitment to placing existing resources to their best possible use.
4. Description of new initiatives through which you will pursue the UH System's three goals of student success, national competitiveness, and community advancement, plus the investments you will make in university infrastructure and administration.
5. Bridge tables that summarize university investments of new resources (including existing resources reallocated to new purposes) and HEAF.

For each of the goal areas (identified in 4 above) you should include the following sections. Each section should be no longer than two pages.

Overview

In this section you should explain the importance of the goal in relation to your university. You should also evaluate the success of strategies taken in recent years to achieve the goal in relation to moving the needle on Progress Card measures, citing data from your progress cards where appropriate.

FY 2015 Initiatives

In this section you should identify the major initiatives you will undertake in FY15 to achieve the goal and fund either through new resources (e.g., new tuition and fees, existing resources reallocated to fund new initiatives) or HEAF. Each initiative should be described briefly, including the dollars that will be allocated to the initiative, the source of funds (i.e., new resources, HEAF) and a reference to expected outcomes.

Investment of Resources in FY 2015 Initiatives

This section should be a table identifying the initiatives in which you will invest in FY15. The table should include the name of the initiative, the amount invested, and the source of funds (i.e., new resources, HEAF).

The final component of your plan should be two bridge tables that summarize the ways in which new resources and HEAF are being applied (as described in the *FY 2015 Initiatives* section of your plan). These tables should reconcile with the individual “Investment of Resources in FY15 Initiatives” tables for each UHS goal. They will also provide the link between your plan and your budget presentation.

Looking ahead, Dr. Carlucci and his staff will be working with your CFOs to prepare the budget presentation for the Board. As we did last year, included in this presentation will be a table of how your total operating budget is expended by function (e.g., faculty & staff [multiple categories for each], capital, M&O, etc.). Providing a one-page overview of how all funds are budgeted at our universities is particularly valuable for regents.

By Friday, April 4, a draft of your planning materials should be submitted to Chris Stanich, after which we will hold planning hearings so I can provide you with input before the plans are finalized and submitted to the Board of Regents in August. Prior to the planning hearings, Mr. Stanich will be available to answer any questions you may have regarding the preparation of these materials.

cc: Dr. Paula Myrick Short, Senior Vice Chancellor for Academic Affairs
Dr. Carl Carlucci, Executive Vice Chancellor for Administration and Finance
Mr. Tom Ehardt, Associate Vice Chancellor for Finance
Mr. Chris Stanich, Associate Vice Chancellor for Institutional Planning & Analysis

University of Houston FY15 Employee Stipend

General

To be eligible for the faculty and staff employee stipend, employees must be classified as benefits-eligible and employed at least six months prior to September 1, 2014.

Salary adjustments for employees on contract will be handled as specified in the contract.

Employee Stipends will be available on November 14, 2014.

Allocation

All benefits eligible employees with a base salary of \$50,000 and less will be eligible for a one-time stipend of \$1,500 based on FTE (subject to standard tax withholdings).

Definitions

Benefits-eligible employee: An employee who is hired to work at least 20 hours per week for a period of at least four and one-half months. Excluded from this definition are students employed in positions that require student status as a condition of employment (both monthly and hourly paid students).

Basic Eligibility Criteria

Individuals must be continuously employed at UH/UHSA in a benefits-eligible position for at least six months prior to September 1, 2014. Non-benefits eligible employees are not eligible to receive a stipend.

Employees who have received an FY 2014 pay increase or later of 5% or more are not eligible to receive a stipend.

One-time Stipend increases will not be approved if the employee is indebted to the University under MAPP 5.03.01 Employee Financial Responsibility. Employees with no debt as of October 30, 2014, are eligible for the stipend.

Employees meeting the above criteria and who are paid on contracts and grants (PeopleSoft Fund Group 5) will receive the one-time stipend from the fund source(s) they are supported on. The one-time stipend will be allocated in the same proportions as the current salary distribution.

Additional Information

Proposed stipend increases must not be communicated to staff employees until reviewed by Human Resources and all appropriate approvals have been obtained.

Questions concerning budget issues should be directed to the Budget Office (Margie Hattenbach 3-0655) or to the appropriate college or division business administrator. Compensation related questions should be directed to the compensation section of Human Resources (Sandra Armstrong 3-1962).

Formula Funding from the State of Texas

	Conference Committee SB1 (5-20-13)							
	FY2012-2013 Biennium			FY2014-2015 Biennium			Biennial Change	
	Appropriated FY2012	Appropriated FY2013	Biennial Total	Recommended FY2014	Recommended FY2015	Biennial Total	Dollars	Percent
Formula								
Operations Support	\$ 134,682,795	\$ 134,682,794	\$ 269,365,589	\$ 148,839,400	\$ 148,839,400	\$ 297,678,800	\$ 28,313,211	10.5%
Teaching Experience	2,642,533	2,642,533	5,285,066	2,528,834	2,528,834	5,057,668	(227,398)	-4.3%
E&G Space Support	24,995,042	24,995,042	49,990,084	24,351,399	24,351,398	48,702,797	(1,287,287)	-2.6%
SUBTOTAL	162,320,370	162,320,369	324,640,739	175,719,633	175,719,632	351,439,265	26,798,526	8.3%
Special Items								
Hobby School of Public Affairs				200,000	200,000	400,000	400,000	na
College of Pharmacy				2,000,000	2,000,000	4,000,000	4,000,000	na
Tier 1- Complex System Research Cluster	690,000	690,000	1,380,000	690,000	690,000	1,380,000	-	0.0%
Tier 1- Energy Research Cluster	3,567,500	3,567,500	7,135,000	3,567,500	3,567,500	7,135,000	-	0.0%
Tier 1- Health Sciences Research Cluster	2,217,500	2,217,500	4,435,000	2,217,500	2,217,500	4,435,000	-	0.0%
Tier 1- Education & Community Advancemer	1,151,509	1,151,509	2,303,018	1,151,509	1,151,509	2,303,018	-	0.0%
Subtotal	7,626,509	7,626,509	15,253,018	9,826,509	9,826,509	19,653,018	4,400,000	28.8%
Small Business Development Center	3,070,697	3,070,697	6,141,394	3,377,767	3,377,767	6,755,534	614,140	10.0%
Institutional Enhancement	3,387,201	3,387,201	6,774,402	3,387,201	3,387,201	6,774,402	-	0.0%
SUBTOTAL	14,084,407	14,084,407	28,168,814	16,591,477	16,591,477	33,182,954	5,014,140	17.8%
Other Items								
Texas Competitive Knowledge Fund	3,061,979	3,061,979	6,123,958	4,382,321	4,382,321	8,764,642	2,640,684	43.1%
Research Development Fund	5,352,736	5,352,736	10,705,472	5,618,894	5,618,894	11,237,788	532,316	5.0%
Texas Public Education Grant	6,995,555	7,137,368	14,132,923	7,412,597	7,500,701	14,913,298	780,375	5.5%
Worker's Compensation Insurance	349,930	349,930	699,860	349,930	349,930	699,860	-	0.0%
Staff Group Insurance Premiums	4,996,924	5,346,713	10,343,637	8,008,257	8,595,262	16,603,519	6,259,882	60.5%
SUBTOTAL	20,757,124	21,248,726	42,005,850	25,771,999	26,447,108	52,219,107	10,213,257	24.3%
TOTAL	\$ 197,161,901	\$ 197,653,502	\$ 394,815,403	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 42,025,923	10.6%
Method of Finance								
Net General Revenue	\$ 129,132,679	\$ 128,198,995	\$ 257,331,674	\$ 143,517,290	\$ 143,274,187	\$ 286,791,477	\$ 29,459,803	11.4%
GR SUBTOTAL	129,132,679	128,198,995	257,331,674	143,517,290	143,274,187	286,791,477	29,459,803	11.4%
Board Authorized Tuition Increases	13,684,074	13,684,074	27,368,148	14,042,115	14,042,115	28,084,230	716,082	2.6%
Estimated E&G Income	54,345,148	55,770,433	110,115,581	60,523,704	61,441,915	121,965,619	11,850,038	10.8%
GR DEDICATED SUBTOTAL	68,029,222	69,454,507	137,483,729	74,565,819	75,484,030	150,049,849	12,566,120	9.1%
TOTAL	\$ 197,161,901	\$ 197,653,502	\$ 394,815,403	\$ 218,083,109	\$ 218,758,217	\$ 436,841,326	\$ 42,025,923	10.6%
FTE Positions								
Appropriated	2,700.0	2,700.0		2,543.6	2,543.6			
Actual	2,445.1							

Elements of Formula Funding FY2014-15 Biennium

1. Instruction and Operations Formula (about 81% of total formula)

(Funding for Faculty Salaries, DOE, Instructional Administration, Library, Research Enhancement, Student Services, Institutional Support)

Funding equals semester credit hours times **54.86** times rate below:

	<u>Lower Division</u>	<u>Upper Division</u>	<u>Masters</u>	<u>Doctoral</u>	<u>Special Professional</u>
Liberal Arts	1.00	1.71	3.87	9.72	
Science	1.78	3.02	7.59	21.82	
Fine Arts	1.45	2.43	5.55	7.64	
Teacher Ed	1.53	1.89	2.43	7.95	
Agriculture	2.08	2.66	7.71	10.42	
Engineering	2.46	3.58	7.66	17.34	
Home Economics	1.03	1.65	3.09	8.37	
Law					4.81
Social Services	1.77	2.16	3.07	15.76	
Library Science	1.52	1.36	3.16	12.74	
Vocational Training	1.46	2.06			
Physical Training	1.37	1.14			
Health Services	1.09	1.73	2.96	9.75	2.72
Pharmacy	1.45	5.71	22.60	38.52	4.20
Business Admin.	1.17	1.81	3.25	23.21	
Optometry			34.48	50.88	5.98
Teacher Ed Practice	2.00	1.92			
Technology	2.35	2.46	3.86	3.85	
Nursing	1.88	2.01	3.52	8.60	
Developmental Ed	1.00				
Veterinay Medicine					21.15

2. Teaching Experience Supplement (about 3 % of total formula)

For the 2014-15 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.

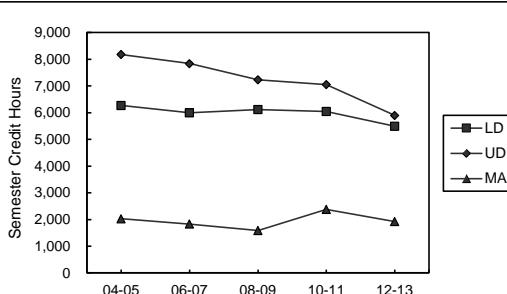
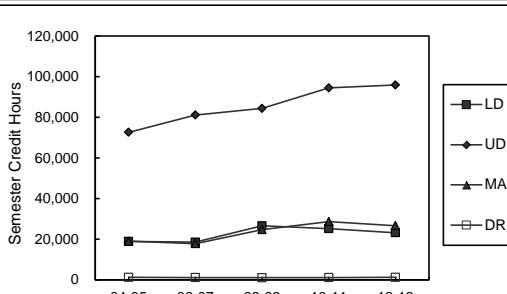
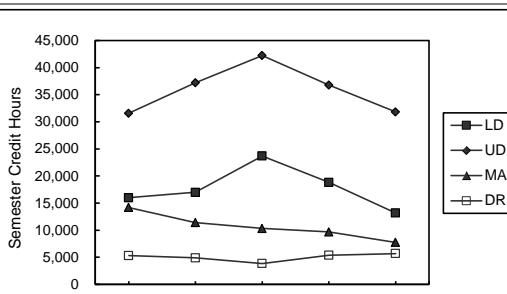
3. Infrastructure Support

Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is **\$5.56** in Fiscal Year 2014 and Fiscal Year 2015.

4. Supplemental Non-formula Items

Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, Skiles Act bond payments, and facility lease charges. Institutions may receive an appropriation for special items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.

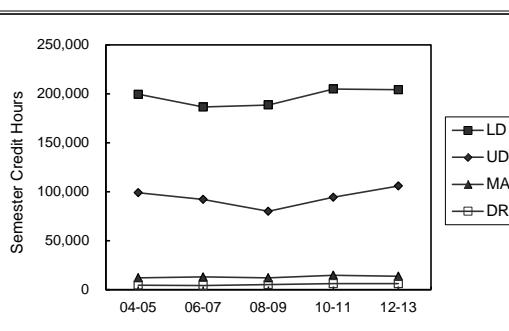
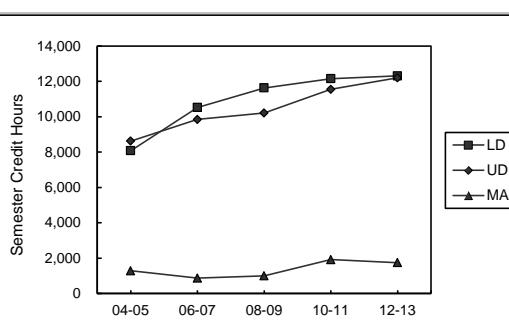
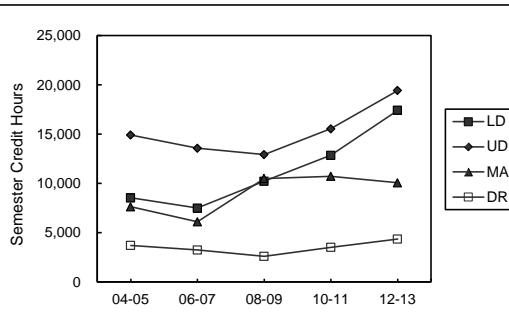
University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Biennial Change <u>10-11 to 12-13</u>	Ten-year Change <u>04-05 to 12-13</u>	<u>Trends from 2004-05 through 2012-13</u>
Architecture								
Lower Division	6,267	5,995	6,115	6,045	5,494	-9%	-12%	
Upper Division	8,177	7,836	7,234	7,052	5,895	-16%	-28%	
Masters	2,025	1,831	1,586	2,375	1,928	-19%	-5%	
Doctoral								
Special Profesn'l								
Total SCH	<u>16,469</u>	<u>15,662</u>	<u>14,935</u>	<u>15,472</u>	<u>13,317</u>	<u>-14%</u>	<u>-19%</u>	
Business Administration								
Lower Division	18,850	18,545	26,582	25,222	23,190	-8%	23%	
Upper Division	72,614	81,184	84,395	94,477	95,867	1%	32%	
Masters	19,004	17,817	24,729	28,675	26,686	-7%	40%	
Doctoral	1,245	1,140	1,053	1,149	1,242	8%	0%	
Special Profesn'l								
Total SCH	<u>111,713</u>	<u>118,686</u>	<u>136,759</u>	<u>149,523</u>	<u>146,985</u>	<u>-2%</u>	<u>32%</u>	
Education								
Lower Division	15,977	16,985	23,687	18,812	13,167	-30%	-18%	
Upper Division	31,572	37,201	42,242	36,760	31,796	-14%	1%	
Masters	14,194	11,422	10,315	9,686	7,757	-20%	-45%	
Doctoral	5,295	4,895	3,864	5,367	5,683	6%	7%	
Special Profesn'l								
Total SCH	<u>67,038</u>	<u>70,503</u>	<u>80,108</u>	<u>70,625</u>	<u>58,403</u>	<u>-17%</u>	<u>-13%</u>	

University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Biennial Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13	
Engineering								
Lower Division	8,523	7,491	10,217	12,857	17,425	36%	104%	
Upper Division	14,912	13,567	12,929	15,543	19,429	25%	30%	
Masters	7,621	6,105	10,502	10,732	10,056	-6%	32%	
Doctoral	3,709	3,227	2,588	3,508	4,353	24%	17%	
Special Profesn'l	_____	_____	_____	_____	_____			
Total SCH	<u>34,765</u>	<u>30,390</u>	<u>36,236</u>	<u>42,640</u>	<u>51,263</u>	<u>20%</u>	<u>47%</u>	
<hr/>								
Hotel & Restaurant Management								
Lower Division	8,081	10,527	11,627	12,154	12,303	1%	52%	
Upper Division	8,621	9,841	10,213	11,543	12,200	6%	42%	
Masters	1,281	866	992	1,913	1,744	-9%	36%	
Doctoral	_____	_____	_____	_____	_____			
Special Profesn'l	_____	_____	_____	_____	_____			
Total SCH	<u>17,983</u>	<u>21,234</u>	<u>22,832</u>	<u>25,610</u>	<u>26,247</u>	<u>2%</u>	<u>46%</u>	
<hr/>								
College of Liberal Arts and Social Sciences								
Lower Division	199,451	186,519	188,567	204,865	204,213	0%	2%	
Upper Division	99,090	92,330	80,111	94,504	105,932	12%	7%	
Masters	12,310	13,170	12,285	14,825	13,801	-7%	12%	
Doctoral	4,816	4,432	5,185	6,279	6,348	1%	32%	
Special Profesn'l	_____	_____	_____	_____	_____			
Total SCH	<u>315,667</u>	<u>296,451</u>	<u>286,148</u>	<u>320,473</u>	<u>330,294</u>	<u>3%</u>	<u>5%</u>	

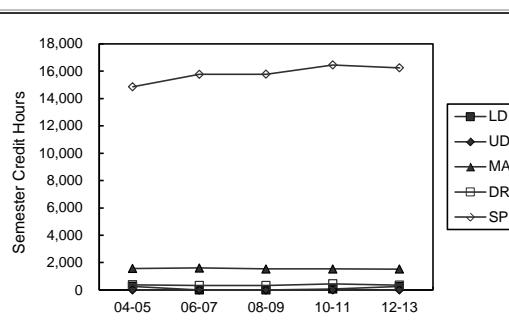
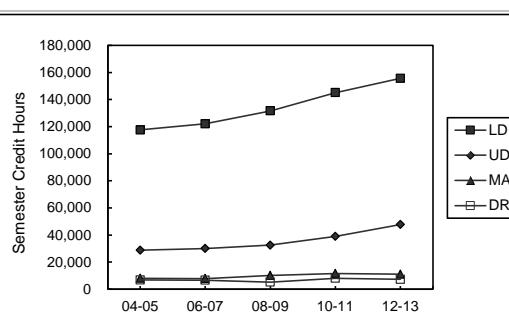
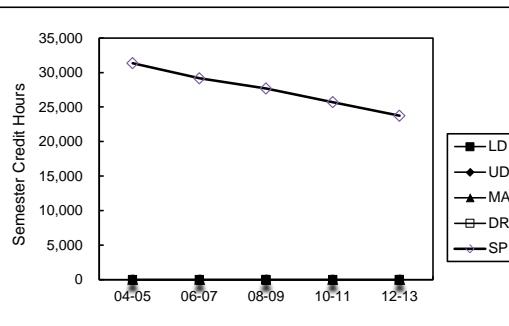
Trends from 2004-05 through 2012-13



University of Houston Base Period Semester Credit Hour Trends

	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Biennial Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13	
Law								
Lower Division								
Upper Division								
Masters	0	0	0	0	0	0%	0%	
Doctoral								
Special Profesn'l	31,344	29,160	27,690	25,700	23,740	-8%	-24%	
Total SCH	<u>31,344</u>	<u>29,160</u>	<u>27,690</u>	<u>25,700</u>	<u>23,740</u>	<u>-8%</u>	<u>-24%</u>	
<hr/>								
Natural Sciences and Mathematics								
Lower Division	117,533	122,067	131,654	145,041	155,634	7%	32%	
Upper Division	28,727	30,047	32,507	38,966	47,758	23%	66%	
Masters	8,091	7,857	10,259	11,602	11,088	-4%	37%	
Doctoral	6,810	6,595	5,210	8,016	7,204	-10%	6%	
Special Profesn'l								
Total SCH	<u>161,161</u>	<u>166,566</u>	<u>179,630</u>	<u>203,625</u>	<u>221,684</u>	<u>9%</u>	<u>38%</u>	
<hr/>								
Optometry								
Lower Division	261	0	0	69	249	261%	-5%	
Upper Division	0	0	0	0	0	0%	0%	
Masters	1,570	1,605	1,533	1,534	1,530	0%	-3%	
Doctoral	372	321	329	454	350	-23%	-6%	
Special Profesn'l	14,850	15,763	15,781	16,454	16,246	-1%	9%	
Total SCH	<u>17,053</u>	<u>17,689</u>	<u>17,643</u>	<u>18,511</u>	<u>18,375</u>	<u>-1%</u>	<u>8%</u>	

Trends from 2004-05 through 2012-13



University of Houston Base Period Semester Credit Hour Trends

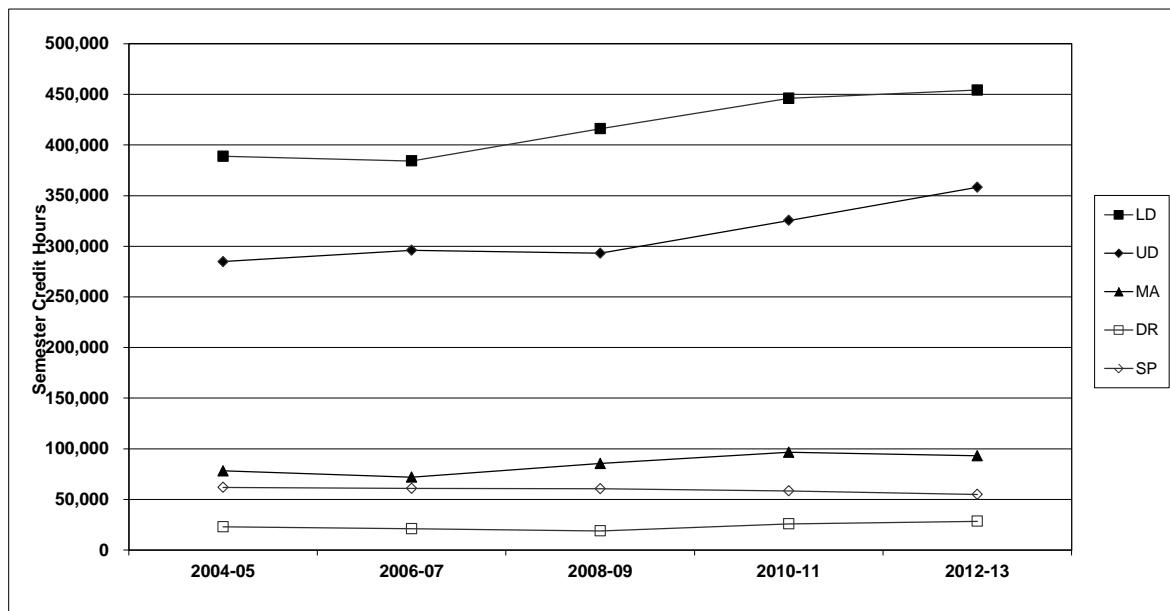
	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	Biennial Change 10-11 to 12-13	Ten-year Change 04-05 to 12-13
Pharmacy							
Lower Division	2,051	1,370	1,788	1,522	1,868	23%	-9%
Upper Division	339	0	576	543	23	-96%	-93%
Masters	693	981	1,204	1,023	954	-7%	38%
Doctoral	142	171	284	667	595	-11%	319%
Special Profesn'l	<u>15,209</u>	<u>15,986</u>	<u>17,023</u>	<u>16,194</u>	<u>14,537</u>	-10%	-4%
Total SCH	<u>18,434</u>	<u>18,508</u>	<u>20,875</u>	<u>19,949</u>	<u>17,977</u>	-10%	-2%
Social Work							
Lower Division	12	9	15	12	3	-75%	-75%
Upper Division	219	201	228	153	186	22%	-15%
Masters	7,430	8,043	8,394	8,848	9,979	13%	34%
Doctoral	427	355	395	453	411	-9%	-4%
Special Profesn'l	_____	_____	_____	_____	_____	_____	_____
Total SCH	<u>8,088</u>	<u>8,608</u>	<u>9,032</u>	<u>9,466</u>	<u>10,579</u>	12%	31%
Technology							
Lower Division	13,722	14,805	15,951	19,556	21,702	11%	58%
Upper Division	21,024	23,751	22,713	25,962	35,833	38%	70%
Masters	1,307	2,360	3,586	5,226	6,252	20%	378%
Doctoral	_____	_____	_____	_____	_____	_____	_____
Special Profesn'l	_____	_____	_____	_____	_____	_____	_____
Total SCH	<u>36,053</u>	<u>40,916</u>	<u>42,250</u>	<u>50,744</u>	<u>63,787</u>	26%	77%

Trends from 2004-05 through 2012-13

University of Houston Base Period Semester Credit Hour Trends

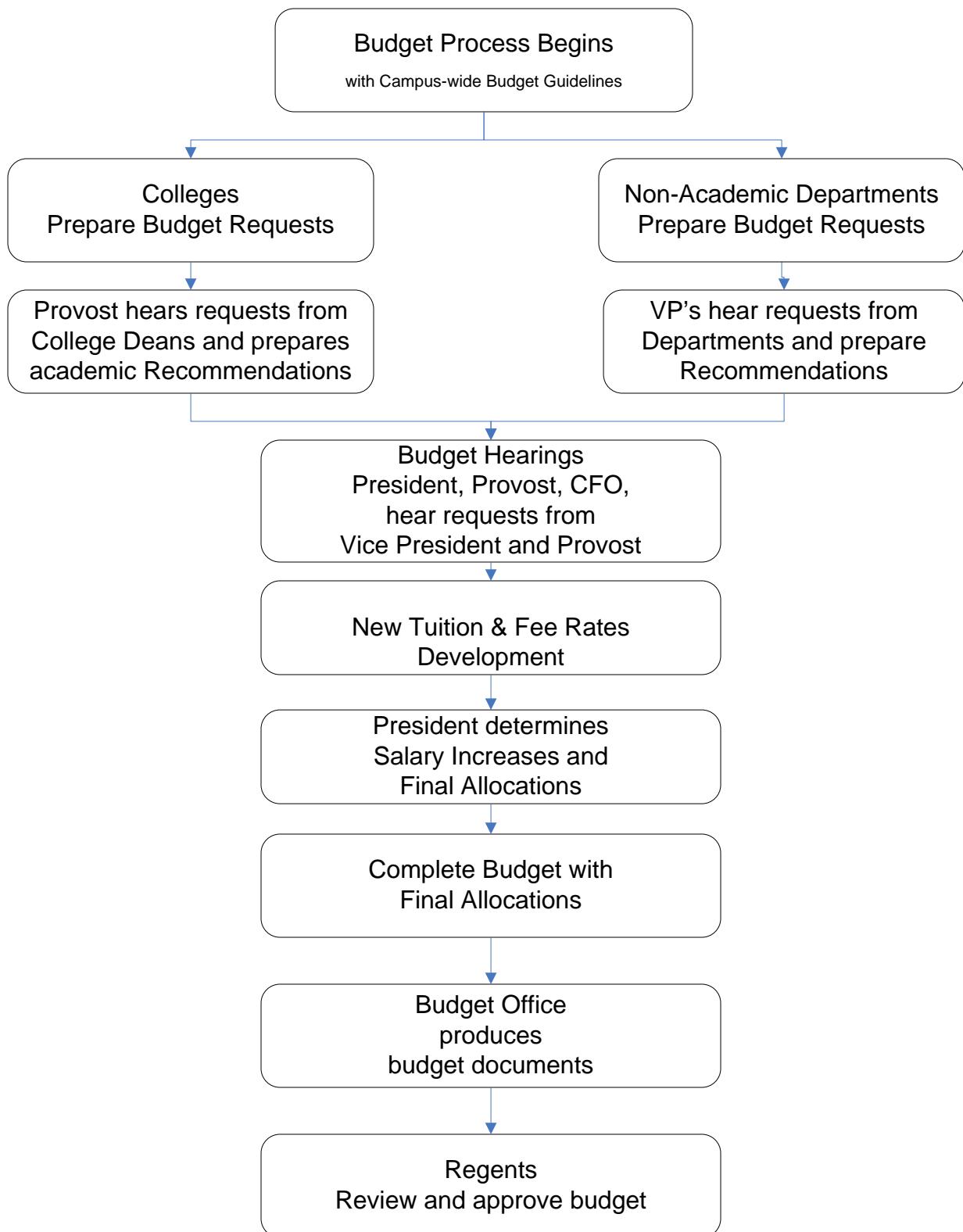
	<u>2004-05</u>	<u>2006-07</u>	<u>2008-09</u>	<u>2010-11</u>	<u>2012-13</u>	<u>02-03 to 04-05</u>	<u>04-05 to 06-07</u>	<u>06-07 to 08-09</u>	<u>08-09 to 10-11</u>	<u>10-11 to 12-13</u>	<u>Ten-year Change</u>
											<u>04-05 to 12-13</u>
University of Houston Total											
Lower Division	390,728	384,313	416,203	446,155	455,248	-2%	-2%	8%	7%	2%	17%
Upper Division	285,295	295,958	293,148	325,503	354,919	3%	4%	-1%	11%	9%	24%
Masters	75,526	72,057	85,385	96,439	91,775	-10%	-5%	18%	13%	-5%	22%
Doctoral	22,816	21,136	18,908	25,893	26,186	13%	-7%	-11%	37%	1%	15%
Special Profesn'l	61,403	60,909	60,494	58,348	54,523	1%	-1%	-1%	-4%	-7%	-11%
Total SCH	<u>835,768</u>	<u>834,373</u>	<u>874,138</u>	<u>952,338</u>	<u>982,651</u>	-1%	0%	5%	9%	3%	18%

Trends from 2004-05 through 2012-13



Budget Development Process

University of Houston
FY2015 Operating Budget Process Flowchart



UH System FY2015

Planning, Tuition & Fees, Budgeting Calendar

Date	Item
10/31/2013	BOR Meetings (Oct 31 & Nov 1) 4 Year Fixed Tuition and Fee structure (all campuses)
2/4/2014	Feb 2014 BOR Deadline Approval Item: Tuition & Fee Structure Change (all campuses) Approval Item: Voluntary & Optional Fees (all campuses)
2/25/2014	BOR Meetings (Feb 25 & 26)
	Campuses Materials due for Plan & Budget Hearings with Chancellor
	Campuses Plan & Budget Hearings with Chancellor
4/10/2014	Final Campus Plans & Budgets Due to UHS for Assembly
4/15/2014	May 2014 BOR Deadline Approval Item: UHS FY2015 Plan & Budget
5/6/2014	BOR Meetings (May 6 & 7)

**The University of Houston
Operating Budget for the Fiscal Year 2015**

Executive Overview

The annual budget preparation process includes estimating revenues and expenditures. This includes all Educational and General Funds (Group 1), Designated Funds (Group 2), Auxiliary Funds (Group 3), and Restricted Funds (Group 4 and 5). Budgets are developed at the detail (cost center) level for all funds, except Sponsored Programs (Group 5). Sponsored Program cost centers are estimated by the Research Division and reported at the college level.

The final product of this process will convey: How much money we have to spend; where we got the money; what we plan to do with it; and why we plan to spend it in the way we are proposing.

Each operating unit is responsible for developing its own budget request. The dean or vice president of each operating unit will prepare a budget request in accordance with these guidelines. This request will be presented to the provost (in the case of a college) or the vice president (in the case of an administrative unit). The provost and vice presidents will then present the budget request for their respective divisions to the president. Requests should be justified within the context of the institutional goals as articulated by the president. After all the requests have been presented, the president will determine the final allocation of funds for the budget, within the context of the university goals.

Units are responsible for entering their budget requests directly into the Budget Development Module (BDM). After the final allocations have been communicated to the colleges and divisions, adjustments will be made to BDM.

Other highlights of the FY15 Operating Budget are:

State mandated statutory tuition rates will be at \$50 per semester credit hour (SCH) for undergraduate resident students. Nonresident tuition will be \$412 per SCH. Tuition and fee increases for FY2015 will be submitted at the June 17th, 2014 Board of Regents meeting.

Requests for *new positions* may be included in the material provided to the Provost or President.

All budgets from non-central sources must include projections for *revenue*. This should be based on historical data with adjustments for new activities in the coming year. Be prepared to explain significant variances from this year's budget.

Do not budget large amounts in unallocated cost centers. Funds should be allocated within the specific colleges or divisions where they will be used. Prudent contingencies, where appropriate, are allowed but should be justifiable.



TEXAS HIGHER EDUCATION COORDINATING BOARD

P.O. Box 12788 Austin, Texas 78711

MEMORANDUM

February 12, 2014

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Raymund A. Paredes
COMMISSIONER
OF HIGHER EDUCATION

512/ 427-6101
Fax 512/ 427-6127

Web site:
<http://www.thecb.state.tx.us>

TO: Chancellors and Presidents
Texas Public Universities and Health-Related Institutions
Public State Colleges

FROM: Raymund A. Paredes *R.A.P.*

SUBJECT: Tuition Rate for Nonresident and Foreign Students
for Academic Year 2014-2015

As directed by Section 54.051(d) of the Texas Education Code, Coordinating Board staff has determined that the tuition rate for nonresident students enrolled in public universities, health-related institutions, and public state colleges for the academic year 2014-2015 will be set at \$412 per semester credit hour plus any designated tuition and, when appropriate, Board-authorized graduate tuition charged by your institution. Exceptions include tuition rates for nonresident students enrolled in medicine, veterinary medicine, dentistry, and law. The tuition rates for those students are provided in other paragraphs of Section 54.051 of the Texas Education Code.

The nonresident tuition set-aside for the Texas Public Educational Grant Program (TPEG) is 3 percent of the basic nonresident tuition rate of **\$412** per hour. TPEG set-asides are not subtracted from designated tuition or Board-authorized tuition.

A description of the nonresident tuition rate calculation and a copy of the relevant statute are enclosed. If you would like more information about the figures, please contact Jane Caldwell at 512-427-6455 or by e-mail at jane.caldwell@thecb.state.tx.us.

Enclosures

cc: Chief Fiscal Officer

Texas Higher Education Coordinating Board
Calculation of Nonresident Tuition Rates for Fall 2014

Section 54.051 (d) of the Texas Education Code requires that nonresident student tuition equal the average tuition charged to a Texas resident attending a public university in each of the five most populous states of the United States. Because most states do not differentiate between tuition and fees, Coordinating Board staff interprets the Legislature's directive to mean that the combination of base tuition, designated tuition, and fees in Texas should be equal to the average of tuition and fees in the other five most populous states.

The five most populous states other than Texas, and their reported average nonresident tuition and fee figures for 30 semester credit hours (SCH) for the 2014-2015 academic year, are as follows:

California	\$17,972
Florida	20,049
Illinois	21,374
New York	16,541
Pennsylvania	16,878
Total	\$92,814
Average	\$18,563

Data Source: Washington Student Achievement Council (WSASC.WA.GOV).
All data are preliminary as of 02/07/2014.

The base nonresident tuition for Texas was calculated as follows:

- Average tuition and fees for the five most populous states \$18,563
- Less:
 - Average TX mandatory fees for 30 SCH -2,182
 - Average TX designated tuition for 30 SCH -4,026
- Average nonresident tuition, less fees \$12,355
- Base Texas nonresident tuition per credit hour (\$12,355/30 SCH) \$ 412

To the base nonresident tuition, each institution should add designated tuition and (when appropriate) board-authorized graduate tuition to compute total nonresident tuition.

$$\begin{aligned}\text{Nonresident tuition} = & \$412 \text{ per SCH} + (\text{Designated Tuition}) \\ & + (\text{Board-authorized Graduate Tuition})\end{aligned}$$

Section 54.051(d) of the Texas Education Code provides:

Unless a different rate is specified by this section, tuition for a nonresident student at a general academic teaching institution or medical and dental unit is an amount per semester credit hour equal to the average of the nonresident undergraduate tuition charged to a resident of this state at a public state university in each of the five most populous states other than this state, as computed by the coordinating board under this section. The coordinating board shall set the tuition rate provided by this subsection for each academic year and report that rate to each appropriate institution not later than January 1 of the calendar year in which the academic year begins, or as soon after the January 1 date as practicable. In computing the tuition rate, the coordinating board shall use the nonresident tuition rates for the other states in effect for the academic year in progress when the board makes the computation.

**The University of Houston
Operating Budget for the Fiscal Year 2015**

Budget Guidelines

Positions

All continuing positions should be included in the budget. Dollars budgeted for operating expenses should not normally be converted to positions during the course of the fiscal year. Likewise, positions should not be budgeted with a plan to lapse significant unused funds for other purposes.

It is not normally appropriate to fund continuing positions with temporary or one-time dollars.

Deans and vice presidents are encouraged to lapse unspent salary dollars at regular intervals throughout the year. These lapse funds should be reallocated to areas of the college or division to gain maximum benefit.

A. Positions not Filled

Budget dollars and FTE for positions not filled will be budgeted at the pool (node) level, not individual positions.

B. New Positions

Requests for new positions must be adequately justified and approved by the president. Only new positions approved through this process may be included in the budget.

Benefits

- A. E&G Funds (Group 1) (with the exception of HEAF) - Benefits for E&G state cost centers will be budgeted centrally, not at the college/division level.
- B. Local Funds and Sponsored Programs (Groups 2-5) – As a general rule, the benefit rate should be 32% of employees salaries. Specific calculations can be made based on benefit rates located in the appendices section.

E&G Fund Budgets

A. Budgeting Prior Year Balances

Unexpended balances in most state cost centers will be carried forward as fund equity at the beginning of the fiscal year.

Carryforward dollars should be requested after the first of the fiscal year for new program start-up costs, equipment, professional development and other one-time uses. **Carryforward dollars cannot be used to fund core operations or continuing positions.**

Local Funds Budget

The total budget, including the number of staff positions and the size of the maintenance and operation budgets, will be based on need, current projected income, and fund balance available at the start of the fiscal year.

A. Fund Equity

Fund equity balances remain in their respective cost centers. Year-end budget balances available (BBA's) in non-state cost centers are not brought forward at the beginning of the fiscal year. It will be necessary to budget the portion of the unbudgeted fund equity if it will be relied upon to fund the operations of the unit.

At the beginning of the fiscal year, carryforward budgets will be adjusted down if budgeted equity amount is greater than the equity balance available at the beginning of the fiscal year.

B. Revenue

Each Designated and Auxiliary Enterprise unit is responsible for providing revenue estimates based on program activity and rate structure. At the end of the fiscal year, actual expenses may not exceed actual revenue plus fund balance. Each college is responsible for monitoring the revenue realized in their cost centers throughout the year. The budgets should be reduced by the department at any point during the year at which the full recognition of the revenue is doubtful.

The use of Indirect Cost (IDC) recovery revenues is split between Research and the academic units. Revenue estimates and expenditure allocations are provided each year by Research. These allocations are communicated through the budget office. The departments are responsible for the budgeting of their allocated IDC.

Estimated endowment income distribution is calculated by Treasury and is located in the appendices section of this book. It is the responsibility of the college/division to budget this investment income from column labeled "Est. FY14 income".

C. Encumbrances

Encumbrances and their budgets, if available, will be carried forward automatically at the beginning of the fiscal year.

D. Utilities

Budgeted at an amount for utility costs based on anticipated usage and rate estimates that reflect the projected utility cost increases.

E. Auxiliary Administrative Charges

The activities classified as auxiliary are self-supporting. As such, the price of goods and services are set at a level to cover ordinary operating expenses.

Auxiliary activities consume certain services that are provided by the administrative areas. Therefore it is appropriate that auxiliary activities share a proportional amount of the administrative costs. This proportional cost is assessed based on actual expenditures less the cost of goods sold. The charge applies to all auxiliary cost centers and is assessed at the end of each month throughout the year.

The FY15 budget should be based on the rate of 6% (which is flat to the FY14 budget) with an estimate included in the expenditure budgets for all auxiliary cost centers.

Sponsored Programs

Units supported by these funds are allowed to spend as revenue is recorded. Sponsored Project cost centers are budgeted for the life of the award and do not necessarily coincide with the University fiscal year. Operating units are responsible for cost centers within their areas and will ensure spending within estimated revenue.

The Research Division will assist in estimating the expenditures and balances available for FY15.

**The University of Houston
Operating Budget for the Fiscal year 2015**

Budget Principles

The development of the Fiscal year 2015 (FY15) operating budget will be based on the following budget principles:

Planning Driven Budgeting. The allocation of resources is driven by the priorities and initiatives defined in the planning process.

Realism. Recommended budgets for ongoing operations reflect current levels of actual income and expenditures. Budgets should accurately reflect the pool from which the expenditures are expected to occur. Recommended budgets are developed from base budgets with a check on current performance.

Unbiased Forecasts. Income projections are maximum likelihood estimates. They reflect neither an upward nor downward bias.

Full Disclosure. All revenue sources are budgeted. Prior year balances in support of current year expenditures are budgeted. All sources of funds supporting expenditures are included in budgeted income estimates.

Uses of available funds include all budgeted expenditures and transfers. Expense budgets should be established for those funds that are expected to be used. Conversely, funds cannot be spent or transferred unless they are budgeted.

Balance. Budgeted sources of funds available are equal to budgeted uses of funds.

Prudent Fund Balances. Prudent and reasonable fund balances remain unbudgeted.

Year to Year Comparability. Changes in income and expenditures from one fiscal year to another reflect only substantive changes in funds available and expenditures. Year to year changes in income and expenditures do not result from changes in accounting conventions, organizational changes, creation or consolidation of cost centers, or shifts in income and expenditure classifications.

Compatibility. Budget reporting practices and conventions agree with generally accepted accounting principles. Budgeted income and expenditures are reported to correspond with actual income and expenditures.

Budget Training



**UNIVERSITY OF HOUSTON SYSTEM
UNIVERSITY OF HOUSTON**

Office of Budget Administration and Analysis

Memorandum

TO: Division/College Administrators

FROM: Shabana Mohiuddin

DATE: February 17th, 2014

SUBJECT: Training Schedule for Budget Development

BDM data entry and report generating functions are unchanged from FY14 budget development. Therefore training classes are recommended only for those staff that are new to the BDM system operations.

Training will be in ERP-3 Room 241. Manuals are available on the budget office website.

Please bring a print out of the manual to the training.

In addition to the hands-on training we also have online BDM training available.

Instructions for online BDM training are available on Budget office web site:

- The course name and number is Budget Development Module HF1406
- The system is only available to persons who had access in BDM14.
- This course is approximately 30 minutes. It is designed for new training as well as a refresher course. There is a table of contents to choose specific topics for refresher training.

To access your training please:

- Enroll via P.A.S.S. Once you register for the course, it will take 24-48 hours before you are able to access the training in Blackboard.
- Visit http://www.uh.edu/finance/Departments/Budget/budget_training.htm. Select Budget Development Module Training.
- Your user name/id is your PeopleSoft number and Password is your date of birth in the format mmddyyyy. This will provide you with a link www.uh.edu/employeetraining for you to log into Blackboard; the course is entitled Budget Development Module HF1106.

If you have any trouble enrolling, please contact the HR Customer Service Center at 3-3988. If you have any questions on BDM training, please feel free to contact me or Mayra Rodriguez at 30651.

Thanks

BDM Training Schedule

Thursday -	February 27 th	8:30 – 11:30
Friday -	February 28 th	1:30 – 4:30



DIVISION OF ADMINISTRATION & FINANCE

BUDGET OFFICE



Training

- Training materials and schedules

Forms

- Budget related forms

FY2014 Operating Budget University of Houston System

- [University of Houston - FY 2013-2014 Operating Budget](#)
- [University of Houston Clear Lake - FY 2013-2014 Operating Budget](#)
- •[University of Houston Downtown - FY 2013-2014 Operating Budget](#)
- [University of Houston Victoria - FY 2013-2014 Operating Budget](#)
- [University of Houston System Administration - FY 2013-2014 Operating Budget](#)

FY2015 Plan & Budget

- Executive Plan & Budget

Prior Year Plan & Budget

- Executive Plan & Budget

FY 2014 Planning & Budgeting Guide

- Budget related documents and various references

Prior Year Planning & Budgeting Guide

- Budget related documents and various references

Helpful Hints

- Budget related Hints

Contact List

- Budget Office contacts

Glossary

- Glossary of commonly used budget terms

Printing Tips

- For Go Green UH



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□ Training

Budget Development Module

[Budget Development Module Training](#)

[Budget Module Training Guide](#)

[Procedures for budgeting Fund Balance & New Revenue](#)

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BUDGET

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Last updated on 01/16/14

Comments to: srmohiudoin@central.uh.edu



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Appendices

University of Houston Mission and Goals

UH Mission

The mission of the University of Houston is to offer nationally competitive and internationally recognized opportunities for learning, discovery and engagement to a diverse population of students in a real-world setting. The University of Houston offers a full range of degree programs at the baccalaureate, master's, doctoral and professional levels and pursues a broad agenda of research and creative activities. As a knowledge resource to the public, the university builds partnerships with other educational institutions, community organizations, government agencies, and the private sector to serve the region and impact the world.

UH Goals

- *National Competitiveness*

UH will become a nationally competitive public research university as measured by the Top American Public Research University analysis and/or Carnegie Foundation for the Advancement of Teaching.

- *Student Success*

UH will have a student profile consistent with a nationally competitive public research university by creating an environment in which student success can be ensured.

- *Community Advancement*

UH will commit to fulfilling regional and state workforce needs while becoming the primary engine of social, economic, and intellectual development.

- *Athletic Competitiveness*

UH will provide a comprehensive educational experience to its students and, within this context, it will seek to build the strongest athletic program possible.

- *Local and National Recognition*

UH will be known for its accomplishments locally and nationally.

- *Competitive Resources*

UH will build a resource base that enables it to accomplish its mission and realize its vision.

GLOSSARY OF TERMS FOR THE OPERATING BUDGET

Academic Year	A nine-month period within a fiscal year beginning in September and ending in August and containing the academic sessions held during consecutive Fall and Spring terms.
Appropriation	Operating and capital outlay funds provided to the University of Houston for a fiscal year as appropriated by the State Legislature and signed by the Governor.
Approved Positions	The maximum annualized FTE that can be filled during the fiscal year. Positions are approved through the Legislative Appropriation Request process.
Auxiliary Enterprises	An activity that furnishes a service to students, faculty, or staff and charges a fee directly related to, but not necessarily equal to the cost of the service. They are essential elements in support of the educational program, and conceptually should be regarded as self-supporting.
Budget	Original Budget loaded: The original amount of budget approved during the budget development and allocation process. Original/Base Budget: The original budget plus or minus any permanent transfers or adjustments. Adjustment/Current Budget: The original budget plus or minus any temporary or one-time adjustments.
Budget Development Module	(BDM) Web-based budgeting tool.
Budget Journal	The document used to establish or modify the spending authority in a cost center.
Budget Balance Available (BBA)	The amount of budget that has not been spent or is not committed.
Budget Principles	The philosophy within which the operating and capital budgets are developed.
Budget Process	The activity that encompasses the submission of the biennial Legislative Appropriation Request, the Appropriations Act, the allocations of funds at the University level by the President, and the University Operating Budget. Allocations are determined by the university mission, size, organization, economic factors and Texas law.
Budgeted	Refers to planned level of expenditures, performance, or number of positions for a particular fiscal year.
Biennium	A two-year period. In Texas, as used in fiscal terms, this is the two-year period beginning on September 1 and ending on August 31 of odd-numbered years, for which general state Appropriations are made. A biennium is identified by the two-fiscal years of which it consists, e.g., 2014- 2015 biennium.
Capital Budget	That portion of the budget that is expended for capital construction projects or capital acquisitions.
Capital Equipment	A basic expenditure category represented in the university operating budget, which details the cost of equipment with a life expectancy of more than one year and a cost of \$5,000 or more.
Cost Center Budget	The spending authority established for an activity. The budget does not affect fund equity or cash. A cost center may have a budget balance available (BBA) but be considered in deficit, if actual expenditures exceed realized revenue. A BBA is only meaningful if the revenue budget is fully supported by cash in the general ledger.

Education and General (E&G) Funds	The general activities supported primarily by State Funds to provide services and programs throughout the University, including instructional programs leading to formal degrees, research and public service.
Encumbrance	A financial transaction which reserves funds for a specific purpose.
Estimated	Refers to estimated revenues and expenditures for the current fiscal year. Because these numbers are developed later in the fiscal year, they are considered to be more accurate than budgeted numbers.
Expended	Refers to actual dollars or positions utilized during a completed fiscal year.
Expenditure	A financial transaction which records the cost of operations.
Fiscal Year	A twelve-month period of time beginning September 1 st of one calendar year and ending August 31 st of the next calendar year, and specified by the calendar year in which the fiscal year ends, e.g. September 2014 through August 2015 is fiscal year 2015.
Full Time Equivalent (FTE) Positions	A unit of measure that represents the average number of state personnel working 40 hours a week. A nine-month faculty position (the academic year) is equal to an annual .75 FTE. A University Support Personnel or Administrative and Professional position for twelve months equal is to 1.0 FTE. This includes all faculty positions, full time exempt positions, full time classified positions, and full time hourly and seasonal positions. In addition, it includes those positions which are not full-time regular positions, but are converted to full-time equivalents.
Term FTE:	The Full Time equivalent which should be reported on the Personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.
Annualized FTE:	Equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.
Full Time Equivalent (FTE) Students	A workload measure based on credit hours generated for each term divided by the appropriate undergraduate or graduate divisor. The divisor (one FTE) is equivalent to 15 credit hours at the undergraduate level or to 12 credit hours at the masters level or special professional level, and to 9 credit hours at the doctoral level.
Fund Equity	The difference between realized revenue and actual expenditures, net of any other fund additions or deductions. The fund equity is not affected by the budget or encumbrances.
General Revenue Funds	State funds appropriated to the University and which are used for operating funds.
Higher Education Assistance Funds	Special appropriations for eligible institutions of higher education to be used (HEAF) for acquisition of land, permanent improvements, construction and equipping of buildings, major repair or rehabilitation of buildings, and the acquisition of capital equipment, library books and library material.
Legislative Appropriation Request (LAR)	The method of submission by each state agency as a biennial budget request to the Legislative Budget Board in the year preceding the convening of the Legislature.
Legislative Budget Board (LBB)	The Texas Legislative Budget Board (LBB) is a permanent, joint committee of the Texas Legislature that develops recommendations for legislative appropriations for all agencies of state government.

Local E &G Funds	Dollars collected from students by the University, remitted to the state treasury and then reallocated to the University for expenditures on Education and General activities. Students' tuition and matriculation fees make up the largest portion of these funds.
Local Funds / Institutional Funds	Funds that belong to entities of the University that are maintained in local banks rather than the State Treasury. Some student fees, Designated Tuition, time deposits, sales and services make up the largest portion of these funds.
Maintenance and Operations	A basic expenditure category represented in the university operating budget, which details the cost of postage, telephones, travel, consumable supplies, and non-capital equipment.
Operating Budget	An expenditure plan developed by a university for each fiscal year. The plan must conform to the annual allocation/appropriation and indicate estimated expenditures for the year by expenditure category.
Electronic Personnel Action Request (ePAR)	The form used to hire or terminate an employee or change an employee's job record, usually resulting in a payroll action.
Electronic Position Request (ePRF)	The form used to create a new position or change a position's attributes or funding source.
Project Year	A twelve-month period beginning in the first month a project cost center is established. A project year may not coincide with the university's fiscal year.
Recommended Budget	Refers to dollar amount or number of FTE positions recommended by the institution for the subsequent fiscal year.
Requested	Refers to the dollar amount or number of FTE positions sought by a college or division for use during the subsequent fiscal year.
Revenue	Financial transaction, which records new funds received by the institution.
Salaries & Benefits	A basic expenditure category represented in the university operating budget, which details funds to pay faculty and salaried employees.
Salary Rate	An individual's total annual rate of pay, excluding benefits.
Wages	A basic expenditure category represented in the university organizational budget, which details the cost of temporary employment such as Student Assistants, Graduate Assistants, Consultants, and Faculty Adjuncts.
Workflow	Order in which specific work is performed; in PeopleSoft, a background process that creates a list of administrative actions based on the user's criteria and specifies the procedure associated with each action.

For additional terms and definitions please visit:
<http://www.uh.edu/finance/Glossary.htm>

Full-Time Equivalent Analysis and Definitions

Full-Time Positions

With regard to full-time position, FTE should exceed 1.0 only when the additional responsibilities represent a true overload and not simply a reassignment. Chair responsibilities, for example, do not constitute an overload; neither do additional teaching responsibilities or special awards faculty. FTE overloads will be assigned only when a 1.0 FTE employee accepts additional responsibilities in another division.

Part-Time Positions

In general, all FTE will be assigned according to hours worked per week, with 40 hours equal to 1.0 FTE (the state standard). Below are definitions to be followed regarding temporary faculty positions:

Lecturer (Category I)

Lecturers whose responsibilities are primarily instructional are assigned 0.20 FTE per 3 credit hour course (or eight hours per week).

Lecturer (Category II)

Lecturers whose responsibilities include instruction plus additional responsibilities are assigned 0.25 FTE per 3 credit hour course (or 10 hours per week).

Teaching Assistant/Teaching Fellow/Research Assistant

The standard assignment for these positions is 0.5 FTE (for 20 hours per week). This assignment will not be exceeded. The teaching fellows classification must be used for teachers of record.

Faculty Retiree

In accordance with the state's Voluntary Modification Plan, these positions are assigned 0.49 FTE.

Summer Instruction

Benefits-eligible faculty are assigned 0.5 FTE per 3 credit hour course (or 20 hours per week over a three-month period). Non-benefits-eligible faculty are assigned 0.2 FTE per 3 credit hour course (or eight hours per week over a three-month period).

Summer Research Faculty

Summer research faculty are assigned 1.0 FTE (for 40 hours per week over a three month period).

University of Houston
Standard Work hours per Week for Part-time Faculty

		<u>Fall or Spring Semester</u>		
		Semester Credit Hour Value of Courses Taught	Standard Work Hours Per week	Term FTE*
Lecturer (Category I)	1		2.7	0.07
	2		5.3	0.13
	3		8.0	0.20
	4		10.7	0.27
	5		13.3	0.33
	6		16.0	0.40
	7		18.7	0.47
	8		21.3	0.53
	9		24.0	0.60
	10		26.7	0.67
	11		29.3	0.73
	12		32.0	0.80
Lecturer (Category II)	1		3.3	0.08
	2		6.7	0.17
	3		10.0	0.25
	4		13.3	0.33
	5		16.7	0.42
	6		20.0	0.50
	7		23.3	0.58
	8		26.7	0.67
	9		30.0	0.75
	10		33.3	0.83
	11		39.7	0.92
	12		40.0	1.00
<u>Summer (three months)</u>				
Regular 9 Month Faculty	1		6.7	0.17
	2		13.3	0.33
	3		20.0	0.50
	4		26.7	0.67
	5		33.3	0.83
	6		40.0	1.00
Lecturer (Category I)	1		2.7	0.07
	2		5.3	0.13
	3		8.0	0.20
	4		10.7	0.27
	5		13.3	0.33
	6		16.0	0.40
Lecturer (Category II)	1		3.3	0.08
	2		6.7	0.17
	3		10.0	0.25
	4		13.3	0.33
	5		16.7	0.42
	6		20.0	0.50
Summer Research Faculty				
			40.0	1.00
			20.0	0.50
				0.25
				0.13

*Term FTE is the Full Time Equivalent which should be reported on the personnel Action Request (PAR) for the duration of the assignment. It is equal to the standard hours per week divided by forty.

**The annualized FTE is equal to the Term FTE times the duration of the assignment. The duration of the Fall or Spring semester is 4.5 months/12 months which equals 0.375. The duration of the three month summer is 3 months/12 months which equals 0.25. The Annualized FTE is the calculated amount which is reported to the State on a quarterly basis.

University of Houston
Employer Matching Rate for Estimated Benefit Cost

Fiscal Year 2014 Retirement Plans:

TRS – 6.8% Employer Contribution
ORP – 6.6% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Fiscal Year 2013 Retirement Plans:

TRS – 6.4% Employer Contribution
ORP – 6.0% Employer Contribution (if hired after 9/1/1995)
ORP – 8.5% Employer Contribution (if hired prior to 9/1/1995)

Calendar Year 2014 Wage Base for FICA:

Social Security Tax Rate for Employer - 6.20% up to \$117,000 maximum wage
Social Security Tax Rate for Employee - 6.20% up to \$117,000 maximum wage
Medicare Tax – 1.45% no wage maximum

Calendar Year 2013 Wage Base for FICA:

Social Security Tax Rate for Employer – 6.20% up to \$113,700 maximum wage
Social Security Tax Rate for Employee – 6.20% up to \$113,700 maximum wage
Medicare Tax – 1.45% no wage maximum

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$537.66	\$0.00
Member & Spouse	\$1153.42	\$845.54	\$307.88
Member & Children	\$949.94	\$743.80	\$206.14
Family	\$1565.70	\$1051.68	\$514.02

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2015

Coverage	Premium	State Pays	Member Pays
Member Only	\$537.66	\$268.83	\$268.83
Member & Spouse	\$1153.42	\$422.77	\$730.65
Member & Children	\$949.94	\$371.90	\$578.04
Family	\$1565.70	\$525.84	\$1039.86

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$503.14	\$0.00
Member & Spouse	\$1079.18	\$791.16	\$288.02
Member & Children	\$888.86	\$696.00	\$192.86
Family	\$1464.90	\$984.02	\$480.88

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2014

Coverage	Premium	State Pays	Member Pays
Member Only	\$503.14	\$251.57	\$251.57
Member & Spouse	\$1079.18	\$395.58	\$683.60
Member & Children	\$888.86	\$348.00	\$540.86
Family	\$1464.90	\$492.01	\$972.89

Health Premium Rates with State Contribution for Full-Time Employees
HealthSelect of Texas – Full Time
FY 2013

Coverage	Premium	State Pays	Member Pays
Member Only	\$470.38	\$470.38	\$0.00
Member & Spouse	\$1008.78	\$739.58	\$269.20
Member & Children	\$830.36	\$650.62	\$180.24
Family	\$1369.26	\$919.82	\$449.44

Health Premium Rates with State Contribution for Part-Time Employees
HealthSelect of Texas – Part Time
FY2013

Coverage	Premium	State Pays	Member Pays
Member Only	\$470.38	\$235.19	\$235.19
Member & Spouse	\$1008.78	\$369.79	\$638.99
Member & Children	\$830.86	\$325.31	\$505.55
Family	\$1369.26	\$459.91	\$909.35

**University of Houston System
Non-Health Insurance Expenses
Policy Year 2014**

Campus	Coverage	Total
Clear Lake Campus	Accident - Blanket	204
	Automobile	19,366
	Broadcasters/Publishers Liability	260
	Crime	636
	Directors & Officers Liability	20,374
	Fee - Willis	7,649
	Fine Arts	632
	Foreign Package	630
	Hull & Protection and Indemnity	13,053
	Hull & Protection and Indemnity Endt. 2013/2014	274
	Medical Professional	7,500
	Property	264,801
	Student Professional	1,107
Clear Lake Campus Total		336,486
Downtown Campus	Accident - Blanket	2,138
	Automobile	8,577
	Broadcasters/Publishers Liability	297
	Crime	587
	Directors & Officers Liability	18,995
	Fee - Willis	8,697
	Fine Arts	874
	Foreign Package	3,647
	Medical Professional	650
	Property	337,157
	Student Professional	65
Downtown Campus Total		381,683
UH System	Automobile	1,736
	Crime	28
	Directors & Officers Liability	1,460
	Fee - Willis	2,028
	Property	347,102
UH System Total		352,354

University of Houston	Accident - Blanket	5,229
	Aircraft	12,623
	Attendant Care	2,203
	Automobile	57,174
	Broadcasters/Publishers Liability	9,953
	Crime	4,424
	Directors & Officers Liability	132,772
	Fee - Willis	78,661
	Fine Arts	114
	Fine Arts - Blaffer	3,951
	Foreign Package	1,982
	Inland Marine	500
	Intercollegiate Sports - UH	396,000
	Leased Premises General Liability	5,246
	Medical Professional	65,886
	Property	2,877,230
	Property FY12 Audit	38,752
	Special Events Liability - Audit 2013/2014	33,708
	Special Events Liability - Credit for Deposit 2013/2014	(9,282)
	Special Events Liability - Deposit 2014/2015	9,282
	Student Professional	8,510
University of Houston Total		3,734,918
Victoria	Automobile	4,653
	Broadcasters/Publishers Liability	47
	Crime	244
	Directors & Officers Liability	7,367
	Fee - Willis	2,965
	Foreign Package	630
	Inland Marine	2,145
	Inland Marine - Cancellation	(259)
	Intercollegiate Sports - Basic	47,231
	Intercollegiate Sports - Catastrophic	2,680
	Property	80,670
	Student Professional	2,140
Victoria Total		150,513
Grand Total		4,955,955

**University of Houston System
Estimated FY14 Endowment Income
For FY2015 Budget Development**

Sum of Est. FY14 Income	Fund	2076	2077	4028	4040	4042	4045	4046	4051	4052	5XXX	Grand Total
Bus-Unit	College-Division											
730	Admin & Finance					4,174						4,174
	Architecture			10,775		357,087						367,862
	Athletics			200,938		17,838						218,776
	Business			518,046		567,487						2,266,820
	CLASS			1,098,619		1,769,312						2,950,232
	Education			49,973		40,127						90,100
	Engineering			253,577		337,361						590,938
	Honors			97,756		196,112						293,868
	HRM			123,509		29,077						152,586
	Institutional		1,573,821									1,573,821
	LAW			18,911		42,968						61,879
	Library					290,481						290,481
	NSM			93,289		187,290						444,803
	Optometry			43,898		111,534						155,432
	Pharmacy			70,055		11,249						81,304
	President	38,940				51,997						90,937
	Provost	786,398		84,553	1,654,840	507,871		823,992				3,857,654
	Research			4,118		463,718						376,732
	Social Work			43,593		63,188						106,781
	Student Affairs			939,508		21,234						986,588
	Technology			26,588		32,488						59,076
	Univ Advancement			165,492								165,492
730 Total		825,338	1,573,821	3,843,198	1,654,840	5,102,593		823,992	1,181,287	25,846	623,257	15,654,172
783	Institutional UHSA	1,526,605	169,856			228,285	183,710					2,108,456
	Provost			13,914		42,719						56,633
783 Total		1,526,605	169,856	13,914		271,004	183,710					2,165,089
Grand Total		2,351,943	1,743,677	3,857,112	1,654,840	5,373,597	183,710	823,992	1,181,287	25,846	623,257	17,819,261

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development												
Descriptions	PEOPLESOFT INCOME COST CENTER						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change	
	Sp Type	Fund	Dept	Prog	Proj	RTP	Average					
							Market Value					
Provost	Baldwin, Mike	51794	4028	H0696	H9639	NA	11,675.19	467.00	442.00	25.00		
Provost	Marjorie Gurasic Endow	51793	4028	H0696	H9559	NA	12,181.83	487.00	452.00	35.00		
Provost	Miller, Michel Scholarship	51795	4028	H0696	H9729	NA	14,162.44	566.00	528.00	38.00		
Provost	Moores Presidential Priorities	48425	2076	H0607	F0759	NA	19,659,950.35	786,398.00	762,804.00	23,594.00		
Provost	Roy & Lillie Cullen End	48434	4040	H0607	F0751	NA		1,654,840.93	-	1,654,841.00		
Provost	M. D. Anderson Foundation	48432	4042	H0607	A1899	NA	4,953,683.47	198,147.00	188,910.00	9,237.00		
Provost	Hugh Roy &Lillie Cullen Dist Chairs Prof	48433	4046	H0607	A1893	NA	20,599,806.04	823,992.00	799,238.00	24,754.00		
Provost	Basheer A. Hashmi Memorial Fellowship Endowment	50474	4028	H0443	H8336	NA	313,589.94	12,544.00	12,198.00	346.00		
Provost	Carey C. Shuart Presidential Endowed Fellowship	46667	4028	H0442	H8107	NA	56,768.75	2,271.00	2,214.00	57.00		
Provost	Clemenger, Florence Quasi	38639	4028	H0442	H1504	NA	117,891.14	4,716.00	-	4,716.00		
Provost	Cullen Graduate Scholarships	33982	4028	H0442	H1669	NA	1,034,428.43	41,377.00	40,134.00	1,243.00		
Provost	Huang, Diane PES	38640	4028	H0442	H9623	NA	60,124.93	2,405.00	2,308.00	97.00		
Provost	June L. Chin Presidential Endowed Fellowship	46665	4028	H0442	H8118	NA	31,842.17	1,274.00	684.00	590.00		
Provost	Lietzow, Robert F. PEF	38643	4028	H0442	H9746	NA	52,822.47	2,113.00	1,980.00	133.00		
Provost	Lietzow, Sharon Ley PEF	38642	4028	H0442	H9745	NA	70,730.26	2,829.00	2,668.00	161.00		
Provost	Lourdes M. & Nicanor C. Cuellar Presidential End	46666	4028	H0442	H8103	NA	29,538.39	1,182.00	536.00	646.00		
Provost	Nicky R. & Lisa K. Holdeman Presidential End Fellowship - OPT	48094	4028	H0442	H8154	NA	27,123.67	1,085.00	435.00	650.00		
Provost	Smith, Arthur & June Quasi	38641	4028	H0442	H9689	NA	69,005.48	2,760.00	2,572.00	187.00		
Provost	Symons, Virginia Thompson PEF Eng	38638	4028	H0442	H9814	NA	55,631.32	2,225.00	2,074.00	151.00		
Provost	Burke, Jack & D'Ann	40825	4028	H0217	H1032	NA	30,557.45	1,222.00	1,183.00	39.00		
Provost	International Student	16739	4028	H0217	H1312	NA	58,350.72	2,334.00	2,263.00	71.00		
Provost	Phi Beta Delta	40826	4042	H0217	D3101	NA	21,693.38	868.00	811.00	57.00		
Provost	Prudential	17523	4042	H0013	C0459	NA	1,647.50	1,598.00	50.00			
Provost	Faculty Senate Enhancement Endowment	44730	4042	H0008	D8033	NA	25,159.29	1,006.00	887.00	119.00		
Provost	Adair, Wendy Scholarship	43279	4028	H0007	H9748	NA	11,927.61	477.00	446.00	31.00		
Provost	Wells Fargo Scholars Community	44424	4028	H0007	H2835	NA	10,763.79	431.00	401.00	30.00		
Provost	York, Meredith & Mirian	43277	4028	H0007	H1735	NA	44,699.59	1,788.00	1,730.00	58.00		
Provost	John S. Dunn Chair End	41910	4042	H0005	A9969	NA	1,156,233.12	46,249.00	41,550.00	4,699.00		
Provost	Rockwell Ctr for Ethics & Ldrshp	48787	4042	H0005	D9784	NA	6,498,842.54	259,954.00	168,190.00	91,764.00		
Provost	Energy Alumni Assoc. Schol.	13408	4028	S0005	H0218	NA	113,772.46	4,551.00	4,207.00	344.00		
Provost	Houston Jr C Of C	13406	4028	S0005	H9557	NA	234,072.34	9,363.00	9,013.00	350.00		
Provost	Enron Teaching Award	10585	4042	S0005	D0207	NA	1,067,969.37	42,719.00	41,435.00	1,284.00		
SUBTOTAL ACADEMIC AFFAIRS UH & UHSA							56,444,997.93	3,914,288.43	2,093,890.00	1,820,397.00		
Provost	UH Facilities Excel.	20794	6061	H0650	G9001	NA	1,225.69	-	46.00	(46.00)		
Provost	KUHT Quasi Endow Reserve Fund	35704	6065	H0650	C9093	NA	y	373,745.25	-	13,931.00	(13,931.00)	
Provost	John L. Bear Presidential Endowed Fellowship	54622	4028	H0442	H8504	NA	y	10,389.89	-	-	-	
Provost	UH Faculty Excell.	53094	4042	H0005	D9040	NA	y	2,410.97	-	90.00	(90.00)	
	SUBTOTAL Provost (RTP)						904,858.80	-	27,459.00	(27,459.00)		
ARCH	Huitt-Zollars Endowed Scholarship - Architecture	53941	4028	H0024	H8502	NA	y	9,882.90	-	-	-	
ARCH	CRSS/Aaron Farfel	10848	4028	H0024	H1038	NA	45,888.97	1,836.00	1,777.00	59.00		
ARCH	David D. Red Scholarship Endowment	46705	4028	H0024	H2925	NA	19,326.08	773.00	-	773.00		
ARCH	Detering, Carl & William	16525	4028	H0024	H1703	NA	45,167.37	1,807.00	1,752.00	55.00		
ARCH	FKP Architects/Charles Sundin Sch	42784	4028	H0024	H3674	NA	25,516.30	1,025.00	945.00	80.00		
ARCH	Herman, Ralph S. Scholarship	29174	4028	H0024	H2588	NA	79,477.30	3,179.00	2,914.00	265.00		
ARCH	Okumura, Roy	16899	4028	H0024	H1034	NA	14,478.49	579.00	561.00	18.00		
ARCH	Powers Brown Architecture Scholarship Endow	41827	4028	H0024	H9963	NA	18,377.32	735.00	-	735.00		
ARCH	Sharon Sanders Hoover Mem End	42293	4028	H0024	H3522	NA	10,068.51	403.00	-	403.00		
ARCH	Spacehab End Sch-Chet Lee	38980	4028	H0024	H2858	NA	10,940.35	438.00	407.00	31.00		
ARCH	Architecture Alumni	17445	4042	H0024	D1161	NA	159,043.38	6,362.00	6,026.00	336.00		
ARCH	Barnstone Lecture Series - Architecture	48893	4042	H0024	C9017	NA	47,425.61	1,890.00	1,833.00	57.00		
ARCH	Bell, Larry Space Architecture	40759	4042	H0024	A2204	NA	137,941.16	5,518.00	5,143.00	375.00		
ARCH	Hines, Gerald	40757	4042	H0024	D1147	NA	3,996,258.85	159,850.00	139,482.00	20,368.00		
ARCH	Japan Shipbuilding	14120	4042	H0024	A1334	NA	4,410,092.14	176,404.00	168,022.00	8,382.00		
ARCH	Johnson Philip Quasi	40758	4042	H0024	A2004	NA	176,573.72	7,063.00	6,586.00	477.00		
	SUBTOTAL ARCHITECTURE						9,206,378.45	367,862.00	335,448.00	32,414.00		
BUS	Halliburton	48286	4042	H0054	D8232	NA	116,782.35	4,671.00	4,531.00	140.00		
BUS	Baker Hughes Professorship	17669	4042	H0050	A1412	NA	1,002,458.78	40,098.00	38,628.00	1,470.00		
BUS	Cemo, Michael Professorship	34051	4042	H0049	A9727	NA	140,423.35	5,617.00	5,297.00	320.00		
BUS	Elkins Professorship	16964	4042	H0047	A1897	NA	857,437.88	34,296.00	33,267.00	1,031.00		
BUS	Grinaker, Robert Professorship	17667	4042	H0046	A1406	NA	331,590.79	13,264.00	12,874.00	390.00		
BUS	Price Waterhouse Professorship	17436	4042	H0046	A1428	NA	267,157.80	10,586.00	10,369.00	317.00		
BUS	Voelkel, Stanley	48290	4042	H0046	D8231	NA	19,771.27	791.00	765.00	26.00		
BUS	Andy & Barbara Gessner "Inspiring Excellence"	42996	4028	H0041	H3688	NA	61,286.11	2,451.00	1,354.00	1,097.00		
BUS	Ann E. Lyon Endowed Scholarship	50117	4028	H0043	H8322	NA	28,104.50	1,124.00	1,098.00	26.00		
BUS	Bank of America	16787	4028	H0041	H1022	NA	81,339.09	3,254.00	3,156.00	98.00		
BUS	Bauer Excellence Scholarship Endowment	54556	4028	H0041	H8460	NA	1,245,709.61	49,828.00	-	49,828.00		
BUS	Bauer Family Fndn.	28120	4028	H0041	H9619	NA	278,153.71	11,126.00	10,371.00	755.00		
BUS	Blessan Samuel Memorial Sch Endow	37862	4028	H0041	H9829	NA	12,390.72	496.00	465.00	31.00		
BUS	C T Bauer Full Time Undergrad	39069	4028	H0041	H2864	NA	156,192.22	6,248.00	5,817.00	431.00		
BUS	C T Bauer Part Time MBA Sch End	38254	4028	H0041	H3484	NA	188,780.70	7,551.00	7,012.00	539.00		
BUS	Cameron "Inspiring Excellence" Sch End	43112	4028	H0043	H3695	NA	33,197.08	1,328.00	1,199.00	129.00		
BUS	Charles T Bauer Schol Endow	37967	4028	H0041	H2843	NA	272,613.20	10,905.00	10,158.00	747.00		
BUS	Cook-Price, Elaine	27237	4028	H0041	H2556	NA	32,159.99	1,286.00	1,159.00	127.00		
BUS	Countryman, Mark Scholarship	35184	4028	H0041	H9757	NA	13,768.61	551.00	493.00	58.00		
BUS	Daniels, Howard	37165	4028	H0041	H0504	NA	367,772.45	14,711.00	13,536.00	1,175.00		
BUS	Debra and Mark Gregg Scholarship Endowment	42844	4028	H0043	H3679	NA	59,593.63	2,384.00	2,164.00	220.00		
BUS	Delta Sigma Pi	12177	4028	H0043	H0546	NA	26,123.34	1,045.00	895.00	150.00		
BUS	Dennis Allen Mem Sch End	39314	4028	H0043	H3495	NA	22,928.98	917.00	858.00	59.00		
BUS	Dr. Edward A. Blair Scholarship Endowment	46751	4028	H0041	H8096	NA	48,144.31	1,926.00	1,697.00	229.00		
BUS	Duke Energy Scholarship	37218	4028	H0041	H9792	NA	44,327.20	1,773.00	1,657.00	116.00		
BUS	Dwight E. Davis Sch End	38997	4028	H0041	H2860	NA	10,594.21	424.00	394.00	30.00		
BUS	El Paso Corporation Scholarship Endowment	16685	4028	H0041	H1084	NA	70,456.21	2,818.00	2,734.00	84.00		
BUS	Eugene H Hughes Sch	16686	4028	H0043	H1090	NA	483,289.84	19,332.00	18,023.00	1,309.00		
BUS	Federation of Houston Women	37169	4028	H0041	H0950	NA	49,839.24	1,994.00	1,635.00	359.00		
BUS	Furman, Larry Scholarship	16599	4028	H0041	H0962	NA	24,789.60	992.00	959.00	33.00		
BUS	George O. Gamble Scholarship Endowment	52434	4028	H0041	H8398	NA	25,219.95	1,009.00	908.00	101.00		
BUS	Gordon, Aron Scholarship	13063	4028	H0041	H1072	NA		6,161.00	5,976.00	185.00		
BUS	Gordon, Harry	16614	4028	H0041	H1064	NA	244,828.94	9,793.00	9,499.00	294.00		
BUS	GPA Improvement	16789										

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value				
BUS Jesse Jones Endowment	16615	4028	H0043	H1066	NA		5,900,668.22	236,027.00	228,936.00	7,091.00	
BUS Joe Martin Scholarship End	38998	4028	H0043	H2861	NA		37,130.29	1,485.00	1,068.00	417.00	
BUS John & Sharon Stubblefield End	39958	4028	H0043	H2878	NA		110,241.16	4,410.00	3,357.00	1,053.00	
BUS John D & Susan K Thompson End	40185	4028	H0043	H2886	NA		41,061.13	1,642.00	-	1,642.00	
BUS Kuriger, Richard Charles	34991	4028	H0043	H9752	NA		11,355.69	454.00	423.00	31.00	
BUS Laufman, Bill	16381	4028	H0043	H1653	NA		70,632.17	2,825.00	2,606.00	219.00	
BUS Leon B. Stinson Memorial Sch End	38435	4028	H0043	H3489	NA		63,285.66	2,531.00	2,359.00	172.00	
BUS Leroy & Lucille Melcher End	4028	H0043	H0572	NA			20,726.80	20,104.16	622.64		
BUS Link Staffing Services Sch End	39966	4028	H0041	H2879	NA		65,010.05	2,600.00	1,755.00	845.00	
BUS Loomis, Carol & Scott Scholarship	36869	4028	H0043	H9817	NA		30,077.98	1,203.00	951.00	252.00	
BUS Mack Rogers, Jr. Insurance & Risk Management	39773	4028	H0043	H2872	NA		39,941.04	1,598.00	1,477.00	121.00	
BUS Marvin & Joan Kaplan Recruiting Scholarship Endowment	39880	4028	H0043	H2876	NA		167,933.61	6,717.00	5,233.00	1,484.00	
BUS McNabb, John	35120	4028	H0043	H9756	NA		50,818.56	2,033.00	1,900.00	133.00	
BUS Monk, Earl Scholarship	36868	4028	H0043	H9816	NA		52,625.52	2,105.00	1,921.00	184.00	
BUS Palmer, Marc	16684	4028	H0043	H1082	NA		70,861.60	2,834.00	2,749.00	85.00	
BUS Palmer, Wilma Scholarship	35804	4028	H0041	H9771	NA		57,469.37	2,299.00	2,143.00	156.00	
BUS Prudential	16896	4028	H0043	H1026	NA			1,647.50	1,598.00	50.00	
BUS Richard & Dawn Rawson Sch End	38982	4028	H0043	H2857	NA		42,656.16	1,706.00	1,110.00	596.00	
BUS Rims Houston Chapter Sch End	40868	4028	H0043	H2909	NA		38,032.79	1,521.00	-	1,521.00	
BUS Robert White Accountancy	33840	4028	H0043	H1094	NA		61,122.97	2,445.00	-	2,445.00	
BUS Robin French Family Scholarship Endowment	43407	4028	H0041	H3696	NA		26,693.91	1,068.00	924.00	144.00	
BUS Rodriguez, Robert	27303	4028	H0043	H2560	NA		11,519.04	461.00	436.00	25.00	
BUS Ross, Billy D.	37166	4028	H0043	H0880	NA		120,906.37	4,836.00	4,691.00	145.00	
BUS Smallman, William R.	26917	4028	H0043	H2537	NA		9,815.43	393.00	-	393.00	
BUS Techtrans International Scholarship Endowment	46750	4028	H0043	H8139	NA		38,622.23	1,545.00	1,321.00	224.00	
BUS Texas Exec Women	37167	4028	H0043	H2905	NA		67,239.35	2,690.00	2,596.00	94.00	
BUS The Minute Maid Company Foundation	16616	4028	H0043	H1068	NA		173,616.17	6,945.00	6,736.00	209.00	
BUS UHY Mann Frankfort & Lipp	37217	4028	H0041	H9787	NA		59,388.65	2,376.00	2,186.00	190.00	
BUS Wells Fargo	37168	4028	H0043	H0790	NA		127,665.86	5,107.00	4,953.00	154.00	
BUS Williamson, Kim & Bruce Schol.	32801	4028	H0043	H9696	NA		149,304.50	5,972.00	4,852.00	1,120.00	
BUS Willis & Patsy Johnson Sch End	40564	4028	H0043	H2893	NA		21,776.12	871.00	694.00	177.00	
BUS Quinones, Charles John Schol.	32285	4028	H0043	H2627	NA			560.00	478.00	82.00	
BUS Arthur Andersen Professorship	17673	4042	H0043	A1420	NA		713,601.27	28,544.00	27,220.00	1,324.00	
BUS Center for Excellence in Internal Auditing Endowment	54555	4042	H0043	D8484	NA		108,562.10	4,342.00	-	4,342.00	
BUS Conn Appliances	42237	4042	H0043	A2245	NA		175,041.42	7,002.00	6,785.00	217.00	
BUS Duncan Professorship	16961	4042	H0043	A1895	NA		346,354.53	13,854.00	13,438.00	416.00	
BUS El Paso Corp - Ken Reese Dean's Excellence Endow	49236	4042	H0043	D8279	NA		527,112.11	21,084.00	20,467.00	617.00	
BUS EMBA Teaching Excell	10785	4042	H0043	A1438	NA		32,880.99	1,315.00	1,266.00	49.00	
BUS Henry and Tanya Matula Endowment	42775	4042	H0043	D3786	NA		13,991.97	560.00	478.00	82.00	
BUS Hurley, Marvin Professorship	17676	4042	H0041	A1424	NA		379,929.38	15,197.00	14,741.00	456.00	
BUS Jack & Debbie Moore Excel End	40764	4042	H0041	D3077	NA		51,721.46	2,069.00	1,926.00	143.00	
BUS JP Morgan Chase Professorship	17226	4042	H0043	A1932	NA		223,787.66	8,952.00	8,683.00	269.00	
BUS Keys A. & Joan F. Curry Endowed Excellence Fund	43937	4042	H0043	D3922	NA		270,793.75	10,832.00	7,347.00	3,485.00	
BUS KPMG/Peat Marwick	36262	4042	H0043	A1446	NA		416,990.66	16,680.00	16,183.00	497.00	
BUS Leroy & Lucille Melcher End	4042	H0043	D9088	NA			6,477,130.19	142,496.75	138,216.10	4,280.65	
BUS Leroy & Lucille Melcher End	4042	H0043	D4124	NA			95,861.45	92,981.74	2,879.71		
BUS Lillie Family-Entrepreneur	48289	4042	H0041	D8233	NA		65,816.49	2,633.00	2,541.00	92.00	
BUS Mark G. Papa Leadership Excellence Fund End	39586	4042	H0043	D3688	NA		204,099.28	8,164.00	-	8,164.00	
BUS McMahan, Charles Chair	38461	4042	H0043	A9731	NA		1,113,464.08	44,539.00	41,512.00	3,027.00	
BUS Payne, Wayne & Kathryn	13076	4042	H0043	D1175	NA		125,370.46	5,015.00	4,604.00	411.00	
BUS Robinson, Jerome	40763	4042	H0043	D3076	NA		113,865.14	4,555.00	4,245.00	310.00	
BUS Sachnowitz, Larry J Prof Mrktng	38462	4042	H0043	A9773	NA		145,243.34	5,810.00	5,429.00	381.00	
BUS Sloan, Everett	40761	4042	H0043	D3075	NA		17,991.17	720.00	697.00	23.00	
BUS William Douglas Alums C.T. Bauer Business End	43880	4042	H0043	D3950	NA		445,942.31	17,838.00	15,105.00	2,733.00	
BUS Bauer, C.T.	40762	4051	H0041	A2205	NA		29,532,173.34	1,181,287.00	-	1,181,287.00	
SUBTOTAL BAUER COLLEGE OF BUSINESS (RTP)							56,475,249.48	2,266,822.50	963,327.00	1,303,496.00	
Business Bauer Alumni Assn Scholarship Endowment	44486	4028	H0043	H3728	NA	y	16,357.76	-	532.00	(532.00)	
Business Jerry J. Bennett Memorial Endowed Scholarship	51027	4028	H0041	H8390	NA	y	10,150.29	-	320.00	(320.00)	
Business Sai Hoon Lim Scholarship Endowment	46968	4028	H0043	H8165	NA	y	7,148.58	-	276.00	(276.00)	
Business Williams Group Inspiring Excellence Sch End	43408	4028	H0041	H3697	NA	y	6,339.44	-	221.00	(221.00)	
SUBTOTAL BAUER COLLEGE OF BUSINESS (RTP)							40,266.07	-	1,349.00	(1,349.00)	
CLASS Public History Quasi	43941	4042	H0517	D3093	NA		70,518.71	2,821.00	2,736.00	85.00	
CLASS Jack & Betty Thurmond Master of Public Admin Sch End	48612	4028	H0514	H8259	NA		18,429.92	737.00	564.00	173.00	
CLASS Johnson, Harvey L.	54117	4028	H0504	H9286	NA		7,461.28	298.00	288.00	10.00	
CLASS Spanish PhD Endow	54116	4028	H0504	H9320	NA		106,950.06	4,278.00	3,989.00	289.00	
CLASS Hispanic Literature Chair	48303	4042	H0504	A9051	NA		1,223,417.49	48,937.00	47,238.00	1,699.00	
CLASS Mitchell, Cynthia Woods' Center	40073	4042	H0473	D9677	NA		17,379,404.64	695,176.00	650,389.00	44,787.00	
CLASS William C. Moffit Endowed Scholarship in Band	52721	4028	H0447	H9803	NA		67,514.70	2,701.00	2,551.00	150.00	
CLASS William Douglas Alums Band Endowment	43951	4042	H0447	D8062	NA		445,942.33	17,838.00	15,105.00	2,733.00	
CLASS Pinchback Taylor, Jr. Excel Women's Gender & Sexuality Studies	53107	4042	H0433	D8474	NA		25,386.43	1,015.00	-	1,015.00	
CLASS Women's, Gender, and Sexuality Studies Endowment	49277	4042	H0433	D8280	NA		28,295.48	1,132.00	761.00	371.00	
CLASS Dr. Richard Murray Sch End	42287	4028	H0128	H3521	NA		125,086.78	5,003.00	-	5,003.00	
CLASS Center Public Policy Quasi	40209	4042	H0128	D1471	NA		163,784.66	6,551.00	6,355.00	196.00	
CLASS Hobby Center for Public Policy Quasi Endowment	48233	4042	H0128	D8164	NA		1,174,724.58	46,989.00	45,634.00	1,355.00	
CLASS Hobby Ctr Adm Board Endow for Hobby Ctr for Pub Policy	51437	4042	H0128	D8432	NA		532,892.42	21,316.00	629.00	20,687.00	
CLASS Lanier, Robert Chair	40208	4042	H0128	A1956	NA		537,917.20	21,517.00	20,057.00	1,460.00	
CLASS Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	16522	4028	H0126	H1695	NA		93,895.32	500.00	-	-	
CLASS Joseph S. & Rosella H. Werlin Memorial Scholarship Endowment	12200	4042	H0126	F1501	NA			3,256.00	3,081.00	175.00	
CLASS Werlin, Joseph. Sociology Faculty	30177	4028	H0125	H2609	NA		35,556.70	1,422.00	1,371.00	51.00	
CLASS Arnold, Genevieve Psychology	16931	4028	H0125	H0624	NA		49,947.79	1,996.00	1,938.00	60.00	
CLASS Calicut, Laurie Quasi	48349	4028	H0125	H8246	NA		53,413.79	2,137.00	2,093.00	44.00	
CLASS Dr. Gayle M. Rettig Grad Fellowship for Neuropsychology	48363	4028	H0125	H8252	NA		26,339.81	1,054.00	1,032.00	22.00	
CLASS Lee & Beverly Martin Endowed Psychology UGR SCH	10839	4028	H0125	H0792	NA		5,305.81	212.00	205.00	7.00	
CLASS Love, John W.	12091	4028	H0125	H1683	NA		146,946.27	5,878.00	5,628.00	250.00	
CLASS MacNaughton, John	40820	4042	H0124	A2214	NA		303,924.48	12,157.00	11,659.00	498.00	
CLASS McCary, John Leslie	16508	4028	H0125	H1681	NA		21,252.45	950.00	823.00	27.00	
CLASS Mont H. Jr. & Jane Goldston End Grad Fellowship	48170	4028	H0125	H8101	NA		264,662.77	10,587.00	10,210.00	377.00	
CLASS Osborn, Bart Industrial Org	40234	4028	H0125	H0492	NA		64,721.13	2,589.00	2,411.00	178.00	
CLASS Peek Family Scholarship Endowment	42913	4028	H0124	H3685	NA		24,791.37	992.00	724.00	268.00	
CLASS Kenneth Lay Professorship	17213	4042	H0124</td								

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value				
CLASS Graham Professorship in Econ	40819	4042	H0122	A2213	NA		253,059.41	10,122.00	9,818.00	304.00	
CLASS Joel Sailors Fac Fellow Economic	17310	4042	H0122	D1383	NA		765,532.81	30,621.00	21,182.00	9,439.00	
CLASS Kenneth Lay Economics Prof	17316	4042	H0122	A1824	NA		372,559.03	14,902.00	14,455.00	447.00	
CLASS Shri Sita Ram Fdn End Sch for the India Studies Program	53180	4028	H0121	H8481	NA		25,011.32	1,000.00	-	1,000.00	
CLASS Lynn E. Mitchell Endowment in Religious Studies	51048	4042	H0121	D8393	NA		45,065.30	1,803.00	1,354.00	449.00	
CLASS Social Sciences Alumni Quasi	16539	4028	H0120	H1480	NA		10,666.70	427.00	413.00	14.00	
CLASS Robinson, Minette & Jerome	36873	4028	H0097	H9621	NA		35,743.56	1,430.00	1,350.00	80.00	
CLASS Blaffer Gallery	40818	4042	H0097	D3099	NA		576,376.55	23,055.00	22,362.00	693.00	
CLASS Benito Torres Endowed Scholarship in CMAS	16603	4028	H0095	H1274	NA		33,033.99	1,321.00	1,213.00	108.00	
CLASS Cain Scholarship - UH	16517	4028	H0095	H1733	NA		1,251,230.08	50,049.00	48,546.00	1,503.00	
CLASS Fraga Brothers	28032	4028	H0095	H9617	NA		41,108.27	1,644.00	-	1,644.00	
CLASS IULAC	42236	4028	H0095	H1679	NA		63,785.22	2,551.00	2,475.00	76.00	
CLASS Maresch, Thelma Burnett Schol.	30288	4028	H0095	H9653	NA		203,055.04	8,122.00	7,297.00	825.00	
CLASS Amegy Bank of Texas Endowment	40237	4042	H0095	H9908	NA		16,813.29	673.00	604.00	69.00	
CLASS Bob Perry Mexican American Studies Endow	48300	4042	H0095	H9664	NA		394,928.04	15,797.00	14,896.00	901.00	
CLASS Congressman Gene Green MAS	38645	4042	H0095	H9769	NA		11,401.56	456.00	426.00	30.00	
CLASS Ctr for Mexican American Studies	48301	4042	H0095	H9651	NA		26,095.45	1,044.00	944.00	100.00	
CLASS Dr. Tatcho Mindiola Director's Endow for CMAS	43737	4042	H0095	H8054	NA		208,852.64	8,354.00	6,736.00	1,618.00	
CLASS Fiesta Mart Endow-MAS	42230	4042	H0095	H9987	NA		26,589.04	1,064.00	855.00	209.00	
CLASS George & Kathryn Martinez End	48302	4042	H0095	H9657	NA		22,374.51	895.00	661.00	234.00	
CLASS HEB Endowment MAS	36920	4042	H0095	H9811	NA		133,281.65	5,331.00	4,990.00	341.00	
CLASS JPMorgan Chase End for Excellence in CMAS	42032	4042	H0095	H9977	NA		23,811.10	952.00	-	952.00	
CLASS Mendenhall, Trinidad Vasquez	34639	4042	H0095	H9713	NA		53,335.42	2,133.00	1,993.00	140.00	
CLASS Mexican Women's Initiative End	40236	4042	H0095	H9877	NA		52,566.92	2,103.00	1,485.00	618.00	
CLASS Miguel & Ana Loya	48306	4042	H0095	H9686	NA		21,500.24	860.00	743.00	117.00	
CLASS Musa & Khaleda Dakri Endow	38143	4042	H0095	H3575	NA		26,773.43	1,071.00	998.00	73.00	
CLASS Palacios Ctr for Mexican Amer Studies	48307	4042	H0095	H9674	NA		17,018.83	681.00	646.00	35.00	
CLASS Sanchez Family Found End	38842	4042	H0095	H9874	NA		26,158.03	1,046.00	974.00	72.00	
CLASS Soliz, Olga MAS	35689	4042	H0095	H9761	NA		23,694.90	948.00	882.00	66.00	
CLASS State Farm - Ctr Mex Amer.	37305	4042	H0095	H2980	NA		21,471.45	859.00	800.00	59.00	
CLASS Tacho & Cindy Mindiola	48308	4042	H0095	H9704	NA		22,919.17	917.00	855.00	62.00	
CLASS Union Pacific for Mex.Amer Studies	34640	4042	H0095	H9718	NA		11,167.51	447.00	416.00	31.00	
CLASS Wells Fargo Ctr for Mex Amer	34638	4042	H0095	H9722	NA		107,189.57	4,288.00	4,012.00	276.00	
CLASS Debbie Haley Mem Schol Quasi Endow in African Amer Studies	45828	4028	H0094	H3003	NA		28,010.30	1,120.00	1,095.00	25.00	
CLASS John Moores Humanitarian Sch	39499	4028	H0094	H3497	NA		20,011.04	800.00	-	800.00	
CLASS Sheeler, John Rubin	16471	4028	H0094	H1711	NA		65,556.65	2,622.00	2,544.00	78.00	
CLASS Sylvester Turner Public Service Sch	39500	4028	H0094	H3498	NA		20,011.04	800.00	-	800.00	
CLASS Brown Fdn Research Director	40336	4042	H0093	B3686	NA		1,018,876.93	40,755.00	36,912.00	3,843.00	
CLASS Rockefeller Fndn Hisp. Lit Quasi	34555	4042	H0093	H9732	NA		460,110.03	18,404.00	17,155.00	1,249.00	
CLASS Silin, Charles	10775	4028	H0092	H1665	NA		18,255.09	730.00	707.00	23.00	
CLASS Ugo Di Portanova Endowed Scholarship in Italian Studies	51689	4028	H0092	H8337	NA		47,236.55	1,889.00	1,220.00	669.00	
CLASS Claude Sonino Scholarship Endowment	40817	4042	H0092	D3098	NA		32,309.78	1,292.00	1,205.00	87.00	
CLASS Texas German Studies	40314	4042	H0092	D3710	NA		9,958.93	398.00	383.00	15.00	
CLASS Charles & Margie Denson Sch End	40355	4028	H0091	H2889	NA		16,964.75	679.00	-	679.00	
CLASS Alkek Schol Endow	10860	4028	H0090	H1314	NA		21,538.59	862.00	803.00	59.00	
CLASS Alkek-Williams Music	16606	4028	H0090	H1282	NA		47,435.72	1,897.00	1,829.00	68.00	
CLASS Anthony P. Apollo Memorial Scholarship Endowment	50293	4028	H0090	H8172	NA		28,975.92	1,159.00	1,132.00	27.00	
CLASS Betty & Harry Jukes End	16734	4028	H0090	H1302	NA		11,490.81	460.00	428.00	32.00	
CLASS Bishop, Charles & Dorothy	40811	4028	H0090	H2905	NA		122,343.31	4,894.00	4,747.00	147.00	
CLASS Burr, Ruth	16516	4028	H0090	H1731	NA		53,857.57	2,154.00	2,090.00	64.00	
CLASS Charlene & Phillip Carroll	16738	4028	H0090	H1310	NA		10,332.83	413.00	385.00	28.00	
CLASS Charles & Dorothy Riesen	16608	4028	H0090	H1286	NA		126,921.79	5,077.00	4,732.00	345.00	
CLASS Chertok, Nancy	16636	4028	H0090	H0814	NA		38,136.08	1,525.00	1,477.00	48.00	
CLASS Clardige, Hester	40218	4028	H0090	H0566	NA		31,545.98	1,262.00	1,221.00	41.00	
CLASS Clardige, Ruth	16669	4028	H0090	H1226	NA		38,091.13	1,524.00	1,475.00	49.00	
CLASS Cooper, Sara	40221	4028	H0090	H0914	NA		19,429.80	777.00	752.00	25.00	
CLASS Czarnek And Patalik Music	40227	4028	H0090	H2544	NA		13,575.77	543.00	-	543.00	
CLASS Drury, John Scholarship	36226	4028	H0090	H9767	NA		32,262.39	1,290.00	1,122.00	168.00	
CLASS Fredric A & Betsy C Weber Sch	38291	4028	H0090	H2851	NA		20,825.20	833.00	776.00	57.00	
CLASS Galveston Musical	40222	4028	H0090	H1018	NA		22,435.32	897.00	869.00	28.00	
CLASS Gordon, Aron Scholarship	16671	4028	H0090	H1232	NA		-	3,080.00	2,987.00	93.00	
CLASS Grant, Richard	16561	4028	H0090	H1250	NA		164,664.92	6,587.00	6,389.00	198.00	
CLASS Head, Jeremy	16562	4028	H0090	H1252	NA		31,406.82	1,256.00	1,209.00	47.00	
CLASS Henry, William G., Jr.	40226	4028	H0090	H2543	NA		9,496.64	380.00	-	380.00	
CLASS Hirsch, Winifred & Maurice	12154	4028	H0090	H1220	NA		12,175,122.10	487,005.00	462,338.00	24,667.00	
CLASS Hirsh, Albert	17140	4028	H0090	H0560	NA		28,754.88	1,150.00	1,115.00	35.00	
CLASS Katims, Milton	14146	4028	H0090	H1723	NA		56,750.17	2,270.00	2,202.00	68.00	
CLASS Lack Music	16514	4028	H0090	H1691	NA		57,009.05	2,280.00	2,184.00	96.00	
CLASS Lack, Jean Preston	40220	4028	H0090	H0882	NA		22,185.58	887.00	846.00	41.00	
CLASS Larry Gatlin Music End	16733	4028	H0090	H1300	NA		10,468.81	419.00	390.00	29.00	
CLASS Linda & Ken Lay Family End	16735	4028	H0090	H1304	NA		25,832.63	1,033.00	963.00	70.00	
CLASS Margaret & James Elkins	16740	4028	H0090	H1316	NA		25,832.63	1,033.00	963.00	70.00	
CLASS Marian & Samuel W. Spain End for Grad or UGR Students in Music	41966	4028	H0090	H9976	NA		190,488.85	7,620.00	-	7,620.00	
CLASS Marilyn & R.E. Reamer End	16736	4028	H0090	H1306	NA		25,832.63	1,033.00	963.00	70.00	
CLASS Martin Antonio Flores Sch End	39326	4028	H0090	H2868	NA		10,392.08	416.00	387.00	29.00	
CLASS May R. Litowsky Endowed Scholarship	52762	4028	H0090	H8468	NA		25,661.14	1,026.00	-	1,026.00	
CLASS McCollum Eleanor	16576	4028	H0090	H2413	NA		15,854.48	634.00	-	634.00	
CLASS Melcher Violin	16577	4028	H0090	H2414	NA		385,570.44	15,423.00	-	15,423.00	
CLASS Michael Wilkomirski Endowed Violin Scholarship Fund	49892	4028	H0090	H8310	NA		190,670.06	7,627.00	6,311.00	1,316.00	
CLASS Moores Fellowships	13896	4028	H0090	H0373	NA		1,968,344.88	78,734.00	76,369.00	2,365.00	
CLASS Nikolaidi, Elena	14019	4028	H0090	H1014	NA		15,454.80	618.00	598.00	20.00	
CLASS Patterson, Claire North Scholarship	30996	4028	H0090	H9667	NA		29,862.83	1,195.00	1,151.00	44.00	
CLASS Pollack, Howard Scholarship	30994	4028	H0090	H9666	NA		56,048.15	2,242.00	1,937.00	305.00	
CLASS Robert J. Jones Endow	16743	4028	H0090	H1324	NA		12,673.74	507.00	489.00	18.00	
CLASS Saunders, Betti & Charles	40225	4028	H0090	H2542	NA		26,046.58	1,042.00	970.00	72.00	
CLASS Schissler Foundation	16670	4028	H0090	H1228	NA		195,922.74	7,837.00	7,613.00	224.00	
CLASS School Of Music Quasi	12174	4028	H0090	H0743	NA		148,888.78	5,956.00	5,774.00	182.00	
CLASS Shaw, Betty	16560	4028	H0090	H1248	NA		15,847.37	624.00	614.00	20.00	
CLASS Smith, June Duhar Schol. Quasi	31608	4028	H0090	H9675	NA		11,393.00	456.00	438.00	18.00	
CLASS Stephen Harbachick End	40219	4028	H0090	H0765	NA		10,160.92	406.00	-	406.00	
CLASS The Thelma Hearn Scholarship	40223	4028	H0090	H2540	NA		29,467.78	1,179.00	-	1,179.00	
CLASS Tomatz, David & Ann	40224	4028									

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value				
CLASS	Madison Quasi Professorship at the Moores Sch of Music	48172	4042	H0090	A8130	NA	565,922.37	22,637.00	22,093.00	544.00	
CLASS	Melcher, Lucille Endow	40813	4042	H0090	D3095	NA	517,629.06	20,705.00	19,304.00	1,401.00	
CLASS	Moores Professorship	17353	4042	H0090	A1642	NA	743,275.00	29,731.00	28,699.00	1,032.00	
CLASS	Old, Edith Bates Prof. Quasi	36880	4042	H0090	A9750	NA	143,822.20	5,753.00	5,494.00	259.00	
CLASS	Sarofim, Louisa	17288	4042	H0090	A1680	NA	40,635.34	1,625.00	1,573.00	52.00	
CLASS	School Of Music Quasi	17270	4042	H0090	A1690	NA	4,987,881.85	199,515.00	185,972.00	13,543.00	
CLASS	Douthitt, Helen Scholarship	16509	4028	H0089	H1685	NA	23,166.38	927.00	897.00	30.00	
CLASS	Latin Amer Schol Quasi	16384	4028	H0089	H1663	NA	24,039.61	962.00	931.00	31.00	
CLASS	Miller, Murray Scholarships	16387	4028	H0089	H1717	NA	609,756.11	24,390.00	23,658.00	732.00	
CLASS	Siegel, Stanley TX History	36235	4028	H0089	H9755	NA	24,124.37	965.00	868.00	97.00	
CLASS	Arab-American Edu Fdn Chair in Modern Arab History	51681	4042	H0089	A8315	NA	374,045.80	14,962.00	8,414.00	6,548.00	
CLASS	History	40809	4042	H0089	D3092	NA	27,040.50	1,082.00	1,047.00	35.00	
CLASS	Adams, Martin	16745	4028	H0087	H1326	NA	11,379.71	455.00	424.00	31.00	
CLASS	Arnold, Genevieve Com Disord	40217	4028	H0087	H9647	NA	47,409.88	1,896.00	1,828.00	68.00	
CLASS	Howard Family "Inspiring Excellence" End	43978	4028	H0087	H8070	NA	37,318.41	1,493.00	1,367.00	126.00	
CLASS	John A. Beck	16604	4028	H0087	H1278	NA	376,887.04	15,075.00	14,552.00	523.00	
CLASS	Lebel, Patty & Jesse Loran	16987	4028	H0087	H2459	NA	110,320.19	4,413.00	4,114.00	299.00	
CLASS	Torres, Rosemary Segovia Scholarship	40808	4028	H0087	H2904	NA	12,130.63	485.00	460.00	25.00	
CLASS	UH Comm Sciences & Disorders	42317	4028	H0087	H9979	NA	7,574.44	303.00	182.00	121.00	
CLASS	UH Communications Disorders	10332	4028	H0087	H2485	NA	13,362.90	535.00	600.00	(65.00)	
CLASS	Donna R. Fox End for Faculty Support	40693	4042	H0087	D3070	NA	9,890.67	396.00	-	396.00	
CLASS	Thelma Burnett Maresch	48309	4042	H0087	H9691	NA	29,105.00	1,164.00	1,103.00	61.00	
CLASS	Anna Perrin End for Doctoral Students Early Amer Women Writers	50104	4028	H0086	H8233	NA	27,194.47	1,088.00	1,066.00	22.00	
CLASS	C.J. Fund for Grad Creative Writing Program Student Grants End	50843	4028	H0086	H8350	NA	2,075,431.31	83,017.00	80,733.00	2,284.00	
CLASS	Day, Martin & Betty	16762	4028	H0086	H8064	NA	19,236.47	769.00	745.00	24.00	
CLASS	English Scholarships Quasi	16373	4028	H0086	H1633	NA	25,399.41	1,016.00	983.00	33.00	
CLASS	Excellence in English Scholarships Endowment	53169	4028	H0086	H8479	NA	25,011.32	1,000.00	-	1,000.00	
CLASS	Morgan, Jeanette	40804	4028	H0086	H2903	NA	16,625.52	665.00	630.00	35.00	
CLASS	Morris Gentle Mem.	16744	4028	H0086	H1222	NA	33,669.31	1,347.00	1,303.00	44.00	
CLASS	Prudential	16897	4028	H0086	H1028	NA	1,647.50	1,598.00	50.00		
CLASS	Richard L. Nelson Excellence Writing Award End	44808	4028	H0086	H9991	NA	25,514.65	1,021.00	850.00	171.00	
CLASS	Robert & Jennifer Reichek Schol Endow	49874	4028	H0086	H8309	NA	53,673.46	2,147.00	2,104.00	43.00	
CLASS	African Amer Studies, Chair in Creative Writing	40805	4042	H0086	A2210	NA	563,655.94	22,546.00	-	22,546.00	
CLASS	Cullen Foundation Chair in Creative Writing	40907	4042	H0086	A8270	NA	1,687,004.04	67,480.00	-	67,480.00	
CLASS	Houston Professorship	12310	4042	H0086	A1614	NA	723,913.66	28,957.00	28,087.00	870.00	
CLASS	Inprint Fund for the Creative Writing Program	49829	4042	H0086	D8298	NA	607,387.33	24,315.00	-	24,315.00	
CLASS	Lawrence, Bryan Excellence Quasi	40807	4042	H0086	D3091	NA	38,654.12	1,546.00	1,441.00	105.00	
CLASS	McDavid College Professorship	35736	4042	H0086	A9765	NA	126,075.25	5,043.00	-	5,043.00	
CLASS	Paula Withers Clare Award Endowment	54594	4042	H0086	D8450	NA	21,978.40	879.00	-	879.00	
CLASS	Smith, Beulah Lavange Quasi	17298	4042	H0086	D1285	NA	49,760.39	1,990.00	1,885.00	105.00	
CLASS	Barkowiak, Matthew	40803	4028	H0085	H9754	NA	45,305.12	1,812.00	1,688.00	124.00	
CLASS	Bullard Schol Endow	10859	4028	H0085	H1290	NA	15,762.98	631.00	589.00	42.00	
CLASS	Dorff, Linda Scholarship	27065	4028	H0085	H2546	NA	10,326.25	413.00	385.00	28.00	
CLASS	Joanna Friesen Endow Sch	16742	4028	H0085	H1320	NA	13,294.08	532.00	488.00	44.00	
CLASS	John S & Elena M Zaccaria Scholarship Endow	42795	4028	H0085	H3675	NA	14,075.79	563.00	479.00	84.00	
CLASS	Patsy Swaze Endowed Scholarship for Dance	53144	4028	H0085	H8476	NA	25,011.32	1,000.00	-	1,000.00	
CLASS	Pickett, Cecil	40214	4028	H0085	H1016	NA	58,797.90	2,352.00	1,734.00	618.00	
CLASS	Wilson, Trey	40215	4028	H0085	H0920	NA	58,985.80	2,359.00	2,289.00	70.00	
CLASS	Bill & Ann Stokes	38134	4042	H0085	C0679	NA	53,571.23	2,142.00	1,995.00	147.00	
CLASS	Delphian-Children's Theatre	17138	4042	H0085	C0530	NA	78,068.26	3,123.00	3,029.00	94.00	
CLASS	Delphian-Shakespeare Festival	17137	4042	H0085	C0528	NA	78,068.26	3,123.00	3,029.00	94.00	
CLASS	Battin, Tom	16596	4028	H0084	H0974	NA	34,594.24	1,384.00	1,317.00	67.00	
CLASS	Calderon, Elizabeth	10858	4028	H0084	H1258	NA	25,188.11	1,008.00	973.00	35.00	
CLASS	Conrad N Hilton Schol in Communication	42134	4028	H0084	H9988	NA	100,939.24	4,038.00	-	4,038.00	
CLASS	Scardino, Dickie	16379	4028	H0084	H1647	NA	7,028.68	281.00	272.00	9.00	
CLASS	Speech Scholarship Quasi	16377	4028	H0084	H1643	NA	21,386.79	855.00	828.00	27.00	
CLASS	Underwood, Walter Quasi	16378	4028	H0084	H1645	NA	3,074.57	123.00	119.00	4.00	
CLASS	Uray, Richard	40213	4028	H0084	H1332	NA	91,571.46	3,663.00	3,415.00	248.00	
CLASS	West Endowment Scholarship	42857	4028	H0084	H8016	NA	26,396.88	1,056.00	965.00	91.00	
CLASS	William Hawes Family Scholarship Endowment	42319	4028	H0084	H9955	NA	60,538.37	2,422.00	2,019.00	403.00	
CLASS	William L. & Sabra Hall Gill Scholarship Endowment	48191	4028	H0084	H8244	NA	91,920.60	3,677.00	3,601.00	76.00	
CLASS	William W. & Georgia Bryan Sch End	42057	4028	H0084	H9967	NA	238,469.97	9,539.00	-	9,539.00	
CLASS	Winius/Brandon/Blumberg	16470	4028	H0084	H1709	NA	22,031.70	881.00	853.00	28.00	
CLASS	MCI Telecommunications	40802	4042	H0084	D3090	NA	31,491.04	1,260.00	1,219.00	41.00	
CLASS	Blaffer, Sarah Cannibell Schol	16382	4028	H0083	H1655	NA	14,087.20	563.00	545.00	18.00	
CLASS	Blain, LaRuth	16602	4028	H0083	H1272	NA	73,825.23	2,953.00	2,864.00	89.00	
CLASS	Choate, Gary & Palmer, Marc	16607	4028	H0083	H1284	NA	31,764.04	1,271.00	1,226.00	45.00	
CLASS	Flaxman Art Scholarship	16510	4028	H0083	H1687	NA	205,147.46	8,206.00	7,959.00	247.00	
CLASS	Guenther, Peter Quasi	40214	4028	H0083	H0745	NA	95,089.20	3,804.00	3,688.00	116.00	
CLASS	Joan Hohlt & Roger Wich Endowment	40042	4028	H0083	H2881	NA	50,265.24	2,011.00	1,512.00	499.00	
CLASS	Laura E Swails Schol End	39509	4028	H0083	H3496	NA	12,935.82	517.00	470.00	47.00	
CLASS	Nancy Luton Sch End for Innovation in Printmaking	49958	4028	H0083	H8314	NA	27,910.38	1,116.00	1,094.00	22.00	
CLASS	The Val Link Endowed Scholarship in Art	43139	4028	H0083	H8011	NA	11,590.47	464.00	423.00	41.00	
CLASS	Berry, Frank Jr Quasi Int Design	36923	4042	H0083	D9795	NA	14,936.25	597.00	557.00	40.00	
CLASS	Judith Morris Art	48304	4042	H0083	D8238	NA	58,077.81	2,323.00	2,228.00	95.00	
CLASS	McClellan, LaVerne	10333	4042	H0083	D1652	NA	19,727.66	789.00	666.00	123.00	
CLASS	Cheryl M. Carucci Scholarship Endowment	43418	4028	H0082	H8042	NA	115,892.63	4,636.00	3,032.00	1,604.00	
CLASS	Class Quasi Scholarship Endowment	39153	4028	H0082	H9862	NA	20,343.35	814.00	754.00	60.00	
CLASS	Danberg, Debra	35435	4028	H0082	H1482	NA	52,612.54	2,105.00	2,041.00	64.00	
CLASS	Houston Area Corps of Cadets/MOAA	42316	4028	H0082	H9981	NA	19,608.62	784.00	674.00	110.00	
CLASS	Lepow, Dr. Ronald	35442	4028	H0082	H2424	NA	23,025.93	921.00	891.00	30.00	
CLASS	Louise Woestemeyer Sch End	40235	4028	H0082	H9861	NA	13,598.82	549.00	446.00	102.00	
CLASS	Mitchell Endowment	50846	4028	H0082	H0846	NA	40,000.00	-	40,000.00		
CLASS	Robert Eckles Schol End	35441	4028	H0082	H1486	NA	51,751.62	2,070.00	1,930.00	140.00	
CLASS	Sanders, Don A.	35433	4028	H0082	H1478	NA	92,106.25	3,684.00	3,556.00	128.00	
CLASS	William Cunningham End - Hawes	41220	4028	H0082	H9932	NA	9,825.57	393.00	-	393.00	
CLASS	William Cunningham End - Young	41221	4028	H0082	H9933	NA	9,825.57	393.00	-	393.00	
CLASS	Donna Scott Endowment	47986	4042	H0082	B8226	NA	17,963.16	719.00	527.00	192.00	
CLASS	Henderson, Sen. Don Quasi	35450	4042	H0082	D1365	NA	191,639.50	7,666.00	7,419.00	247.00	
CLASS	McGovern Lectureship Endow	48305	4042	H0082	C9056	NA	152,940.42	6,118.00	-	6,118.00	
CLASS	Stern, David O. in LASS	35778	4042	H0							

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development												
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change	
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value					
CLASS African American Studies End Chair (from Cullen End)	10609	5XXX	H0089	A0001	G004545			16,715.57	-	16,716.00		
SUBTOTAL CLASS including FG5							72,219,721.31		2,950,233.07		2,510,137.00	440,097.00
CLASS Turner, Sylvester	20827	6045	H0650	H9205	NA	y	32,323.69	-	1,223.00	(1,223.00)		
CLASS David W. Hawes Grad Fellowship End Master of Public Admin Excel	49937	4028	H0514	H8313	NA	y	15,934.42	-	390.00	(390.00)		
CLASS Carlucci Public Administration Endowment	54592	4042	H0514	D8465	NA	y	15,265.42	-	-	-		
CLASS Barbara Karkabi Memorial End in Women's Gender & Sexuality Stud	53645	4042	H0433	D8493	NA	y	13,154.60	-	-	-		
CLASS Anh Lac Tran Scholarship Endowment	54593	4028	H0125	H8457	NA	y	5,410.25	-	-	-		
CLASS Shri Sitaram Fdn End for the India Studies Program	53181	4042	H0121	D8482	NA	y	15,006.80	-	-	-		
CLASS Jo & Jim Fur Exhibition Endowment in the Blaffer Art Museum	51701	4042	H0097	D8446	NA	y	17,828.92	-	-	-		
CLASS Gonzalez, Irma Diaz & Roberto	37363	4042	H0095	D2997	NA	y	5,955.63	-	222.00	(222.00)		
CLASS Moreno, Rosanna & Carlos Family	36337	4042	H0095	H9798	NA	y	8,337.32	-	308.00	(308.00)		
CLASS August "Gus" N. Swain Memorial Endowed Fellowship	49332	4028	H0094	H8281	NA	y	1,070.15	-	41.00	(41.00)		
CLASS Nijaid I. Fares Family Fdn Lecture Series in Modern Arab Hist	53175	4042	H0092	C8477	NA	y	150,067.87	-	-	-		
CLASS Strange, Miriam	42055	4028	H0090	H9614	NA	y	9,807.02	-	363.00	(363.00)		
CLASS Wyman H. Herendeen Award End for Excel in Sch Publication	52867	4028	H0086	H8470	NA	y	7,657.94	-	-	-		
CLASS Daniel Stern Endowment for Creative Writing	52734	4042	H0086	D8462	NA	y	10,594.63	-	-	-		
CLASS Adamo, Joseph	16673	4028	H0085	H1236	NA	y	-	-	-	-		
CLASS Wilson & Jeter Endowment	35882	4042	H0085	D9710	NA	y	7,174.39	-	267.00	(267.00)		
CLASS Gehbauer, John & Kathryn	13062	4028	H0084	H1224	NA	y	59,346.04	-	2,224.00	(2,224.00)		
CLASS Sharon Kopriva Endowed Scholarship	51273	4028	H0083	H8397	NA	y	5,422.04	-	107.00	(107.00)		
CLASS Dr. Andrew Jackson Sch End in Health & Human Performance	51049	4028	H0065	H8392	NA	y	4,567.21	-	41.00	(41.00)		
CLASS Health & Human Performance Undergrad Student Sch End	50294	4028	H0065	H8329	NA	y	1,660.21	-	61.00	(61.00)		
CLASS The Princess Chinwendu Eke Memorial End Scholarship	51680	4028	H0065	H8331	NA	y	8,030.92	-	208.00	(208.00)		
SUBTOTAL CLASS (RTP)							394,615.47			5,455.00	(5,455.00)	
EDUC Kagen, Norman	40776	4028	H0064	H1110	NA		9,893.54	396.00	-	396.00		
EDUC Capobianco, Rudolph	40774	4028	H0062	H0739	NA		18,242.20	730.00	706.00	24.00		
EDUC Judy Butler Scholarship Endowment	16890	4028	H0062	H0918	NA		38,892.40	1,556.00	1,506.00	50.00		
EDUC Phyllis & Mudge Miller Endow	40302	4028	H0062	H2846	NA		21,234.84	849.00	791.00	58.00		
EDUC Marcile Hollingsworth Science Educ.	48295	4042	H0062	D9688	NA		11,799.16	472.00	455.00	17.00		
EDUC Wiley, Mary	40775	4042	H0062	D3080	NA		16,781.89	671.00	650.00	21.00		
EDUC Croft, John	17525	4028	H0061	H0357	NA		22,205.05	888.00	750.00	138.00		
EDUC Crouch, Pauline Moss	16870	4028	H0061	H0852	NA		20,154.89	806.00	769.00	37.00		
EDUC Antje & Harry Gee Jr Endowment in the Asian American Studies Ctr	45947	4042	H0061	D8136	NA		67,910.45	2,716.00	2,651.00	65.00		
EDUC Asian Pacific American Heritage Assn Sch End	50006	4042	H0061	D9231	NA		20,223.43	809.00	783.00	26.00		
EDUC Administrastaff	16701	4028	H0058	H1106	NA		14,348.08	574.00	555.00	19.00		
EDUC Andrews Foundation Scholarship	34772	4028	H0058	H2425	NA		24,607.72	984.00	823.00	161.00		
EDUC Chambers, Velma	10331	4028	H0058	H2484	NA		15,695.17	628.00	585.00	43.00		
EDUC Chiappetta, Dr. Eugene	14165	4028	H0058	H1132	NA		13,879.71	555.00	-	555.00		
EDUC College Of Educ Alumni Endow	12160	4028	H0058	H1120	NA		25,026.42	1,001.00	944.00	57.00		
EDUC College of Education Alumni Assn Sch End #2	44033	4028	H0058	H3714	NA		11,625.45	465.00	380.00	85.00		
EDUC Dodds Family	16609	4028	H0058	H2397	NA		2,098.08	-	2,098.00			
EDUC Don & Jacqueline Hawkins Endowed Scholarship	44222	4028	H0058	H2723	NA		10,865.34	435.00	293.00	142.00		
EDUC Dr. Edward Taylor Scholarship Endowment	53265	4028	H0058	H8488	NA		25,005.38	1,000.00	-	1,000.00		
EDUC Durham, Mylie & Charles	17530	4028	H0058	H0361	NA		49,674.41	1,987.00	1,927.00	60.00		
EDUC Foerster, Cecile	16782	4028	H0058	H1136	NA		12,987.35	519.00	484.00	35.00		
EDUC George LeRoy & Myra Jane Ereckson Hall	41102	4028	H0058	H2882	NA		9,967.52	399.00	-	399.00		
EDUC Gore-Laird & Liberman Scholarship	33326	4028	H0058	H9714	NA		12,250.77	490.00	452.00	38.00		
EDUC Harper, Mabel Jewel	40768	4028	H0058	H2900	NA		17,534.33	701.00	658.00	43.00		
EDUC Helen & Melvin Wimpelberg Memorial Sch Endowment	46641	4028	H0058	H8146	NA		32,459.57	1,298.00	1,259.00	39.00		
EDUC Hernandez, Dr. Mary Lou	42039	4028	H0058	H3004	NA		11,392.53	456.00	426.00	30.00		
EDUC Hollingsworth, Marcile Schol.	32837	4028	H0058	H2631	NA		81,449.38	3,258.00	2,971.00	287.00		
EDUC Hooker, Dr. Richard Endow	16704	4028	H0058	H1116	NA		12,030.30	481.00	449.00	32.00		
EDUC Houston, Robert	40773	4028	H0058	H1124	NA		22,748.42	910.00	824.00	86.00		
EDUC Irene Smith Buckner Schol	16877	4028	H0058	H1126	NA		37,571.83	1,503.00	1,364.00	139.00		
EDUC John D. & Susan K. Thompson Family Sch End	44480	4028	H0058	H3727	NA		33,628.51	1,345.00	1,157.00	188.00		
EDUC Larry & Phyllis Hughes	40772	4028	H0058	H1114	NA		21,176.84	847.00	780.00	67.00		
EDUC Loleet Usener Eckel Sch Endow	41181	4028	H0058	H2927	NA		9,622.49	385.00	-	385.00		
EDUC Lopez, Joe Scholarship	30486	4028	H0058	H9655	NA		11,630.06	465.00	449.00	16.00		
EDUC Marshall, Faith Gladstone	16702	4028	H0058	H1108	NA		16,993.79	680.00	656.00	24.00		
EDUC Mountain, Joe & Lee Scholar	34992	4028	H0058	H9678	NA		120,233.14	4,809.00	4,097.00	712.00		
EDUC Nancy D. Palm Sch Endowment in College of Education	49474	4028	H0058	H8285	NA		52,547.00	2,102.00	2,059.00	43.00		
EDUC Oberholzer, EE & Myrtle	10774	4028	H0058	H1635	NA		108,910.73	4,356.00	4,223.00	133.00		
EDUC Pascoe, Kathleen	16784	4028	H0058	H1140	NA		11,493.08	460.00	-	460.00		
EDUC Paul R. & Nancy G. Borneman Scholarship End	42523	4028	H0058	H3534	NA		9,828.94	393.00	-	393.00		
EDUC Sabrina A. Marsh Endowed Undergraduate Scholarship	50142	4028	H0058	H8325	NA		33,720.95	1,349.00	1,312.00	37.00		
EDUC Strahan, Richard	14164	4028	H0058	H1112	NA		15,016.26	601.00	567.00	34.00		
EDUC Susan & Tom Williams Graduate Sch End	38908	4028	H0058	H2856	NA		11,556.12	462.00	433.00	29.00		
EDUC Susan Diane Jackson Scholarship Endowment	47985	4028	H0058	H8224	NA		11,149.81	446.00	437.00	9.00		
EDUC Wallace - Ready Family Scholarship Endowment	53378	4028	H0058	H8454	NA		27,625.69	1,105.00	-	1,105.00		
EDUC Warner, Dr. Allen R.	16785	4028	H0058	H1142	NA		23,346.26	934.00	791.00	143.00		
EDUC Weinstein, Joshua Scholarship	40769	4028	H0058	H2901	NA		50,584.93	2,023.00	1,961.00	62.00		
EDUC Weltzien Endowed Scholarship	44481	4028	H0058	H3726	NA		13,569.77	543.00	465.00	78.00		
EDUC Wheless, Leslie And Kim	10319	4028	H0058	H2478	NA		22,270.69	891.00	-	891.00		
EDUC Wilford Weber Memorial Scholarship End	43983	4028	H0058	H3710	NA		20,252.41	810.00	688.00	122.00		
EDUC Asian American Studies	48291	4042	H0058	D8215	NA		60,198.26	2,408.00	-	2,408.00		
EDUC Benbrook/Foerster	40766	4042	H0058	D3078	NA		17,923.46	717.00	694.00	23.00		
EDUC Dodds Family	40869	4042	H0058	D3113	NA		174.84	-	-	174.84		
EDUC Elizabeth Rockwell Education Chair	48293	4042	H0058	A9058	NA		542,562.41	21,702.00	20,229.00	147.00		
EDUC Faculty Growth & Dev Quasi	40771	4042	H0058	D3079	NA		36,834.03	1,473.00	1,426.00	47.00		
EDUC June Smith Early Childhood Development	48294	4042	H0058	D9699	NA		11,381.97	455.00	429.00	26.00		
EDUC Lawson, French W.	40767	4042	H0058	B1243	NA		14,398.91	576.00	557.00	19.00		
EDUC Lechenger, Barbara	40770	4042	H0058	B1842	NA		97,486.38	3,899.00	3,782.00	117.00		
EDUC Lilie Family-Early Childhood	48292	4042	H0058	D8237	NA		101,382.16	4,055.00	3,914.00	141.00		
SUBTOTAL EDUCATION							2,195,780.58	90,100.92	74,561.00	15,539.84		
EDUC Dr. Walter Cuberly Memorial Fellowship Endowment	46631	4028	H0058	H8153	NA	y	43,674.96	-	1,224.00	(1,224.00)		
EDUC Friends of Chouung Memorial Scholarship Endowment	52301	4028	H0058	H8461	NA	y	1,623.74	-	-	-		
SUBTOTAL EDUCATION (RTP)							45,298.70		1,224.00	(1,224.00)		
ENGR American Bureau of Shipping Academic Excellence End Sch	53958	4028	H0073	H8503	NA		24,707.26	988.00	-	988.00		
ENGR Bill D. Cook Scholar	40786	4028	H0073	H1198	NA		38,735.65	1,549.00	1,437.00	112.00		
ENGR Hall, George	16727	4028	H0073	H1214	NA		25,208.61	1,008.00	-	1,008.00		
ENGR Joe & Carolyn Hynes End Sch in Mechanical Engineering	50732	4028	H0073	H8316	NA		26,922.12	1,080.00	1,050.00	30.00		
ENGR Padula, Frank Scholarship	33008	4028	H0073	H2634	NA		59,801.06	2,392.00	2,232.00	160.00		
ENGR Bill D Cook Faculty Scholars Endow	48296	4042	H0073	D9312	NA		447,064.22	17,883.00	-	17,883.00		
ENGR David Zimmerman Memorial Faculty Fellowship Quasi End	54613	4042	H0073	D8494	NA		101,751.21	4,07				

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
Descriptions	Sp Type	Fund	Dept	Prog	Proj	RTP	PEOPLESOF		3 Year		FY14 - FY13 Income Change
							INCOME COST CENTER		Average	Est. FY14 Income	FY13 Actual Income
ENGR Brij & Sunita Agrawal Fac Fellow Industrial Engr	43892	4042	H0072	D3919	NA		111,090.28	4,444.00	3,420.00	1,024.00	
ENGR Barr, Betty Scholarship	16679	4028	H0070	H1170	NA		16,088.91	644.00	607.00	37.00	
ENGR Omron Fdn, Inc. Endowed Sch in Electrical Engineering	46348	4028	H0070	H8145	NA		38,547.29	1,542.00	1,362.00	180.00	
ENGR American Chapter of the Amer Concrete Inst Endowed Schol	46937	4028	H0068	H8155	NA		46,912.51	1,877.00	1,466.00	411.00	
ENGR Anderson, Pat	16595	4028	H0068	H0972	NA		22,380.16	919.00	890.00	29.00	
ENGR Charles J Tamborello Mem Sch Endow	38132	4028	H0068	H3483	NA		41,058.07	1,642.00	1,497.00	145.00	
ENGR Cobb Fendley Schol	16683	4028	H0068	H1178	NA		68,317.28	2,733.00	2,652.00	81.00	
ENGR Dennis Clifford Graduate Fellowship Quasi Endowment	50448	4028	H0068	H8334	NA		53,785.87	2,151.00	2,104.00	47.00	
ENGR Gonzalez, Jesse Schol Endow Engr	35890	4028	H0068	H9778	NA		36,844.22	1,474.00	1,038.00	436.00	
ENGR Herbert & Faye Lum Schol End	39050	4028	H0068	H2863	NA		39,876.55	1,595.00	1,361.00	234.00	
ENGR Malloy, Ambrose Fellowship	12153	4028	H0068	H2429	NA		57,410.96	2,296.00	2,141.00	155.00	
ENGR Michael W O'Neill Mem Sch	38153	4028	H0068	H2849	NA		49,407.04	1,976.00	1,738.00	238.00	
ENGR Vishnu & Rohini Divecha Civil Engineering Sch Endowment	53915	4028	H0068	H8498	NA		24,707.26	988.00		988.00	
ENGR Dr. Osman Ghazzaly End Faculty Achievement Award	52639	4042	H0068	D8356	NA		26,438.10	1,058.00	1,036.00	22.00	
ENGR Hsu, Thomas Structural Res	40782	4042	H0068	B1843	NA		60,499.67	2,420.00	2,333.00	87.00	
ENGR Symons, Virginia Thompson Envr Eng	40784	4042	H0068	D9815	NA		149,189.63	5,968.00	5,563.00	405.00	
ENGR Thomas & Laura HSU Profess End	40785	4042	H0068	A2207	NA		146,186.47	5,847.00	5,452.00	395.00	
ENGR Dept of Chem & Biomolecular Engr Founders' Sch	43598	4028	H0067	H3704	NA		18,580.97	743.00	664.00	79.00	
ENGR Director's Sch Endowment in Honor of Trilochan Padhi	51293	4028	H0067	H8241	NA		37,241.39	1,490.00	1,183.00	307.00	
ENGR Frank L. Worley, Jr. Ugr Sch End	42227	4028	H0067	H3519	NA		95,204.75	3,808.00	-	3,808.00	
ENGR Holder, Ceci & Louise	52081	4028	H0067	H2497	NA		253,821.28	10,153.00	9,193.00	960.00	
ENGR Cullen Eng. Prof.	40783	4042	H0067	A2206	NA		1,019,902.38	40,796.00	39,570.00	1,226.00	
ENGR Dow Professorship	17474	4042	H0067	A1510	NA		409,676.19	16,387.00	15,895.00	492.00	
ENGR Henley, Ernest & Barbara Prof	36227	4042	H0067	A9794	NA		147,266.35	5,891.00	5,411.00	480.00	
ENGR Huffington-Woestemeyer End Chair in Biomolecular Engineering	53283	4042	H0067	A8486	NA		1,932,699.59	77,308.00	-	77,308.00	
ENGR Spe-Gulf Coast Section College End Professorship	46670	4042	H0067	A8098	NA		290,784.80	11,631.00	11,256.00	375.00	
ENGR American Petroleum Inst	16747	4028	H0066	H0936	NA		355,134.08	14,205.00	13,246.00	959.00	
ENGR Baker Hughes Engineering Schol.	32918	4028	H0066	H9697	NA		56,916.39	2,277.00	2,147.00	130.00	
ENGR Baldwin, R.W.	16526	4028	H0066	H1705	NA		248,607.71	9,944.00	9,646.00	298.00	
ENGR Belgacem Lies Baghdadi Memorial Scholarship	44492	4028	H0066	H3729	NA		15,554.69	622.00	564.00	58.00	
ENGR Charles W. Geelan Educational Scholarship Quasi Endowment	50782	4028	H0066	H8346	NA		43,902.47	1,756.00	1,708.00	48.00	
ENGR Chevron Scholarship Endowment	12092	4028	H0066	H1693	NA		339,896.00	13,596.00	13,187.00	409.00	
ENGR Cobb/Fendley	16719	4028	H0066	H1196	NA		82,978.05	3,319.00	-	3,319.00	
ENGR Cullen Eng Schol	16808	4028	H0066	H0960	NA		2,833,776.45	113,351.00	109,946.00	3,405.00	
ENGR Dewan Scholarship	16726	4028	H0066	H1212	NA		30,430.07	1,217.00	1,110.00	107.00	
ENGR Doss, R.P.	16676	4028	H0066	H1162	NA			726.50	702.00	25.00	
ENGR Dr. Victor A. Zaloom Scholarship Endowment	43431	4028	H0066	H3700	NA		23,232.37	929.00	867.00	62.00	
ENGR Dukler, Abraham	10855	4028	H0066	H1180	NA		4,544.58	182.00	171.00	11.00	
ENGR Engineering Schl. Quasi	16924	4028	H0066	H0723	NA		55,933.96	2,237.00	2,170.00	67.00	
ENGR Gas Processors Scholarship	40780	4028	H0066	H2579	NA		47,645.82	1,906.00	1,659.00	247.00	
ENGR Hou Chapter of Society for Maintenance & Reliability Prof End	50414	4028	H0066	H8327	NA		31,684.14	1,267.00	1,039.00	228.00	
ENGR Kirkpatrick, C. V. Engineering	27235	4028	H0066	H2557	NA		87,999.37	3,520.00	2,546.00	974.00	
ENGR Klotz Associates	16717	4028	H0066	H1192	NA		76,934.92	3,077.00	2,823.00	254.00	
ENGR Lohec, Ronald & Bertha	29006	4028	H0066	H2586	NA		126,846.44	5,074.00	4,468.00	606.00	
ENGR Margie Nell Eaves Selver Scholarship End	42145	4028	H0066	H3007	NA		53,084.89	2,123.00	1,862.00	261.00	
ENGR McNeese, Bill & Gail	16698	4028	H0066	H1184	NA		26,374.46	1,055.00	1,018.00	37.00	
ENGR Meier, Wilber & Judy	13901	4028	H0066	H0369	NA		10,478.80	419.00	406.00	13.00	
ENGR Porter, Leonard	16633	4028	H0066	H1148	NA		40,078.83	1,603.00	1,552.00	51.00	
ENGR Power, Douglas & Jeannette	16791	4028	H0066	H1156	NA		72,640.82	2,906.00	2,605.00	301.00	
ENGR Simon Yee On Chow Endowed Scholarship	43840	4028	H0066	H3705	NA		113,933.86	4,557.00	4,150.00	407.00	
ENGR Society of Iranian American Women for Education	43430	4028	H0066	H3699	NA		41,721.23	1,669.00	1,299.00	370.00	
ENGR Thomas & Vera Stufflebeam	16716	4028	H0066	H1190	NA		128,508.38	5,140.00	4,962.00	178.00	
ENGR Todd B. Colvin Schol End	16723	4028	H0066	H1206	NA		21,756.44	870.00	811.00	59.00	
ENGR Cobb/Fendley Excellence	30435	4042	H0066	D9660	NA		51,747.73	2,070.00	1,961.00	109.00	
ENGR Dunn, John Professorship	31843	4042	H0066	A9663	NA		663,161.41	26,526.00	25,480.00	1,046.00	
ENGR Elizabeth Rockwell Engineering Chair	48297	4042	H0066	A9057	NA		579,481.52	23,179.00	21,606.00	1,573.00	
ENGR Engineering Alumni Assoc.	33204	4042	H0066	D9711	NA		27,022.40	1,081.00	1,008.00	73.00	
ENGR Gillingham, W. J.	40779	4042	H0066	D3082	NA		657,678.04	26,307.00	25,517.00	790.00	
ENGR O'Leary, Mr. & Mrs. John	40778	4042	H0066	D3081	NA		319,901.23	12,796.00	12,412.00	384.00	
ENGR William C. Miller End Chair of ENGR honor Prof Charles Kirkpatrick	41918	4042	H0066	A2242	NA		1,163,632.56	46,545.00	39,617.00	6,928.00	
SUBTOTAL ENGINEERING							14,755,382.71	590,938.50	443,599.00	147,340.00	
ENGR Shaoleh Shirvani Nosrati & Asghar Nosrati End Sch	49906	4028	H0072	H8305	NA	y	4,267.67	-	110.00	(110.00)	
ENGR Hari & Anjali Agrawal Faculty Fellowship	41741	4042	H0072	D3187	NA	y	62,682.47	-	1,966.00	(1,966.00)	
ENGR Dr Wallace Lee Anderson Schol Endow in Electrical Engrn	45819	4028	H0070	H3782	NA	y	2,448.73	-	89.00	(89.00)	
ENGR Medh, Urvish	16680	4028	H0070	H1172	NA	y	12,281.10	-	449.00	(449.00)	
ENGR Structural Consulting/Monteith	16725	4028	H0068	H1210	NA	y	8,570.40	-	315.00	(315.00)	
ENGR Huitt-Zollars Endowed Scholarship - Engineering	54585	4028	H0066	H8501	NA	y	9,982.90	-	-	-	
ENGR Kent, Herb	16624	4028	H0066	H1150	NA	y	6,402.35	-	239.00	(239.00)	
ENGR McInnis, Bayliss	16819	4028	H0066	H0988	NA	y	6,693.58	-	249.00	(249.00)	
SUBTOTAL ENGINEERING (RTP)							113,229.20	-	3,417.00	(3,417.00)	
GCSW Ed Smith Sch in Nonprofit Leadership Alliance	49654	4028	H0439	H8292	NA		45,420.91	1,817.00	1,780.00	37.00	
GCSW Raymond Oreland McCall Sch End	40790	4028	H0439	H9859	NA		13,272.19	531.00	495.00	36.00	
GCSW Damon Wells Foundation	40789	4042	H0439	D3111	NA		84,416.03	3,377.00	2,539.00	838.00	
GCSW Hope Center Endowment	40888	4042	H0439	D3147	NA		328,390.65	13,136.00		13,136.00	
GCSW Margaret S. O'Donnell End - GCSW	42452	4042	H0439	D3757	NA		67,331.47	2,699.00	2,442.00	251.00	
GCSW Underwood, American Humanics	34567	4042	H0439	D9737	NA		489,183.58	19,567.00	12,254.00	7,313.00	
GCSW David, Gerson	16598	4028	H0129	H0980	NA		35,961.68	1,438.00	1,392.00	46.00	
GCSW DeBottis	13058	4028	H0129	H2938	NA		110,446.37	4,418.00	3,527.00	891.00	
GCSW Dr. Fernando J. Zuniga Y Rivero Doctoral Fellowship	45076	4028	H0129	H3773	NA		268,625.64	10,745.00	10,258.00	487.00	
GCSW Goldman, Ruthmary	10340	4028	H0129	H2490	NA		14,238.57	570.00		570.00	
GCSW Hearst, W.R.	27562	4028	H0129	H2655	NA		546,414.07	21,857.00	20,281.00	1,576.00	
GCSW Magner, George	27215	4028	H0129	H2555	NA		12,004.78	480.00	448.00	32.00	
GCSW Marjorie L. & Robert J. Jenkins Scholarship Endowment	53193	4028	H0129	H8485	NA	y	25,011.32	1,000.00	-	1,000.00	
GCSW Stewart, Josephine	16651	4028	H0129	H1502	NA		18,419.36	737.00	712.00	25.00	
GCSW Gerson & Sabina David End Prof	37860	4042	H0129	A2151	NA		142,181.68	5,687.00	5,253.00	434.00	
GCSW Karen Stout Faculty End Fund	40243	4042	H0129	D1785	NA		43,728.28	1,749.00	1,631.00	118.00	
GCSW Keeper, Cele & Samuel Prof	36073	4042	H0129	A2104	NA		192,631.49	7,705.00	7,415.00	290.00	
GCSW Latting, Jean Professorship	35079	4042	H0129	A9753	NA		145,608.25	5,824.			

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development												
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change	
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value					
HON Blanton, Jack	16460	4028	H0078	H2419	NA		10,124.46	405.00	-	-	405.00	
HON Cizik, Jane & Robert	16642	4028	H0078	H2434	NA		169,021.78	6,761.00	5,765.00	996.00		
HON CL Knapp/Chilton Mgmt Sch	16457	4028	H0078	H1522	NA		29,461.94	1,178.00	-	-	1,178.00	
HON Coastal Securities - Honors	40792	4028	H0078	H1558	NA		11,377.25	455.00	439.00	16.00		
HON Cooper Industries	14152	4028	H0078	H1548	NA		74,571.67	2,983.00	2,887.00	96.00		
HON Dr. Ted L. Estess Honors Scholarship Endowment	43118	4028	H0078	H8025	NA		156,599.04	6,264.00	5,149.00	1,115.00		
HON Dyer, Everett	16568	4028	H0078	H1542	NA		65,865.95	2,635.00	2,555.00	80.00		
HON El Paso Corporation Scholarship Endowment	16459	4028	H0078	H1526	NA		14,479.82	579.00	-	-	579.00	
HON Fred & Mabel R. Parks Fdn End	42520	4028	H0078	H9994	NA		112,432.06	4,497.00	3,513.00	984.00		
HON Goodman Scholarship	16641	4028	H0078	H2433	NA		9,692.67	388.00	-	-	388.00	
HON Hearst, William Randolph	40793	4028	H0078	H1560	NA		363,671.99	14,547.00	13,866.00	681.00		
HON Honors Class of 1989 Schol	16458	4028	H0078	H1524	NA		28,877.69	1,155.00	1,061.00	94.00		
HON Honors Student Govt Board End	43914	4028	H0078	H8040	NA		11,386.63	455.00	358.00	97.00		
HON Jane Blaffer Owen Schol End	16659	4028	H0078	H1574	NA		49,988.28	2,000.00	-	2,000.00		
HON JD Field & Co Inc Schol End	16665	4028	H0078	H1520	NA		9,862.34	394.00	-	-	394.00	
HON Jeff Dodd & Susan Ohsfeldt Sch	41550	4028	H0078	H3509	NA		83,712.38	3,348.00	2,707.00	641.00		
HON Lay Presidential	16451	4028	H0078	H2438	NA		30,524.41	1,221.00	-	-	1,221.00	
HON Luchsinger, Amy & John	16662	4028	H0078	H2418	NA		19,591.26	784.00	-	-	784.00	
HON McMillian/Gerzacker Schol	16664	4028	H0078	H1518	NA		19,406.26	776.00	709.00	67.00		
HON Mitchell & Ed Noack Sch End	40082	4028	H0078	H2885	NA		46,673.61	1,867.00	1,328.00	539.00		
HON Monsanto End/Honor	16656	4028	H0078	H1566	NA		14,852.69	594.00	545.00	49.00		
HON Moya Family Scholarship Endowment in Honors	43915	4028	H0078	H8067	NA		121,259.15	4,850.00	3,858.00	992.00		
HON Phoenix Endowed Scholarship by Kim & Kelly Hales	48726	4028	H0078	H8380	NA		31,670.71	1,267.00	1,032.00	235.00		
HON Ross Lence Sch Quasi End	40242	4028	H0078	H3505	NA		86,539.42	3,462.00	-	-	3,462.00	
HON Smith, Wilhelmina R	16643	4028	H0078	H2435	NA		98,673.85	3,947.00	3,671.00	276.00		
HON Steven Hecht & Deborah Brochstein Sch End	42855	4028	H0078	H8007	NA		28,581.28	1,143.00	1,053.00	90.00		
HON Steven Ronald Martin Sch End	39027	4028	H0078	H3494	NA		10,934.57	437.00	405.00	32.00		
HON Temple-Honors Coll	16572	4028	H0078	H1554	NA		349,429.29	13,977.00	13,557.00	420.00		
HON Univ Community Sch End Honors	41218	4028	H0078	H2929	NA		14,385.79	575.00	524.00	51.00		
HON Carolyn Grant Fay	12210	4042	H0078	D1467	NA		1,596,418.93	63,857.00	61,640.00	2,217.00		
HON Cizik, Jane Morin Chair	48298	4042	H0078	A9047	NA		593,294.07	23,732.00	22,480.00	1,252.00		
HON Honors Fellows Program Endowment	42863	4042	H0078	D3796	NA		779,090.34	31,164.00	29,520.00	1,644.00		
HON Honors Program Quasi	40791	4042	H0078	D3084	NA		159,773.27	6,391.00	6,199.00	192.00		
HON Honors Study Abroad Endow	40795	4042	H0078	D3086	NA		91,928.57	3,677.00	-	-	3,677.00	
HON Honors Undergrad Research	40794	4042	H0078	D3085	NA		91,912.48	3,576.00	-	-	3,576.00	
HON Jesse H & Mary Gibbs Jones Endow	48299	4042	H0078	D9430	NA		1,119,958.42	44,798.00	41,757.00	3,041.00		
HON Matthew B. & Tamara Steele Faculty Award End	43913	4042	H0078	D8055	NA		30,798.93	1,232.00	992.00	240.00		
HON Nancy O'Connor Abendschein Prof	43313	4042	H0078	A9846	NA		126,886.47	5,075.00	4,721.00	354.00		
HON Ross M. Lence Teacher in Residency Program End	42518	4042	H0078	D8003	NA		253,112.21	10,124.00	8,810.00	1,314.00		
HON Ted L. Estess Faculty Award Endowment	43912	4042	H0078	D8066	NA		34,250.31	1,370.00	1,168.00	202.00		
HON Vince & Louise Foster Faculty Award Endow	43916	4042	H0078	D9990	NA		25,388.22	1,016.00	940.00	76.00		
SUBTOTAL HONORS							7,092,131.28	293,868.75	245,863.00	48,006.00		
HON Bhattacharya Family Sch End	41219	4028	H0078	H2930	NA	y	8,071.81	-	-	-	-	
HON Olga & Gerardo Balboa Scholarship Endowment	44412	4028	H0078	H3725	NA	y	26,153.90	-	830.00	(830.00)		
SUBTOTAL HONORS (RTP)							34,425.71	-	830.00	(830.00)		
HRM Les Dames Escoffier	16584	4028	H0081	H1340	NA		-	-	-	-	-	
HRM Assoc. Bldg. Services/Parker	16513	4028	H0081	H1727	NA		33,183.09	1,327.00	1,268.00	59.00		
HRM Bombaywala, Ghulam	16588	4028	H0081	H1350	NA		20,540.31	822.00	795.00	27.00		
HRM Brinker International	35109	4028	H0081	H1376	NA		94,543.90	3,782.00	3,645.00	137.00		
HRM Brotherhood of the Knights of the Vine Sch Endowment	50128	4028	H0081	H8324	NA		35,476.35	1,419.00	1,045.00	374.00		
HRM Carlson Nelson Scholarship	28122	4028	H0081	H9620	NA		248,709.55	9,948.00	9,190.00	758.00		
HRM Davis, Edward C.	16988	4028	H0081	H0460	NA		56,720.43	2,269.00	2,201.00	68.00		
HRM Fischer, Jo	16585	4028	H0081	H1344	NA		7,428.00	297.00	288.00	9.00		
HRM Fitzsimmons, Charles	16582	4028	H0081	H2431	NA		24,497.35	980.00	-	-	980.00	
HRM Food & Beverage Mgrs	16475	4028	H0081	H1360	NA		174,811.64	6,992.00	6,104.00	888.00		
HRM Four Seasons Hotel	14155	4028	H0081	H1378	NA		205,731.91	8,229.00	7,318.00	911.00		
HRM Garbett, Rosemary	16524	4028	H0081	H1701	NA		95,491.49	3,820.00	3,705.00	115.00		
HRM Glazer's Endowment	16580	4028	H0081	H1336	NA		20,313.97	813.00	754.00	59.00		
HRM Gourmet Night	16488	4028	H0081	H1370	NA		12,914.79	517.00	500.00	17.00		
HRM Hardy, Scott	16855	4028	H0081	H0544	NA		26,236.06	1,049.00	1,000.00	49.00		
HRM Houston Restaurant Assoc.	11997	4028	H0081	H1342	NA		200,333.32	8,013.00	7,393.00	620.00		
HRM HRM Dean's Scholarship	16628	4028	H0081	H8002	NA		134,789.46	5,392.00	5,208.00	184.00		
HRM HRM Houston Livestock	35111	4028	H0081	H1362	NA		146,345.23	5,854.00	5,545.00	309.00		
HRM Int'l Assoc Hosp. Acct	35110	4028	H0081	H1372	NA		56,114.73	2,245.00	2,092.00	153.00		
HRM Lattin, Gerald	16586	4028	H0081	H1346	NA		16,954.89	678.00	656.00	22.00		
HRM Lonnie Simmons Sch Quasi End	28945	4028	H0081	H2585	NA		15,644.46	626.00	583.00	43.00		
HRM Look, Mary	16523	4028	H0081	H1699	NA		150,662.86	6,027.00	5,847.00	180.00		
HRM Massad Family Scholarship	34596	4028	H0081	H9742	NA		33,072.03	1,323.00	1,022.00	301.00		
HRM McNeill, Charles	14169	4028	H0081	H0990	NA		3,659.23	146.00	142.00	4.00		
HRM Natl Hart	16487	4028	H0081	H1368	NA		29,763.19	1,191.00	1,128.00	63.00		
HRM Natl Assoc Of Catering	10764	4028	H0081	H1380	NA		34,559.37	1,382.00	1,334.00	48.00		
HRM Par Excellence Scholarship	16861	4028	H0081	H0836	NA		31,968.66	1,279.00	1,240.00	39.00		
HRM Prichard, C Victor	16820	4028	H0081	H0992	NA		16,334.17	653.00	623.00	30.00		
HRM Ray A. Kroc Schol Endow	35112	4028	H0081	H1338	NA		22,476.40	899.00	852.00	47.00		
HRM Rolston, Leonard	13167	4028	H0081	H0888	NA		39,466.01	1,579.00	1,524.00	55.00		
HRM Simmons, Lonnie Scholarship	28945	4028	H0081	H2585	NA		23,587.97	944.00	888.00	56.00		
HRM Sutherland, J.P.	35113	4028	H0081	H0896	NA		24,550.44	982.00	950.00	32.00		
HRM Texas Hotel & Lodging Association Scholarship Endowment	16583	4028	H0081	H2432	NA		125,034.48	5,001.00	4,828.00	173.00		
HRM Tomac, Peter J. for HRM	16841	4028	H0081	H0508	NA		16,503.13	660.00	629.00	31.00		
HRM Waskey, Ted	16587	4028	H0081	H1348	NA		17,856.36	714.00	690.00	24.00		
HRM Wyatt, Earle	16984	4028	H0081	H0576	NA		30,660.97	1,226.00	1,187.00	39.00		
HRM Wyllis K & Becky Bliss Schol Endowment	16512	4028	H0081	H1725	NA		384,005.80	15,360.00	13,858.00	1,502.00		
HRM Fred Parks Wine Cellar	35118	4042	H0081	H2818	NA		169,194.13	6,768.00	6,492.00	276.00		
HRM Greater Houston Hotel	40799	4042	H0081	D3088	NA		174,491.86	6,980.00	5,909.00	1,071.00		
HRM Greenaway, Donald	40797	4042	H0081	D3087	NA		55,278.11	2,211.00	2,145.00	66.00		
HRM HFTP, Raymond Ellis	33788	4042	H0081	D9726	NA		58,370.20	2,335.00	2,176.00	159.00		
HRM Hospitality Industry Diversity Inst.	40798	4042	H0081	D1239	NA		50,889.69	2,036.00	1,932.00	104.00		
HRM HRM Global Recog. Quasi	35117	4042	H0081	D2817	NA		40,214.08	1,609.00	1,499.00	110.00		
HRM Look, Garret Dawson "Sonny"	34415	4042	H0081	D9733	NA		26,270.96	1,051.00	962.00	89.00		
HRM Mason, Lynn & Marcel HRM	35966	4042	H0081	D9783	NA		44,978.18	1,799.00	1,377.00	422.00		
HRM Meat Science	35119	4042	H0081	A2097	NA		10,955.06	438.00	424.00	14.00		

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development													
Descriptions	Sp Type	Fund	Dept	Prog	Proj	RTP	PEOPLESOF		3 Year		FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
							INCOME COST CENTER		Market Value				
LAW Bacon, Judge Mary	40170	4028	H0485	H1390	NA		72,047.01		2,882.00	2,778.00	104.00		
LAW Crowther, James	40171	4028	H0485	H1392	NA		141,755.39		5,670.00	5,466.00	204.00		
LAW Fultz, Mr & Mrs Larry Quasi	40172	4028	H0485	H1661	NA		61,511.98		2,460.00	2,387.00	73.00		
LAW Garwood, W. St. John	40175	4028	H0485	H1689	NA		129,001.61		5,160.00	5,005.00	155.00		
LAW Prudential	40169	4028	H0485	H1012	NA				1,647.50	1,598.00	50.00		
LAW Smith, Judge Shern	40173	4028	H0485	H1677	NA		18,007.62		720.00	697.00	23.00		
LAW Stevens, Barksdale	40174	4028	H0485	H1641	NA		9,308.62		372.00	360.00	12.00		
LAW Frankel Quasi	41356	4042	H0484	D3100	NA		72,930.66		2,917.00	2,830.00	87.00		
LAW Judge Ruby Kless Sondock Lectureship	48310	4042	H0481	C9023	NA		179,347.44		7,174.00	6,958.00	216.00		
LAW Blakely, Newell Professorship	40129	4042	H0476	A1696	NA		215,243.13		8,610.00	8,351.00	259.00		
SUBTOTAL LAW									1,505,817.85	61,879.50	59,575.00	2,305.00	
LAW Weaver-Lang Presidential Endowed Fellowship in Law	52620	4028	H0485	H8212	NA	Y	22,375.88		-	651.00	(651.00)		
SUBTOTAL LAW (FTP)									22,375.88	-	651.00	(651.00)	
LIB Albright, Freil	17055	4042	H0143	D1421	NA		11,467.48		459.00	437.00	22.00		
LIB Ambassador Kenneth Franzheim II End	40824	4042	H0143	A2216	NA		548,516.32		21,941.00	19,798.00	2,143.00		
LIB Anne & Edgar Lackner Quasi Endow to support MD Anderson Lib	45888	4042	H0143	D8132	NA		17,236.99		689.00	673.00	16.00		
LIB Barnett, Marguerite Quasi	16996	4042	H0143	D1445	NA		50,392.55		2,016.00	1,955.00	61.00		
LIB Barnstone, Howard	10802	4042	H0143	D1425	NA		16,759.98		670.00	639.00	31.00		
LIB Carey C. Shuart Women's Archive & Research Collection End	50374	4042	H0143	D8290	NA		251,934.77		10,077.00	9,066.00	1,011.00		
LIB Charles W. Rooks Endowment	52447	4042	H0143	D8347	NA		11,002.77		440.00	428.00	12.00		
LIB Clarence & Dorothy Patterson Quasi	17175	4042	H0143	D1453	NA		38,925.90		1,557.00	1,507.00	50.00		
LIB Conoco Phillips Library Fund	12208	4042	H0143	D1447	NA		180,590.36		7,224.00	7,007.00	217.00		
LIB Donald & Jane McClelland Library Endowment	47126	4042	H0143	D8168	NA		25,008.35		1,000.00	710.00	290.00		
LIB Douthitt, Helen Library	16963	4042	H0143	D1497	NA		18,240.20		730.00	706.00	24.00		
LIB Dr. Angela Howard Library Endowment	52448	4042	H0143	D8427	NA		10,729.12		429.00	420.00	9.00		
LIB Dr. Robert H. Lehner, Sr. Endowment	52445	4042	H0143	D8444	NA		10,630.25		425.00	417.00	8.00		
LIB Drs. Donald B. & Ana D. Cleveland Library Endowment	52446	4042	H0143	D8303	NA		16,345.42		654.00	442.00	212.00		
LIB El-Farouq Foundation	40376	4042	H0143	D1405	NA		56,946.37		2,278.00	2,158.00	120.00		
LIB Elizabeth D. Rockwell Chair	48311	4042	H0143	A9061	NA		511,330.06		20,453.00	19,069.00	1,384.00		
LIB Elizabeth D. Rockwell Pavilion Maintenance Endowment	50373	4042	H0143	G8248	NA		210,718.88		8,429.00	8,255.00	174.00		
LIB Elizabeth Rockwell Special Collections	40368	4042	H0143	D3058	NA		133,773.21		5,351.00	4,980.00	362.00		
LIB Evans, Emily Scott Professorship	48312	4042	H0143	A9630	NA		574,282.90		22,971.00	21,413.00	1,558.00		
LIB Franzheim, Kenneth	27821	4042	H0143	D9612	NA		311,488.60		12,460.00	11,016.00	1,444.00		
LIB Franzheim, Melita	40371	4042	H0143	D3059	NA		26,626.85		1,065.00	-	1,065.00		
LIB Friends of the Library	14035	4042	H0143	D1493	NA		33,154.43		1,326.00	1,239.00	87.00		
LIB Gee, Wallace	17050	4042	H0143	D1407	NA		28,770.39		1,151.00	1,097.00	54.00		
LIB Green Book Fund	17053	4042	H0143	D1413	NA		197,586.31		7,903.00	7,666.00	237.00		
LIB H. David Kaplan Endowment	41331	4042	H0143	D3163	NA		9,397.80		376.00	268.00	108.00		
LIB Hagen, John L.	40374	4042	H0143	D3061	NA		9,142.00		366.00	347.00	19.00		
LIB HARLC Endow MD Anderson Lib	45883	4042	H0143	D8131	NA		11,801.29		472.00	461.00	11.00		
LIB Hill, Laurita & John	16962	4042	H0143	D1495	NA		19,254.73		770.00	745.00	25.00		
LIB Jack E Wilson Endowment	46027	4042	H0143	D9855	NA		29,745.31		1,190.00	1,015.00	175.00		
LIB John D. & Susan K. Thompson Family Endowment	53379	4042	H0143	D8471	NA		20,283.26		811.00	-	811.00		
LIB John P. McGovern Fdn Library Materials End	42416	4042	H0143	D3213	NA		84,017.09		3,361.00	3,031.00	330.00		
LIB Johnson Book Fund	10800	4042	H0143	D1395	NA		35,929.63		1,437.00	1,391.00	46.00		
LIB Kathleen O. Macneaney Library Acquisition End	43548	4042	H0143	D3825	NA		1,093,082.55		43,723.00	38,991.00	4,732.00		
LIB Kochi, Jay & Marion Library	30760	4042	H0143	D9662	NA		57,201.72		2,288.00	2,081.00	207.00		
LIB Lomonte, Leora Cooper	40372	4042	H0143	D3060	NA		105,131.43		4,205.00	3,704.00	501.00		
LIB Lynn & Marcel Mason Endowment	53381	4042	H0143	D8478	NA		10,004.52		400.00	-	400.00		
LIB M.D. Anderson Library Acorn Growth Fund End	42417	4042	H0143	D3214	NA		122,366.66		4,895.00	3,811.00	1,084.00		
LIB Maud & Timothy Maurin	17177	4042	H0143	D1457	NA		3,362.68		135.00	130.00	5.00		
LIB McBride, Rosemary Summers	26827	4042	H0143	D1737	NA		37,167.56		1,487.00	1,327.00	160.00		
LIB McElhinney, Charles	10703	4042	H0143	D1499	NA		36,291.89		1,452.00	1,405.00	47.00		
LIB McGovern Award For Library Staff	10336	4042	H0143	D1653	NA		58,054.40		2,322.00	2,169.00	153.00		
LIB Miles, Edwin Library	40375	4042	H0143	D2700	NA		29,128.61		1,165.00	1,047.00	118.00		
LIB Moores Library Quasi	17060	4042	H0143	D1433	NA		1,688,581.02		67,543.00	65,514.00	2,029.00		
LIB Paula A Kelleher Endowment	38225	4042	H0143	D3587	NA		47,049.85		1,882.00	1,698.00	184.00		
LIB Phillips, Anne Reynolds	16960	4042	H0143	D1491	NA		11,519.84		461.00	446.00	15.00		
LIB Rockwell, Eliz. Library	27550	4042	H0143	D3561	NA		87,391.95		3,496.00	3,374.00	122.00		
LIB Ruth, Donna A. Library Excellence	36945	4042	H0143	D9820	NA		27,450.02		1,098.00	1,024.00	74.00		
LIB Science & Technical Journal	10778	4042	H0143	D1489	NA		94,411.30		3,776.00	3,663.00	113.00		
LIB Shiffick, Bill & Peggy End Book Fund	17176	4042	H0143	D1455	NA		89,663.99		3,587.00	3,399.00	188.00		
LIB University Libraries	17056	4042	H0143	D1423	NA		13,359.88		534.00	517.00	17.00		
LIB Virginia Collier Mem Endow	17057	4042	H0143	D1427	NA		23,847.60		954.00	879.00	75.00		
LIB W. John & Bille Schneider End honor of Grand/Great Grandchildren	50760	4042	H0143	D8291	NA		10,618.24		425.00	416.00	9.00		
LIB Walker, William & Mimi Book Fund	17262	4042	H0143	D1393	NA		49,597.47		1,984.00	1,907.00	77.00		
LIB Wanda May Butcher Library Endowment	47817	4042	H0143	D4101	NA		54,589.43		2,188.00	1,799.00	389.00		
SUBTOTAL LIBRARY									7,262,003.18	290,481.00	267,666.00	22,815.00	
LIB Randriya L. Houston & Hannah L. McConn Endowment	53380	4042	H0143	D8475	NA	Y	1,001.46		-	-	-		
SUBTOTAL LIBRARY (RTP)									1,001.46	-	-	-	
NSM Cullen (Phy)	40849	4042	H0112	D3107	NA		163,057.14		6,522.00	6,326.00	196.00		
NSM Berner, Charles	16773	4028	H0110	H0788	NA		150,187.08		6,007.00	5,725.00	282.00		
NSM Elizabeth P. & Harold R. Williams Fdn End for teachHouston	52494	4028	H0110	H0828	NA		219,599.53		8,784.00	6,414.00	2,370.00		
NSM Greater Texas Fdn End Sch for TeachHouston	43379	4028	H0110	H0922	NA		159,595.93		6,384.00	5,839.00	545.00		
NSM Grover, Blanche	40848	4028	H0110	H0984	NA		134,631.49		5,385.00	5,145.00	240.00		
NSM Michael Friedberg Endowed Fellowship	47433	4028	H0110	H0173	NA		57,230.81		2,289.00	2,264.00	25.00		
NSM Teach Houston Challenge Fund Endowment	43583	4028	H0110	H0847	NA		100,165.20		4,007.00	3,516.00	491.00		
NSM Cullen (Math)	40847	4042	H0110	D3106	NA		163,759.90		6,550.00	6,354.00	196.00		
NSM Fondren Foundation Endowment for TeachHouston	52456	4028	H0110	D8181	NA		190,701.54		7,628.00	6,911.00	717.00		
NSM Neal Amundson Dist Lecture Series Endow	48316	4042	H0110	C9983	NA		54,941.23		2,198.00	-	2,198.00		
NSM NMIS Uteach Endowment	53329	4042	H0110	D8483	NA		1,000,452.23		40,018.00	-	40,018.00		
NSM The Kitty King Powell Endowment for TeachHouston	47702	4042	H0110	D8188	NA		832,669.15		33,307.00	32,460.00	847.00		
NSM Dodds Family	42588	4028	H0109	H2616	NA		2,098.08		-	2,098.00	-		
NSM Leslie & Alan Ma Wong Scholarship End	43874	4028	H0109	H0820	NA		24,461.32		978.00	679.00	299.00		
NSM Milton Dobrin Quasi Endow	40845	4028	H0109	H0458	NA		49,857.56		1,994.00	1,934.00	60.00		
NSM UH GAA													

University of Houston System											
Estimated FY15 Endowment Income											
For FY2015 Budget Development											
PEOPLESOF											
INCOME COST CENTER											
Descriptions		3 Year				Est. FY14		FY13		FY14 - FY13	
		Average				Income		Actual Income		Income Change	
NSM	Irwin, Melinda	40841	4028	H0102	H2539	NA	36,625.30	1,465.00	1,359.00	106.00	
NSM	Joseph Schatz Scholarship End	43155	4028	H0102	H8029	NA	10,932.70	437.00	408.00	29.00	
NSM	L. Green & B. Schachtel-Green	41042	4028	H0102	H2920	NA	17,479.49	699.00	572.00	127.00	
NSM	Natural Sciences Quasi	16968	4028	H0102	H0727	NA	103,792.70	4,152.00	4,027.00	125.00	
NSM	NSM Alumni	16707	4028	H0102	H1406	NA	75,599.94	3,024.00	2,866.00	158.00	
NSM	Perkin Elmer Corp.	16708	4028	H0102	H1410	NA	16,859.12	678.00	657.00	21.00	
NSM	Rodd, Frank R.	40842	4028	H0102	H2591	NA	48,576.05	1,943.00	1,351.00	592.00	
NSM	Tansey Family Scholarship	36689	4028	H0102	H9758	NA	107,114.22	4,285.00	3,729.00	556.00	
NSM	Battle, Jack & Peggy	40843	4042	H0102	D9744	NA	45,062.54	1,803.00	1,680.00	123.00	
NSM	College of NSM Growth Fund End	43568	4042	H0102	D8049	NA	31,126.08	1,245.00	1,103.00	142.00	
NSM	Jack & Betty Cannata Endow	17340	4042	H0102	D1323	NA	135,772.92	5,431.00	5,256.00	175.00	
NSM	Margaret S. Sheriff Geophysics Term End	44069	4042	H0102	A8073	NA	188,076.65	7,523.00	6,378.00	1,145.00	
NSM	Phieffer, Eckhard Chair Quasi	40840	4042	H0102	A2217	NA	883,936.93	35,357.00	33,584.00	1,773.00	
NSM	Robert E. Sheriff Sequence Stratigraphy Term End	44070	4042	H0102	A8074	NA	188,076.65	7,523.00	6,378.00	1,145.00	
SUBTOTAL NATURAL SCIENCES & MATHEMATICS		6,962,090.26				280,579.08		218,473.00		62,106.00	
NSM	Welch Foundation Chair - Grant E0024	53306	5XXX	H0107	B0001	C107037	4,105,608.67	164,224.00	156,569.00	7,655.00	
SUBTOTAL NSM including FG5		11,067,698.93				444,803.08		375,042.00		69,761.00	
NSM	Robert & Margaret Sheriff End/Geophysics	41079	4042	H0109	D3156	NA	216,186.21	-	6,970.00	(6,970.00)	
NSM	Shanfield, Henry	40241	4028	H0107	H3504	NA	2,482.08	-	93.00	(93.00)	
NSM	Gregory Bounds & Bich-May Nguyen Undergrad Biology Sch End	52621	4028	H0104	H8343	NA	4,954.40	-	102.00	(102.00)	
SUBTOTAL NATURAL SCIENCES & MATHEMATICS (RTP)		223,622.69				-		7,165.00		(7,165.00)	
OPT	Adler-Grinberg	16635	4028	H0113	H0812	NA	55,870.63	2,235.00	1,997.00	238.00	
OPT	Coburn, O.W. Quasi	16389	4028	H0113	H1667	NA	118,096.53	4,724.00	4,425.00	299.00	
OPT	Dr Clinton & Dorothy DeWolfe Schol Endow	16838	4028	H0113	H0502	NA	66,303.62	2,652.00	2,440.00	212.00	
OPT	Elena Estefan Fellowship End in the College of Optometry	46454	4028	H0113	H8144	NA	56,192.07	2,248.00	2,182.00	66.00	
OPT	Goodrich, Ann Schol Endow	40854	4028	H0113	H2907	NA	21,457.69	858.00	800.00	58.00	
OPT	Janikiewicz, Harry	14144	4028	H0113	H1659	NA	41,276.89	1,651.00	1,526.00	125.00	
OPT	Kuhlman, William Optometry	16380	4028	H0113	H1649	NA	34,567.77	1,383.00	1,282.00	101.00	
OPT	Marco, Seymour	13061	4028	H0113	H1420	NA	74,058.17	2,962.00	2,808.00	154.00	
OPT	Mark Lanier Presidential Endowed Fellowship	49918	4028	H0113	H8312	NA	52,540.88	2,102.00	2,059.00	43.00	
OPT	Mikela D. Kwan Scholarship Endowment	43464	4028	H0113	H3702	NA	32,954.88	1,318.00	1,161.00	157.00	
OPT	Ronald S. Harwerth, OD, Ph.D. Scholarship Quasi Endowment	48543	4028	H0113	H8257	NA	31,548.64	1,262.00	1,236.00	26.00	
OPT	Shulman, Lanny & Molly Scholarship	40202	4028	H0113	H2530	NA	33,502.98	1,340.00	1,250.00	90.00	
OPT	Smith-Wensveen Fellowship Endowment	45537	4028	H0113	H2655	NA	56,373.08	2,255.00	2,170.00	545.00	
OPT	Thacker, Steve & Susan Schol Quasi	40201	4028	H0113	H9804	NA	57,590.01	2,304.00	1,969.00	335.00	
OPT	The Manny Family Fellowship Endow in Opt	46426	4028	H0113	H8141	NA	99,841.80	3,994.00	3,010.00	984.00	
OPT	TSO Scholarship Endow	16713	4028	H0113	H1422	NA	52,612.51	2,105.00	1,843.00	262.00	
OPT	UH Coll of Optometry Sch Endow	40200	4028	H0113	H3486	NA	68,272.23	2,731.00	2,627.00	104.00	
OPT	White, William E.	14028	4028	H0113	H0761	NA	86,731.40	3,469.00	3,283.00	186.00	
OPT	William R. Elizondo, OD Scholarship Endowment	53891	4028	H0113	H8505	NA	30,908.77	1,236.00	-	1,236.00	
OPT	Zipper, Robert	46046	4028	H0113	H2906	NA	26,719.85	1,069.00	889.00	80.00	
OPT	Armistead, Cora	40853	4042	H0113	D3109	NA	69,098.80	2,764.00	2,612.00	152.00	
OPT	Borish Chair	17237	4024	H0113	A1768	NA	831,122.47	33,245.00	30,939.00	2,306.00	
OPT	Briggs, Charles R.	48317	4042	H0113	D8206	NA	51,836.29	2,073.00	1,966.00	107.00	
OPT	Delta Gamma Richard Shirk Family	40205	4042	H0113	D9806	NA	126,032.35	5,041.00	-	5,041.00	
OPT	Golden-Golden Professor - Opt	40857	4042	H0113	A9790	NA	127,473.64	5,099.00	4,775.00	324.00	
OPT	Greeman Petty Professorship	17239	4042	H0113	A1774	NA	745,586.03	29,823.00	28,431.00	1,392.00	
OPT	Kevin McDaid-Vision Source Prof	40856	4042	H0113	A9789	NA	142,481.68	5,699.00	5,342.00	357.00	
OPT	Lovitt Quasi Endow	48318	4042	H0113	D9106	NA	86,009.93	3,440.00	3,337.00	103.00	
OPT	Murphy, Mary Quasi	17235	4042	H0113	B1340	NA	94,725.05	3,789.00	3,496.00	293.00	
OPT	Optometry Excellence Quasi Endowment	50248	4042	H0113	D8326	NA	259,902.21	10,396.00	8,073.00	2,323.00	
OPT	Pediatric Optometry Quasi	35094	4042	H0113	D9734	NA	102,137.92	4,086.00	3,808.00	278.00	
OPT	Stewart, Dr. Charles	40855	4042	H0113	A9788	NA	151,974.50	6,079.00	5,612.00	467.00	
SUBTOTAL OPTOMETRY		3,885,803.27				155,432.00		136,988.00		18,444.00	
OPT	Golden Brothers Presidential Endowed Fellowship	40199	4028	H0113	H3487	NA	43,960.13	-	1,440.00	(1,440.00)	
SUBTOTAL OPTOMETRY (RTP)		43,960.13				-		1,440.00		(1,440.00)	
PHARM	Alam, Dr. Makoob	10338	4028	H0116	H2489	NA	11,256.71	-	-	-	
PHARM	Alton & Sandra Kanak Endowed Scholarship	44680	4028	H0116	H8046	NA	12,899.84	516.00	460.00	56.00	
PHARM	Ameena Colombowala Mem	16493	4028	H0116	H1458	NA	10,732.63	429.00	-	429.00	
PHARM	Andrea L Smesny Schol Endow	42756	4028	H0116	H9940	NA	13,415.06	537.00	486.00	51.00	
PHARM	Andries Lott Schol Endow	39492	4028	H0116	H9848	NA	13,989.26	560.00	521.00	39.00	
PHARM	Bove, Frank	29249	4028	H0116	H2590	NA	11,251.86	450.00	428.00	22.00	
PHARM	Brookshire Brothers Pharmacy Endowed Scholarship	42706	4028	H0116	H9922	NA	20,312.62	813.00	746.00	67.00	
PHARM	Brown, Robert Scholarship	29251	4028	H0116	H2589	NA	14,008.32	560.00	529.00	31.00	
PHARM	Bruce & Ann Blundo End Sch	42758	4028	H0116	H9947	NA	12,252.35	490.00	450.00	40.00	
PHARM	Buckley, Joseph P.	16480	4028	H0116	H1432	NA	37,392.29	1,496.00	1,445.00	51.00	
PHARM	Chiu Moon Chan Memorial Scholarship Endowment	52182	4028	H0116	H8456	NA	33,543.52	1,342.00	-	1,342.00	
PHARM	Coll of Pharmacy Dean's Advisory Council	42344	4028	H0116	H9984	NA	54,384.95	2,175.00	1,874.00	301.00	
PHARM	CVS Caremark Scholarship Endowment	16495	4028	H0116	H1464	NA	22,548.36	902.00	841.00	61.00	
PHARM	Dean Joseph P. Buckley End	40191	4028	H0116	H9913	NA	11,142.54	446.00	-	446.00	
PHARM	Deans Pharmacy Sch	16482	4028	H0116	H1442	NA	41,376.43	1,655.00	1,544.00	111.00	
PHARM	Den B. Chin & May K. Chin End	40194	4028	H0116	H9899	NA	20,308.12	812.00	755.00	57.00	
PHARM	DeVido, Rosemary & David	10337	4028	H0116	H2488	NA	116,323.38	4,653.00	3,371.00	1,282.00	
PHARM	Doyle	13060	4028	H0116	H1430	NA	33,484.16	1,339.00	1,296.00	43.00	
PHARM	Dr. Diana Chow Grad Fellowship End in Pharmaceutics	48159	4028	H0116	H8169	NA	112,298.78	4,492.00	3,133.00	1,359.00	
PHARM	Elena, Veronica, and Johnny Guerra Sch End	42869	4028	H0116	H8013	NA	13,965.96	559.00	477.00	82.00	
PHARM	Ferguson, Noel	40859	4028	H0116	H0858	NA	29,389.16	1,176.00	1,138.00	38.00	
PHARM	Fitzsimmons, Dana S.	27122	4028	H0116	H2550	NA	21,282.90	851.00	773.00	78.00	
PHARM	Gary K. and Linda B. Rice Sch End	41996	4028	H0116	H9937	NA	14,152.51	566.00	460.00	106.00	
PHARM	Goel Academic Achievement	27126	4028	H0116	H2552	NA	10,428.64	417.00	389.00	28.00	
PHARM	Gupta Academic Award End	16491	4028	H0116	H1454	NA	20,462.85	819.00	767.00	52.00	
PHARM	Handal, Suzanne May Scholar.	37594	4028	H0116	H2829	NA	11,740.55	470.00	445.00	25.00	
PHARM	Henry & Charlene McClain Endowed Scholarship	42708	4028	H0116	H9989	NA	11,447.22	459.00	412.00	46.00	
PHARM	Houston Area Pharmacist Association End Sch	42707	4028	H0116	H9958	NA	10,619.09	425.00	-	425.00	
PHARM	James & Elena Hesbrook End Sch	39313	4028	H0116	H9881	NA	11,240.81	450.00	415.00	35.00	
PHARM	James & Theresa Fischer Sch Endowment	44681	4028	H0116	H807						

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
PEOPLESOF											
Descriptions	Sp Type	Fund	Dept	Prog	Proj	RTP	3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
							Average	Market Value			
PHARM Mading, Cora & Webb Scholarship	16490	4028	H0116	H1452	NA		84,661.28	3,386.00	3,285.00	101.00	
PHARM Mark Shadle Scholarship Endowment	40193	4028	H0116	H9904	NA		10,013.22	401.00	-	401.00	
PHARM Mom's Pharmacy Schol Endow	39494	4028	H0116	H9828	NA		11,403.26	456.00	425.00	31.00	
PHARM Mortar & Pedal Ride Scholarship Endowment	41997	4028	H0116	H9972	NA		10,614.22	425.00	394.00	31.00	
PHARM Ohio-Edel Memorial Endow	42755	4028	H0116	H9946	NA		9,969.97	399.00	-	399.00	
PHARM O'Neill, Michael & Donna	27114	4028	H0116	H2549	NA		12,234.77	489.00	436.00	53.00	
PHARM Patel, Nithanth & Yamini	40197	4028	H0116	H9749	NA		11,079.48	443.00	415.00	28.00	
PHARM Pharmacy Golf Tourn. Scholarship	40860	4028	H0116	H0904	NA		117,968.65	4,719.00	4,577.00	142.00	
PHARM Pieratt, Harold & Doris	14153	4028	H0116	H1438	NA		13,658.20	546.00	518.00	28.00	
PHARM Pritihpal & Manmeet Likhari "Inspiring Excellence"	44679	4028	H0116	H8035	NA		33,413.84	1,337.00	1,228.00	109.00	
PHARM Randall's Endowment Schol	16492	4028	H0116	H1456	NA		27,877.67	1,115.00	1,040.00	75.00	
PHARM Robert L Bobbitt	11998	4028	H0116	H1436	NA		11,616.08	465.00	447.00	18.00	
PHARM Roy Weise Jr Schol	16483	4028	H0116	H1444	NA		12,472.32	499.00	465.00	34.00	
PHARM Saenz/Cantu Scholarship Endowment	41242	4028	H0116	H9936	NA		9,653.63	386.00	-	386.00	
PHARM Scholz Family Endowment	40550	4028	H0116	H2892	NA		10,084.37	403.00	-	403.00	
PHARM Shara L Zatopek Endowed Scholarship	44682	4028	H0116	H8031	NA		11,313.20	453.00	359.00	94.00	
PHARM Suzanne Woo Honorary Schol Endow	41744	4028	H0116	H9949	NA		11,162.16	446.00	406.00	40.00	
PHARM Tarrant County Pharmacy Assoc.	27124	4028	H0116	H2551	NA		25,315.41	1,013.00	-	1,013.00	
PHARM Texas Pharmacy Foundation Sch End	42868	4028	H0116	H8010	NA		17,295.18	692.00	473.00	219.00	
PHARM The Red White & Blue Schol End	39491	4028	H0116	H9849	NA		10,380.58	415.00	387.00	28.00	
PHARM UH College of Pharmacy Dean's Executive Council	43676	4028	H0116	H8032	NA		13,215.24	529.00	462.00	67.00	
PHARM W. Benjamin Fry Rio Grande Valley Endowed Sch	42754	4028	H0116	H8002	NA		12,275.03	491.00	442.00	49.00	
PHARM Walmart Health & Wellness Presidential Endowed Fellowship	49134	4028	H0116	H8255	NA		43,284.89	1,731.00	1,439.00	292.00	
PHARM Wayne & Dolores Gentsch	14154	4028	H0116	H1450	NA		33,821.20	1,353.00	876.00	477.00	
PHARM Webb, Sandra Pharmacy Quasi	10036	4028	H0116	H2487	NA		10,415.40	417.00	-	417.00	
PHARM Webber, George & Cecilia	16479	4028	H0116	H1428	NA		48,261.68	1,930.00	1,857.00	73.00	
PHARM Wertheimer, Henry Scholarship	37595	4028	H0116	H2830	NA		14,988.15	600.00	558.00	42.00	
PHARM Williams, Louis Awards	40861	4028	H0116	H2908	NA		20,278.75	81.00	738.00	73.00	
PHARM Lau Family Pharmacological & Pharmaceutical Sciences End	44031	4042	H0116	D8075	NA		54,697.36	2,188.00	1,816.00	372.00	
PHARM Leadership Passport	17275	4042	H0116	E0420	NA		31,816.69	1,273.00	1,197.00	76.00	
PHARM Pharmacy	40858	4042	H0116	D3110	NA		152,658.61	6,106.00	5,923.00	183.00	
PHARM The Lau & Lau UHCop Growth Fund End	44683	4042	H0116	D8069	NA		42,059.50	1,682.00	1,388.00	294.00	
SUBTOTAL PHARMACY							2,043,773.58	81,304.00	65,304.00	16,000.00	
PHARM Advanced Pharma Inc. Presidential Endowed Fellowship	47751	4028	H0116	H8170	NA	y	12,529.35	-	384.00	(384.00)	
PHARM Alkadi/Bragdon Graduate Fellowship Endowment	49133	4028	H0116	H8209	NA	y	13,581.51	-	432.00	(432.00)	
PHARM Carrie Sacky, Stacie Dacus, Michelle Roberts & Sara Sacky PEF	48331	4028	H0116	H8250	NA	y	5,949.89	-	145.00	(145.00)	
PHARM Corisman Excellence Presidential Endowed Fellowship	44663	4028	H0116	H8095	NA	y	19,146.07	-	600.00	(600.00)	
PHARM Friends of Paul J. Rice Memorial Scholarship End	42870	4028	H0116	H8008	NA	y	12,968.74	-	440.00	(440.00)	
PHARM Gita Wasan Patel Memorial Scholarship Endowment	53355	4028	H0116	H8458	NA	y	25,432.76	-	-	-	
PHARM Michelene & Bourjous Abboud Grad Fellowship in Pharmaceutics	47770	4028	H0116	H8171	NA	y	12,529.35	-	384.00	(384.00)	
PHARM Wayne Mae Stephenson Memorial Scholarship Endowment	47674	4028	H0116	H8187	NA	y	12,116.75	-	438.00	(438.00)	
SUBTOTAL PHARMACY (RTP)							114,254.42	-	2,823.00	(2,823.00)	
TECH Hamilton Future Studies	37621	4028	H0140	H2831	NA		54,523.26	2,181.00	2,022.00	159.00	
TECH Merchandising Star Award Endow	40867	4042	H0140	D3683	NA		88,475.14	3,539.00	2,820.00	719.00	
TECH Engineering Tech Excel Fund	40866	4042	H0139	D3656	NA		14,741.96	590.00	550.00	40.00	
TECH John Ashford Memorial Fund Endowment	44557	4042	H0139	D3974	NA		29,602.40	1,184.00	865.00	319.00	
TECH Mechanical Engineering Tech Excellence Fund End	43669	4042	H0139	D3837	NA		34,688.76	1,388.00	1,048.00	340.00	
TECH Nat'l Assn of Purchasing Mgmt- Bay Area, Inc. End	40865	4042	H0137	D3112	NA		79,233.57	3,169.00	3,021.00	148.00	
TECH Akin, Ted Scholarship	29359	4028	H0136	H2593	NA		14,978.32	599.00	558.00	41.00	
TECH Anthis-Callicutt Gore	16370	4028	H0136	H1627	NA		76,041.98	3,042.00	2,950.00	92.00	
TECH Anthis-Callicutt Gore Quasi	16661	4028	H0136	H1512	NA		6,334.66	253.00	245.00	8.00	
TECH Assn of Wel Head Equip Manufacturing Sch End	44558	4028	H0136	H3730	NA		35,718.92	1,429.00	1,202.00	227.00	
TECH Castaneda, Cris Scholarship	10236	4028	H0136	H2491	NA		9,584.30	383.00	-	383.00	
TECH Construction Management Excellence Scholarship Endowment	50733	4028	H0136	H8230	NA		19,056.60	762.00	579.00	183.00	
TECH Curry, Herbert & Dorothy	16700	4028	H0136	H1186	NA		32,338.10	1,294.00	1,252.00	42.00	
TECH Doss, R.P.	16654	4028	H0136	H1508	NA		16,756.00	726.50	702.00	25.00	
TECH Forkner, William	16653	4028	H0136	H1506	NA		9,429.87	377.00	365.00	12.00	
TECH Gulf Coast Surveyor	14060	4028	H0136	H8044	NA		83,781.15	3,351.00	3,208.00	143.00	
TECH Lofstrom, James	16818	4028	H0136	H0986	NA		39,829.36	1,593.00	1,542.00	51.00	
TECH Marine Technology Society - Houston Section Endowed Sch	54691	4028	H0136	H8492	NA		25,437.81	1,018.00	-	1,018.00	
TECH Nicholson, Charles	17029	4028	H0136	H0584	NA		23,272.24	931.00	901.00	30.00	
TECH Paul G. Smith, Jr. Sch End	39672	4028	H0136	H9898	NA		203,329.34	8,133.00	7,536.00	597.00	
TECH Verghese Fellowship Endowment	31723	4028	H0136	H2624	NA		12,896.14	516.00	484.00	32.00	
TECH Emerging Technology Growth Fund Endowment	43775	4042	H0136	D3915	NA		55,069.64	2,203.00	1,735.00	468.00	
TECH Logistics Tech Fund Endow	40864	4042	H0136	D9776	NA		232,333.25	9,293.00	8,565.00	728.00	
TECH PMI Houston Endowed College Professorship End in Proj Mgmt	50736	4042	H0136	A8240	NA		266,830.63	10,673.00	10,454.00	219.00	
TECH Verghese Excel Endow-Tech	40189	4042	H0136	D3051	NA		11,216.96	449.00	-	449.00	
SUBTOTAL TECHNOLOGY							1,458,744.36	59,076.50	52,604.00	6,473.00	
TECH John W. Dalton, Sr. Process & Industrial Construction Mgmt Excel	54693	4028	H0136	H8506	NA	y	23,224.82	-	-	-	
TECH Logistical Advantage Scholarship Endowment	50735	4028	H0136	H8311	NA	y	36,595.60	-	1,076.00	(1,076.00)	
TECH Vaughn Construction Scholarship Endowment	54692	4028	H0136	H8496	NA	y	5,087.55	-	-	-	
TECH Skanska USA End Sch in Construction Management	50734	4028	H0136	H8307	NA	y	9,119.97	-	161.00	(161.00)	
SUBTOTAL TECHNOLOGY (RTP)							74,027.94	-	1,237.00	(1,237.00)	
Univ Adv UH Tier One Scholarship Quasi Endowment	46934	4028	H0026	H8097	NA		4,137,306.00	165,492.00	173,594.00	(8,102.00)	
SUBTOTAL ADVANCEMENT							4,137,306.00	165,492.00	173,594.00	(8,102.00)	
President UH Quasi	18264	2076	H0001	E0757	NA		413,760.00	16,550.00	15,685.00	865.00	
President Academic Priorities Endowment	48114	2076	H0001	F8166	NA		559,750.00	22,390.00	21,883.00	507.00	
President Farfel, Esther Faculty Awards	17063	4042	H0001	D1463	NA		194,343.00	7,774.00	7,540.00	234.00	
President Smith, Arthur K.	52651	4042	H0001	D3103	NA		13,584.00	543.00	499.00	44.00	
President Theresa M. Monaco Chair for the Provost	42810	4042	H0001	A8009	NA		1,091,993.00	43,680.00	37,214.00	6,466.00	
SUBTOTAL PRESIDENT							2,273,430.00	90,937.00	82,821.00	8,116.00	
Athletics Ashcroft, Carolyn Athletics	21061	6045	H0650	H9075	NA		98,292.00	-	-	-	
Athletics Athletics Scholarships	12167	4028	H0002	H2386	NA		2,009,283.00	80,371.00	81,956.00	(1,585.00)	
Athletics Howard Greenwood Ath Football Schol Endow	16857	4028	H0002	H2384	NA		127,830.00	5,113.00	4,960.00	153.00	
Athletics Guy Lewis Ath Quasi Basketball Sch Endow	16865	4028	H0002	H2385	NA		80,031.00	3,201.00	3,086.00	115.00	
Athletics Engel, Mel Athletics	10841	4028	H0002	H2387	NA		180,930.00	7,237.00	7,020.00	217.00	
Athletics Jack Cannata Jr Ath Schol Endow	16866	4028	H0002	H2388	NA		33,997.00	1,360.00	1,316.00	44.00	
Athletics Gretta Stalsby Basketball End Schol	16920	4028	H0002	H2382	NA		24,344.00	974.00	942.00	32.	

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development												
Descriptions	Sp Type	Fund	Dept	Prog	Proj	RTP	PEOPLESOF		3 Year		FY14 - FY13	
							INCOME COST CENTER		Average	Est. FY14		
									Market Value	Income	Actual Income	Income Change
Athletics	Charles & Mary Ellen Jones Athletic Scholarship Fund	17035	4028	H0002	H0404	NA	112,594.00	4,504.00	4,339.00	165.00		
Athletics	Rauscher, Pierce, Refnes Ath Scholarship End	17039	4028	H0002	H0414	NA	13,034.00	521.00	505.00	16.00		
Athletics	Spain, Ken Scholarship End	16794	4028	H0002	H1052	NA	41,529.00	1,661.00	1,608.00	53.00		
Athletics	The Howie and Jamie Lorch Scholarship Endowment	17037	4028	H0002	H0410	NA	28,809.00	1,152.00	1,115.00	37.00		
Athletics	Murray Stinson Scholarship Endow	17040	4028	H0002	H0416	NA	45,176.00	1,807.00	1,749.00	58.00		
Athletics	Smith, Bo & Josanna	16906	4028	H0002	H2390	NA	76,778.00	3,071.00	2,979.00	92.00		
Athletics	Taxi Squad	17041	4028	H0002	H0418	NA	48,870.00	1,955.00	1,896.00	59.00		
Athletics	Butler, George	17043	4028	H0002	H0422	NA	65,325.00	2,613.00	2,534.00	79.00		
Athletics	Jerry & Marge Crum Football Scholarship End	16907	4028	H0002	H2391	NA	14,596.00	584.00	565.00	19.00		
Athletics	James Lyle Scholarship Endow	16908	4028	H0002	H2392	NA	29,676.00	1,187.00	1,149.00	38.00		
Athletics	Lillie Family-Baseball Schol Endow	16909	4028	H0002	H2393	NA	380,163.00	15,207.00	14,750.00	457.00		
Athletics	Bill Yeoman Athletic Scholarship Endow	16910	4028	H0002	H2394	NA	10,747.00	430.00	415.00	15.00		
Athletics	Disney, Brian & Lisa Track Endow	37541	4028	H0002	H2828	NA	15,286.00	611.00	501.00	110.00		
Athletics	Woody Williams End Sch	39576	4028	H0002	H3502	NA	305,331.00	12,213.00	-	12,213.00		
Athletics	Marcia & J.W. Burns End Sch	41187	4028	H0002	H2928	NA	101,732.00	4,069.00	3,681.00	388.00		
Athletics	Mike and Teresa Baker Volleyball Sch End	43170	4028	H0002	H8020	NA	15,959.00	638.00	596.00	42.00		
Athletics	Carolyn Ashcroft Scholarship Endowment	43426	4028	H0002	H8036	NA	59,435.00	2,377.00	2,174.00	203.00		
Athletics	Boyaki Family Endowment	43735	4028	H0002	H8051	NA	125,366.00	5,015.00	3,683.00	1,332.00		
Athletics	Howard W. Greenwood Sch Quasi End in Athletics	44696	4028	H0002	H8093	NA	78,279.00	3,131.00	2,458.00	673.00		
Athletics	Jay & Dr. Kathryn Jenkins Football Scholarship Endowment	50987	4028	H0002	H8184	NA	112,903.00	4,516.00	4,423.00	93.00		
Athletics	Glenn & Jude Lille Men's Golf Scholarship Endowment	50988	4028	H0002	H8185	NA	89,992.00	3,600.00	3,526.00	74.00		
Athletics	Glenn & Jude Lille Men's Basketball Scholarship Endowment	50989	4028	H0002	H8186	NA	112,903.00	4,516.00	4,423.00	93.00		
Athletics	William Douglas Alums Athletic Endowment	44788	4042	H0002	D8061	NA	445,942.00	17,838.00	15,105.00	2,733.00		
	SUBTOTAL ATHLETICS						5,567,757.00	218,776.00	199,916.00	18,860.00		
Athletics	Jack Pardue Memorial Scholarship Fund Endowment	53177	6045	H0650	H8480	NA	16,244.00	-	-	-		
	SUBTOTAL ATHLETICS (RTP)						16,244.00	-	-	-		
Student Affairs	Counseling & Psych.Serv. Quasi	10339	4042	H0220	E0502	NA	10,213.00	409.00	-	409.00		
Student Affairs	Kohler, Dave	51442	4042	H0223	E2201	NA	19,213.00	769.00	700.00	69.00		
Student Affairs	Rockwell Foundation	48314	4042	H0223	G8222	NA	486,768.00	19,471.00	18,886.00	585.00		
Student Affairs	Bohner, Roswell	47212	4042	H0553	E9199	NA	-	585.00	566.50	19.00		
Student Affairs	Delphian Scholarships	43974	4028	H0213	H9170	NA	377,297.00	15,092.00	14,636.00	454.00		
Student Affairs	Nelson Esther Marion	17142	4028	H0213	H0568	NA	23,474.00	939.00	909.00	30.00		
Student Affairs	Lee, Albert	16375	4028	H0213	H1639	NA	126,332.00	5,053.00	4,901.00	152.00		
Student Affairs	Stadtter, Robert & Esther	12090	4028	H0213	H1657	NA	103,728.00	4,149.00	4,024.00	125.00		
Student Affairs	Rizk, Fred Quasi	43446	4028	H0213	H9046	NA	11,530.00	461.00	446.00	15.00		
Student Affairs	Univ. Stud. Loan	40887	4028	H0213	H2912	NA	142,485.00	5,699.00	7,809.00	(2,110.00)		
Student Affairs	Student Govt Scholarship	43445	4028	H0213	H3538	NA	43,773.00	1,751.00	1,695.00	56.00		
Student Affairs	Franklin Thomas & Richard Quasi	16372	4028	H0213	H1631	NA	3,518,619.00	140,745.00	136,517.00	4,228.00		
Student Affairs	Zimmer, Bill & Helen	16388	4028	H0213	H1719	NA	19,452.00	778.00	753.00	25.00		
Student Affairs	Jinnah, M. A.	40828	4028	H0213	H8010	NA	60,439.00	2,418.00	2,345.00	73.00		
Student Affairs	Breedlove, rote	40829	4028	H0213	H0976	NA	21,009.00	840.00	769.00	71.00		
Student Affairs	Foley, Kathryn Quasi	16821	4028	H0213	H0996	NA	18,427.00	737.00	713.00	24.00		
Student Affairs	Fitzgerald, Ruth	16468	4028	H0213	H1540	NA	60,754.00	2,430.00	2,357.00	73.00		
Student Affairs	Edmonds Foundation -UH	16771	4028	H0213	H0762	NA	2,737,254.00	109,490.00	106,193.00	3,297.00		
Student Affairs	Perkins/Christie	16362	4028	H0213	H1608	NA	145,689.00	5,828.00	5,435.00	393.00		
Student Affairs	Dow Employees Schol	16363	4028	H0213	H1610	NA	799.00	32.00	31.00	1.00		
Student Affairs	Perkins, Robert B	16364	4028	H0213	H1612	NA	420,401.00	16,816.00	14,026.00	2,790.00		
Student Affairs	Eichhorn, Patricia	16571	4028	H0213	H1550	NA	24,773.00	991.00	943.00	48.00		
Student Affairs	Monsignor George	13059	4028	H0213	H1552	NA	13,921.00	557.00	538.00	19.00		
Student Affairs	Alexander, Eric Philip	16519	4028	H0213	H1737	NA	166,589.00	6,664.00	5,048.00	1,616.00		
Student Affairs	Ryan, Julie Scholarship	16466	4028	H0213	H1534	NA	250,603.00	10,024.00	9,495.00	529.00		
Student Affairs	Helen Krause	16842	4028	H0213	H0510	NA	56,913.00	2,277.00	2,156.00	121.00		
Student Affairs	Herman Krause	14029	4028	H0213	H0512	NA	56,913.00	2,277.00	2,156.00	121.00		
Student Affairs	The Women's Club	12959	4028	H0213	H0500	NA	34,947.00	1,398.00	1,303.00	95.00		
Student Affairs	Elvira Dell Krause	16843	4028	H0213	H0516	NA	1,188,134.00	47,525.00	44,299.00	3,226.00		
Student Affairs	Rudy & Eliz Woerner Quasi	40831	4028	H0213	H0494	NA	39,223.00	1,569.00	1,462.00	107.00		
Student Affairs	Schiffick Endow	12176	4028	H0213	H0514	NA	30,334.00	1,213.00	1,131.00	82.00		
Student Affairs	Mendenhall Fdn Pres. End	38542	4028	H0213	H1134	NA	28,751.00	1,150.00	-	1,150.00		
Student Affairs	Jesse H & M Gibbs Jones	38537	4028	H0213	H1514	NA	30,391.00	1,216.00	-	1,216.00		
Student Affairs	Bexar Cty Pharm Assoc Pres	38539	4028	H0213	H1462	NA	31,322.00	1,253.00	1,168.00	85.00		
Student Affairs	Phillip G Hoffman Presidntl	38538	4028	H0213	H1741	NA	29,633.00	1,185.00	-	1,185.00		
Student Affairs	James H Pickering Presdntl	38535	4028	H0213	H1743	NA	29,633.00	1,185.00	-	1,185.00		
Student Affairs	Celso & Martina Cuellar Pres.	38540	4028	H0213	H1466	NA	35,107.00	1,404.00	-	1,404.00		
Student Affairs	Petrey Presidential Schol	38543	4028	H0213	H0398	NA	30,212.00	1,208.00	-	1,208.00		
Student Affairs	Uenhart Engines of Ingenuity	40890	4028	H0213	H1492	NA	225,317.00	9,013.00	7,965.00	1,048.00		
Student Affairs	Peck, Lora Presidential	38544	4028	H0213	H0396	NA	31,654.00	1,266.00	-	1,266.00		
Student Affairs	Gupta, Anant Presidential	38545	4028	H0213	H0392	NA	28,453.00	1,138.00	-	1,138.00		
Student Affairs	Houston Office Leasing Ass.	40891	4028	H0213	H1498	NA	19,961.00	798.00	-	798.00		
Student Affairs	Architectural Alumni Pres.	38546	4028	H0213	H0394	NA	29,526.00	1,181.00	-	1,181.00		
Student Affairs	Wilson Presidential	38541	4028	H0213	H1144	NA	48,266.00	1,931.00	1,794.00	137.00		
Student Affairs	Armistead Presidential	38534	4028	H0213	H2403	NA	34,513.00	1,381.00	1,287.00	94.00		
Student Affairs	Ukhari Presidential	38536	4028	H0213	H2417	NA	30,950.00	1,238.00	1,154.00	84.00		
Student Affairs	Keeland, Burdette PES	38532	4028	H0213	H2427	NA	31,505.00	1,260.00	-	1,260.00		
Student Affairs	Cater, John & Margot	40893	4028	H0213	H2428	NA	116,802.00	4,672.00	-	4,672.00		
Student Affairs	Turner, Michelle & Dale Pres	38533	4028	H0213	H2462	NA	30,720.00	1,229.00	1,145.00	84.00		
Student Affairs	Shearne, Major Charles Pres	38528	4028	H0213	H2481	NA	55,206.00	2,208.00	1,981.00	227.00		
Student Affairs	Shearne, Major Charles Pres	38530	4028	H0213	H2483	NA	55,206.00	2,208.00	1,981.00	227.00		
Student Affairs	Shearne, Major Charles Pres	38529	4028	H0213	H2482	NA	55,206.00	2,208.00	1,981.00	227.00		
Student Affairs	Smith, June D.	40832	4028	H0213	H2463	NA	19,868.00	795.00	737.00	58.00		
Student Affairs	Mason, Lynn & Marcel	38531	4028	H0213	H2496	NA	35,671.00	1,427.00	1,306.00	121.00		
Student Affairs	Astronaut/Space Studies	40833	4028	H0213	H2513	NA	41,718.00	1,669.00	-	1,669.00		
Student Affairs	Peggy Coyle Seaver UH TierOne Scholarship Endowment	46968	4028	H0213	H9574	NA	120,287.00	4,811.00	2,615.00	2,196.00		
Student Affairs	Strickland, Jerald	38526	4028	H0213	H2519	NA	44,812.00	1,792.00	1,671.00	121.00		
Student Affairs	Lerner, Jane & Ronald	38525	4028	H0213	H2518	NA	31,950.00	1,278.00	-	1,278.00		
Student Affairs	Passarelli Hurtado, Diana Jo	38524	4028	H0213	H2531	NA	32,328.00	1,293.00	1,205.00	88.00		
Student Affairs	Bell, Kate Pres.	38527	4028	H0213	H2517	NA	32,056.00	1,282.00	1,195.00	87.00		
Student Affairs	Soucek, William Czech Cultural	38523	4028	H0213	H2529	NA	106,397.00	4,256.00	3,968.00	288.00		
Student Affairs	Hart, David	27128	4028	H0213	H2553	NA	595,609.00	23,824.00	21,375.00	2,449.00		
Student Affairs	Butler, Dr. John	38519	4028	H0213	H9605	NA						

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development											
Descriptions	PEOPLESOF						3 Year		Est. FY14 Income	FY13 Actual Income	FY14 - FY13 Income Change
	Sp Type	Fund	Dept	Prog	Proj	RTP	Market Value				
Student Affairs	Smith, Elva PES	38510	4028	H0213	H9743	NA	37,588.00	1,504.00	1,347.00	157.00	
Student Affairs	Mares, Harlan Renan	38507	4028	H0213	H9747	NA	34,015.00	1,361.00	1,268.00	93.00	
Student Affairs	Agrawal,Brij & Sunita PES	38509	4028	H0213	H9751	NA	33,738.00	1,350.00	1,273.00	77.00	
Student Affairs	Hamilton, Allie Scholarship	36870	4028	H0213	H9818	NA	11,466.00	459.00	428.00	31.00	
Student Affairs	Kripp, Robert PES Engr	38508	4028	H0213	H9822	NA	34,469.00	1,379.00	1,286.00	93.00	
Student Affairs	Franklin & Virginia Law Sch End	40836	4028	H0213	H3501	NA	10,709.00	428.00	399.00	29.00	
Student Affairs	Canteen, Bus Svrs, Quasi End	41070	4028	H0213	H3492	NA	47,590.00	1,904.00	1,830.00	74.00	
Student Affairs	Barnes & Noble Sch Quasi End	41108	4028	H0213	H2921	NA	39,611.00	1,584.00	1,348.00	236.00	
Student Affairs	Ullie E. Spies-GTF Removing Educ Barriers Sch End	43736	4028	H0213	H9918	NA	47,379.00	1,895.00	-	1,895.00	
Student Affairs	Gerald McEvry Scholarship Endowment	42053	4028	H0213	H9929	NA	111,921.00	4,477.00	3,810.00	667.00	
Student Affairs	Bill & Sue McMahon Rem Ed Bar	43736	4028	H0213	H9945	NA	19,974.00	799.00	-	799.00	
Student Affairs	GTF Ajay & Laxmi Aggarwal End	41620	4028	H0213	H9952	NA	29,129.00	1,165.00	-	1,165.00	
Student Affairs	GTF Brij & Sunita Agrawal End	41621	4028	H0213	H9953	NA	29,129.00	1,165.00	-	1,165.00	
Student Affairs	Jeri Lee Pledger Scholarship Endowment	41818	4028	H0213	H9961	NA	26,907.00	1,076.00	966.00	110.00	
Student Affairs	Carole Hegenbarth Scholarship Endowment	43287	4028	H0213	H8021	NA	31,341.00	1,254.00	983.00	271.00	
Student Affairs	Inspiring Excellence Sch End Sponsored by Shell	44025	4028	H0213	H8058	NA	61,099.00	2,444.00	2,096.00	348.00	
Student Affairs	UH Alumni Assn TierOne Sch Endowment	44513	4028	H0213	H8089	NA	120,299.00	4,812.00	4,528.00	284.00	
Student Affairs	Dr. Kaye E. Stripling UH Tier One Sch Endowment	45171	4028	H0213	H8105	NA	114,245.00	4,570.00	4,447.00	123.00	
Student Affairs	Cynthia & George Mitchell Fdn UH TierOne Sch End	45286	4028	H0213	H8113	NA	113,737.00	4,549.00	4,432.00	116.00	
Student Affairs	Rose & William B. Calhoun UH TierOne Sch End	45416	4028	H0213	H8116	NA	43,568.00	1,743.00	1,104.00	639.00	
Student Affairs	Schissler Fdn UH TierOne Scholarship Endowment	45508	4028	H0213	H8117	NA	55,697.00	2,228.00	1,627.00	601.00	
Student Affairs	Roger & Victoria Berry UH TierOne Scholarship Endowment	47031	4028	H0213	H8120	NA	41,888.00	1,676.00	1,059.00	617.00	
Student Affairs	Truman & Becky Arnold UH TierOne Scholarship Endowment	45499	4028	H0213	H8121	NA	42,344.00	1,694.00	968.00	726.00	
Student Affairs	Mr & Mrs Robert Maxwell Jr UH TierOne Schol Endow	45593	4028	H0213	H8122	NA	67,952.00	2,718.00	2,647.00	71.00	
Student Affairs	Sophie Pledger UH TierOne Schol Endow	45667	4028	H0213	H8123	NA	49,593.00	1,984.00	1,338.00	646.00	
Student Affairs	Thompson Family UH TierOne Schol Endow	45834	4028	H0213	H8126	NA	240,639.00	9,626.00	4,798.00	4,828.00	
Student Affairs	Albert & Ethel Herzstein UH TierOne Schol Endow	45835	4028	H0213	H8127	NA	188,911.00	7,556.00	5,474.00	2,082.00	
Student Affairs	H E B UH TierOne Schol Endow	45937	4028	H0213	H8133	NA	113,184.00	4,527.00	4,419.00	108.00	
Student Affairs	Pamela & Patrick Newman UH TierOne Schol Endow	46024	4028	H0213	H8137	NA	69,802.00	2,792.00	1,399.00	1,393.00	
Student Affairs	The Manny Family UH TierOne Scholarship Endow	46025	4028	H0213	H8140	NA	140,724.00	5,629.00	3,769.00	1,860.00	
Student Affairs	Gerald W. McElvy UH TierOne Scholarship Endowment	46347	4028	H0213	H8147	NA	53,749.00	2,150.00	1,573.00	577.00	
Student Affairs	Professor Mamie Wong Moy UH TierOne Scholarship Endowment	46604	4028	H0213	H8151	NA	119,601.00	4,784.00	4,319.00	465.00	
Student Affairs	Clay Hoster UH TierOne Scholarship Endowment	46779	4028	H0213	H8156	NA	54,768.00	2,191.00	1,538.00	652.00	
Student Affairs	AIM Foundation UH Tier One Scholarship Endowment	46894	4028	H0213	H8162	NA	4,891,383.00	195,655.00	184,434.00	11,221.00	
Student Affairs	Lana A. Culpepper UH Tierone Scholarship Endowment	47084	4028	H0213	H8167	NA	559,750.00	22,390.00	21,883.00	507.00	
Student Affairs	Houston Coca-Cola Bottling Company UH TierOne Sch End	47332	4028	H0213	H8176	NA	158,064.00	6,323.00	6,193.00	130.00	
Student Affairs	Cougar Community UH TierOne Schol Quasi Endow	47345	4028	H0213	H8179	NA	396,606.00	15,864.00	13,785.00	2,079.00	
Student Affairs	Goodman Financial UH TierOne Scholarship Endowment	47554	4028	H0213	H8182	NA	30,594.00	1,224.00	738.00	486.00	
Student Affairs	Les & Donna Haubrook UH TierOne Scholarship Endowment	47722	4028	H0213	H8189	NA	75,215.00	3,009.00	2,383.00	626.00	
Student Affairs	Dan J. Moran, Jr. & Carolyn Farrell Moran UH TierOne Sch End	47747	4028	H0213	H8190	NA	55,236.00	2,209.00	2,164.00	45.00	
Student Affairs	Peter Y. Tsan UH TierOne Scholarship Endowment	47982	4028	H0213	H8213	NA	52,075.00	2,083.00	2,040.00	43.00	
Student Affairs	Andrew Ladis UH TierOne Scholarship Endowment	48001	4028	H0213	H8225	NA	79,664.00	3,187.00	2,617.00	570.00	
Student Affairs	Regina Balderas UH TierOne Scholarship Endowment	48000	4028	H0213	H8227	NA	41,620.00	1,665.00	1,369.00	296.00	
Student Affairs	Duane & Betsy Choate UH TierOne Scholarship Endowment	48156	4028	H0213	H8242	NA	53,366.00	2,135.00	2,091.00	44.00	
Student Affairs	David L. & Terri S. Mendez UH TierOne Sch Endowment	48256	4028	H0213	H8249	NA	52,680.00	2,107.00	2,064.00	43.00	
Student Affairs	Ouida Jo Hembree UH TierOne Scholarship Endowment	48362	4028	H0213	H8254	NA	74,290.00	2,972.00	1,572.00	1,400.00	
Student Affairs	Chess UH TierOne Scholarship Endowment	48874	4028	H0213	H8256	NA	24,991.00	1,000.00	456.00	544.00	
Student Affairs	Lynn & Marcel Mason UH TierOne Scholarship Endowment	48502	4028	H0213	H8258	NA	70,239.00	2,810.00	2,060.00	750.00	
Student Affairs	Glenn & Judy Little UH TierOne Scholarship Endowment	49130	4028	H0213	H8273	NA	186,706.00	7,468.00	5,696.00	1,772.00	
Student Affairs	Sue & Richard Howard UH TierOne Scholarship Endowment	49286	4028	H0213	H8276	NA	28,391.00	1,136.00	649.00	487.00	
Student Affairs	Nancy D. Palm UH TierOne Scholarship Endowment	49468	4028	H0213	H8284	NA	105,094.00	4,204.00	4,117.00	87.00	
Student Affairs	Ashley Allen Lehmann UH TierOne Memorial Sch End	49793	4028	H0213	H8304	NA	148,617.00	5,945.00	3,862.00	2,083.00	
Student Affairs	William Jennings Bryan Lockhart UH TierOne Sch End	49827	4028	H0213	H8306	NA	54,538.00	2,182.00	2,137.00	45.00	
Student Affairs	Mary Jo & Richard Coselli UH TierOne Sch End	50076	4028	H0213	H8317	NA	59,672.00	2,387.00	2,339.00	48.00	
Student Affairs	Ronald & Bertha Lohoe UH Tier One Scholarship Endowment	52433	4028	H0213	H8388	NA	28,410.00	1,136.00	254.00	882.00	
Student Affairs	Bauer College Alumni Assn UH TierOne Sch Endowment	52124	4028	H0213	H8394	NA	54,502.00	2,180.00	2,136.00	44.00	
Student Affairs	Cameron UH TierOne Scholarship Endowment	51449	4028	H0213	H8433	NA	425,213.00	17,009.00	16,664.00	345.00	
Student Affairs	Williams UH TierOne Scholarship Endowment	51597	4028	H0213	H8437	NA	53,152.00	2,126.00	2,083.00	43.00	
Student Affairs	Cecil & Louis Holder UH Tier One Scholarship Endowment	52338	4028	H0213	H8463	NA	68,206.00	2,728.00	-	2,728.00	
Student Affairs	Neha & Mohit Agrawal UH Tier One Scholarship Endowment	53686	4028	H0213	H8495	NA	50,145.00	2,006.00	-	2,006.00	
Student Affairs	David G. Schantz Scholarship Endowment	54342	4028	H0213	H8499	NA	24,707.00	988.00	-	988.00	
Student Affairs	Bohner, Roswell	16365	4028	H0213	H1614	NA	585.50	566.50	566.50	19.00	
Student Affairs	Cullinan	16386	4028	H0213	H1715	NA	8,803.00	9,061.00	-	-	
Student Affairs	International Paper	50835	4028	H0213	H0715	NA	25,846.21	-	-	-	
Student Affairs	Cullen Leadersh	38023	4052	H0213	H0470	NA	519,896.00	-	13,496.00	(13,496.00)	
SUBTOTAL STUDENT AFFAIRS (RTP)											

University of Houston System Estimated FY15 Endowment Income For FY2015 Budget Development												
Descriptions	PEOPLESOF						Market Value	3 Year			FY14 - FY13 Income Change	
	INCOME COST CENTER							Average	Est. FY14	FY13		
	Sp Type	Fund	Dept	Prog	Proj	RTP		Income	Actual Income			
Research	Welch Foundation, Chemistry - Grant E0001	53297	5XXX	H0239	B0001	C107025	2,647,696.00	105,908.00	100,971.00	4,937.00		
Research	Welch Foundation - Grant E0004	53301	5XXX	H0282	B0001	C107032	3,880,179.00	155,207.00	152,621.00	2,586.00		
Research	Welch Chair in Chemistry - Grant E0044	53308	5XXX	H0282	B0001	C107039	2,890,428.00	115,617.00	94,982.00	20,635.00		
Research	Chu, Paul C.W.	40862	4028	H0452	H1408	NA	38,100.00	1,524.00	1,475.00	49.00		
Research	Hawley, Cora Scholarship	40863	4028	H0452	H9800	NA	64,853.00	2,594.00	2,425.00	169.00		
Research	TLL Temple Foundation Chair	36824	4042	H0452	A1760	NA	2,844,361.00	113,774.00	110,356.00	3,418.00		
Research	Moores TCSUH	36826	4042	H0452	B1388	NA	1,688,581.00	67,543.00	65,514.00	2,029.00		
Research	Superconductivity Quasi	36825	4042	H0452	B1390	NA	3,490,227.00	139,609.00	135,415.00	4,194.00		
Research	Cullen Trust for Higher Ed HIM Endow	36872	4042	H0452	B1392	NA	2,858,614.00	114,345.00	108,221.00	6,124.00		
Research	Temple - TCSUH	48890	4042	H0452	D8207	NA	350,890.00	14,036.00	13,614.00	422.00		
Research	Hou International Materials Forum	37557	4042	H0452	B4386	NA	315,432.00	12,617.00	11,777.00	840.00		
Research	William S. Hawley Quasi Endowment	48877	4042	H0452	B8269	NA	44,361.00	1,794.00	1,758.00	36.00		
	SUBTOTAL RESEARCH						21,114,222.00	844,568.00	799,129.00	45,439.00		
A&F	Alkek	40838	4042	H0436	C2201	NA	50,672.00	2,027.00	1,880.00	147.00		
A&F	Alumni Center Quasi	40837	4042	H0261	D3104	NA	53,670.60	2,147.00	2,082.00	65.00		
	SUBTOTAL ADMINISTRATION & FINANCE						104,342.60	4,174.00	3,962.00	212.00		
A&F	George B. Geary Matching Challenge Fund for Hou Public Radio	51731	4042	H0018	D8389	NA	y	688,124.00	-	22,146.00	(22,146.00)	
	SUBTOTAL ADMINISTRATION & FINANCE (RTP)						688,124.00	-	22,146.00	(22,146.00)		
Institutional	UH Core Pool Quasi Endowment	43693	2077	H0264	F3681	NA	39,345,531.00	1,573,821.00	-	1,573,821.00		
	SUBTOTAL INSTITUTIONAL						39,345,531.00	1,573,821.00	-	1,573,821.00		
SYSTEM ADMINISTRATION												
Institutional UHSA	System Core Pool Quasi Endowment	12840	2077	S0027	F3480	NA	4,246,388.00	169,856.00		169,856.00		
Institutional UHSA	General Endowment	10589	2076	S0026	F0572	NA	24,761,684.00	990,467.00	960,605.00	29,862.00		
Institutional UHSA	Melrose Thompson	10454	2076	S0026	F0574	NA	12,989,699.00	519,588.00	461,884.00	57,704.00		
Institutional UHSA	UH System Quasi	10325	2076	S0026	F0555	NA	413,760.00	16,550.00	15,685.00	865.00		
Institutional UHSA	Farfel Lecture Series	10586	4042	S0026	F0795	NA	330,222.00	13,209.00	12,812.00	397.00		
Institutional UHSA	Farfel Lecture Series Quasi	10586	4042	S0026	F0795	NA	74,020.00	2,961.00	2,872.00	89.00		
Institutional UHSA	General Purpose	10050	4042	S0026	F0788	NA	867,847.00	34,714.00	33,672.00	1,042.00		
Institutional UHSA	UH System Fellowship Quasi Endowment	10320	4042	S0026	D0201	NA	211,084.00	8,443.00	8,190.00	253.00		
Institutional UHSA	New Century Success	10236	4042	S0026	H0228	NA	33,094.00	1,324.00	1,278.00	46.00		
Institutional UHSA	Enron Scholarship	10239	4042	S0026	H0222	NA	719,816.00	28,793.00	27,793.00	1,000.00		
Institutional UHSA	System Matching	13396	4042	S0015	F9095	NA	3,471,013.00	138,841.00	134,025.00	4,816.00		
Institutional UHSA	Endowment Plus	10579	4045	S0015	D0203	NA	4,592,758.00	183,710.00	178,199.00	5,511.00		
	SUBTOTAL INSTITUTIONAL						52,711,385.00	2,108,456.00	1,837,015.00	271,441.00		
	SUBTOTAL UNIVERSITY OF HOUSTON & SYSTEM ADMIN						400,894,267.51	17,819,269.96	11,777,574.00	5,997,989.84		
	less (RTP)						2,924,664.58	-	79,193.00	(79,193.00)		
	TOTAL UNIVERSITY OF HOUSTON & SYSTEM ADMIN						398,405,297.93	17,819,269.96	11,715,285.00	6,077,706.84		

UNIVERSITY OF HOUSTON

FY2015 Grants and Contracts Revenue and Expenditures Budget Estimates

FY 2015 Projected Expenditures by Revenue Source

	FY 2013 Actual	FY 2014 Budget	FY 2015 Budget	FY2015 Budget to FY2014 Budget	FY2015 Budget to FY2013 actual
Federal	\$67,077,325	\$63,800,000	\$65,939,315	\$2,139,315	(\$1,138,010)
State	\$5,628,695	\$7,700,000	\$6,525,228	(\$1,174,772)	\$896,533
Local	\$73,903	\$127,000	\$116,006	(\$10,994)	\$42,103
Private	\$14,637,196	\$14,400,000	\$13,679,320	(\$720,680)	(\$957,876)
Other	\$4,574,349	\$4,950,000	\$4,854,382	(\$95,618)	\$280,033
Total Non-ATP/ARP Sponsored Projects	\$91,991,467	\$90,977,000	\$91,114,251	\$137,251	(\$877,216)
ATP/ARP Sponsored Projects	\$493,306	\$725,000	\$759,220	\$34,220	\$265,914
Total Sponsored Project Expenditures	\$92,484,773	\$91,702,000	\$91,873,471	\$171,471	(\$611,302)

FY 2015 Projected Expenditures by College/Division

	FY 2013Actual	FY 2014 Budget	FY 2015 Budget	FY2015 Budget to FY2014 Budget	FY2015 Budget to FY2013 actual
Administration	\$2,123,171	\$1,700,000	\$1,952,456	\$252,456	(\$170,715)
SVP and Provost	\$550,010	\$2,150,000	\$1,379,682	(\$770,318)	\$829,672
Vice President Research	\$3,576,371	\$10,100,000	\$5,093,514	(\$5,006,486)	\$1,517,143
Vice President Student Affairs	\$229,906	\$290,000	\$274,987	(\$15,013)	\$45,081
Architecture	\$13,536	\$33,000	\$24,484	(\$8,516)	\$10,948
Bauer College of Business	\$4,161,013	\$4,500,000	\$4,112,688	(\$387,312)	(\$48,325)
Education	\$3,570,263	\$2,800,000	\$2,945,725	\$145,725	(\$624,538)
Engineering	\$22,751,844	\$19,980,000	\$21,589,330	\$1,609,330	(\$1,162,514)
Honors	\$29,631	\$19,000	\$29,701	\$10,701	\$70
Hotel & Restaurant Management	\$183,626	\$65,000	\$152,071	\$87,071	(\$31,555)
CLASS	\$10,641,438	\$7,450,000	\$9,649,491	\$2,199,491	(\$991,947)
Law	\$398,042	\$90,000	\$267,632	\$177,632	(\$130,410)
Library	\$0	\$0	\$7,223	\$7,223	\$7,223
Natural Science & Mathematics	\$30,860,963	\$29,500,000	\$30,647,073	\$1,147,073	(\$213,890)
Optometry	\$6,191,177	\$5,100,000	\$5,384,220	\$284,220	(\$806,957)
Pharmacy	\$3,634,112	\$3,200,000	\$3,726,383	\$526,383	\$92,271
Social Work	\$1,966,419	\$2,150,000	\$2,300,261	\$150,261	\$333,842
Technology	\$1,109,945	\$1,850,000	\$1,577,328	(\$272,672)	\$467,383
Total Non-ATP/ARP Sponsored Projects	\$91,991,467	\$90,977,000	\$91,114,249	\$137,249	(\$877,218)
ATP/ARP Sponsored Projects	\$493,306	\$725,000	\$759,220	\$34,220	\$265,914
Total Sponsored Project Expenditures	\$92,484,773	\$91,702,000	\$91,873,469	\$171,469	(\$611,304)

FY 2015 estimates are based upon FY2013 actuals and FY 2014 estimates

UNIVERSITY OF HOUSTON
 Division of Research
 Indirect Cost Return - Estimated FY 2015 Return

	PS	Speed Type	Cost Center	FY2015 Estimate
ACADEMIC AFFAIRS/PROVOST				
Senior V.P. for Academic Affairs and Provost	11889	2072-H0005-B0810-NA	8,298	
Learning/Assessment Svcs	10820	2072-H0221-B0856-NA	5,006	13,304
CT BAUR COLLEGE OF BUSINESS				
Dean Business Administration	12060	2072-H0041-B1181-NA	30,000	
SBDC	17913	2072-H0053-B1201-NA	60,000	90,000
EDUCATION				
Dean, Education	17914	2072-H0058-B1205-NA	38,250	
Institute for Urban Education	18041	2072-H0059-B1231-NA	609	
Curriculum and Instruction	17918	2072-H0062-B1215-NA	19,313	
Educational Psychology	17920	2072-H0064-B1219-NA	7,840	66,012
ENGINEERING				
Dean, Engineering	17895	2072-H0066-B0862-NA	875,024	
Chemical Engineering	17896	2072-H0067-B0864-NA	202,835	
Civil Engineering	18122	2072-H0068-B0882-NA	145,878	
Center for Innovative Grouting Materials and Tech	18018	2072-H0069-B0919-NA	37,742	
Center for Integrated Nanosystems	18123	2072-H0070-B0886-NA	23,035	
Electrical Engineering	18123	2072-H0070-B0886-NA	205,705	
Nanosystem Manufacturing Center	18123	2072-H0070-B0886-NA	3,643	
Biomedical Engineering	44312	2072-H0071-B3793-NA	57,173	
Industrial Engineering	18009	2072-H0072-B0892-NA	13,577	
Mechanical Engineering	18011	2072-H0073-B0896-NA	205,901	
Center Neuro-Engineering/Cog Sci	31649	2072-H0426-B1664-NA	1,467	
SW Public Safety Crt	37929	2072-H0455-B1804-NA	1,350	
Natl Wind Energy Ctr	41306	2072-H0503-B3693-NA	48,404	
Tx. Hurricane Center	43616	2072-H0512-B4450-NA	10,276	1,832,010
HOTEL AND RESTAURANT MANAGEMENT				
	17866	2072-H0081-B1165-NA	11,850	11,850
HONORS COLLEGE				
	49832	2072-H0078-B2877-NA	2,248	2,248
LIBERAL ARTS AND SOCIAL SCIENCES				
Health and Human Performance	13957	2072-H0065-B1223-NA	62,012	
Dean, CLASS	18019	2072-H0082-B0921-NA	277,687	
English	18022	2072-H0086-B0929-NA	788	
Communication Disorders	35776	2072-H0087-B4387-NA	404	
History	18024	2072-H0089-B0933-NA	809	
Philosophy	30143	2072-H0091-B1640-NA	751	
Modern/Classical Languages	18026	2072-H0092-B0937-NA	4,430	
Arte Publico Press	28519	2072-H0093-B1613-NA	4,766	
Economics	17995	2072-H0122-B1107-NA	3,969	
Political Science	17997	2072-H0124-B1111-NA	563	
Psychology	17999	2072-H0125-B1117-NA	212,499	
CTR NEURO AND BIOMECH RESEARCH	44342	2072-H0521-B3794-NA	35,197	
Sociology	18207	2072-H0126-B1137-NA	1,125	605,000
LAW				
Energy Institute	17903	2072-H0098-B1177-NA	4,125	4,125
NATURAL SCIENCES AND MATHEMATICS				
Dean, Natural Sciences and Mathematics	18028	2072-H0102-B0945-NA	953,428	
Biology/Biochemistry	18030	2072-H0104-B0951-NA	191,284	
Chemistry	14002	2072-H0107-B0991-NA	156,648	
Computer Science	18071	2072-H0108-B1011-NA	163,651	
Geosciences	18078	2072-H0109-B1023-NA	158,759	
Mathematics	18083	2072-H0110-B1031-NA	103,010	
IMAQ5/Inst Climate & Atmospheric Sci	31882	2072-H0429-B1667-NA	23,980	
CAGE	39743	2072-H0451-B1806-NA	413	
Institute for Molecular Design	18197	2072-H0103-B1065-NA	6,532	
Institute for Nanoenergy	45491	2072-H0545-B3797-NA	13,956	
Biology of Behavior Inst	46572	2072-H0552-B2720-NA	23,080	
CTR FOR NUCLEAR REC&CELL SIGN	43613	2072-H0515-B3766-NA	174,562	
Physics	18187	2072-H0112-B1041-NA	218,756	2,188,059
OPTOMETRY				
	17864	2072-H0113-B1161-NA	630,561	630,561

UNIVERSITY OF HOUSTON
Division of Research
Indirect Cost Return - Estimated FY 2015 Return

	PS	FY2015		
PHARMACY				
Dean, Pharmacy	12065	2072-H0116-B1067-NA	160,372	
Pharmacological and Pharmaceutical Sciences	18198	2072-H0117-B1069-NA	125,384	
Heart/Kidney Institute	18201	2072-H0117-B1079-NA	61,748	
CETP	41115	2072-H0117-B2202-NA	1,040	
Clinical Sciences and Administration	18210	2072-H0118-B1097-NA	27,343	
Institute for Drug Education/Research	32619	2072-H0422-B1621-NA	505	376,392
SOCIAL WORK				
DEAN, SOCIAL WORK	10692	2072-H0129-B1169-NA	35,695	
CHILD & FAMILY CENTER	43450	2072-H0509-B1171-NA	44,189	
CTR FOR HEALTH EQUITY & EVAL	48442	2072-H0662-B1171-NA	4,953	
CTR DRUG & SOCIAL POLICY RESRC	43463	2072-H0508-B1171-NA	14,276	99,113
TECHNOLOGY				
DEAN, TECHNOLOGY	17859	2072-H0136-B1151-NA	67,500	
Engineering Technology	32555	2072-H0139-B1674-NA	30,111	
TMAC	32617	2072-H0281-B1676-NA	9,155	
Center for Technology Literacy	46882	2072-H0423-B2732-NA	28,126	
Center for Information Technology	46996	2072-H0554-B4472-NA	2,547	137,439
STUDENT AFFAIRS				
Vice President, Student Affairs	17892	2072-H0205-B0854-NA	5,879	5,879
DIVISION OF RESEARCH				
VP-Research	18094	2072-H0233-B0818-NA	372,626	
Institute for Space Systems Operations	11894	2072-H0244-B0844-NA	2,655	
TLCC	18096	2072-H0246-B0822-NA	103,584	
Houston Coastal Center	47017	2072-H0271-B4473-NA	7,634	
TIMES	34116	2072-H0288-B1691-NA	256,787	
TcSUH	36896	2072-H0452-B0848-NA	175,172	
CENTER FOR ADVANCED MATERIALS	36385	2072-H0453-B1730-NA	21,264	
CTR FOR BIOMED/ENVIRON GENOMIC	45612	2072-H0546-B3838-NA	42,545	
TX OBESITY RESEARCH CENTER	42126	2072-H0500-B4422-NA	79,287	1,061,554
VP Research 25% Adjusted Amount			2,374,514	
TOTAL DISTRIBUTION			9,498,060	
IDC Retained for Administrative Priorities			7,373,198	
IDC Allocated to Institution			1,238,909	
TOTAL IDC RECOVERY			18,110,167	

University of Houston
Table 7 - Allocation of Student Service Fees

Sources	FY2014 Budget	-----Change----- Dollars Percent	FY2015 Budget
Current Year Revenue	\$ 20,096,842	\$ 1,008,760 5.0%	\$ 21,105,602
Budgeted Fund Balance	695,448	(640,652) -92.1%	54,796
Total Sources	\$ 20,792,290	\$ 368,108 1.8%	\$ 21,160,398
Allocations			
Activities Funding Board (AFB)	\$ 144,797	\$ 15,093 10.4%	\$ 159,890
A.D. Bruce Religion Center	171,791	40,792 23.7%	212,583
Band Program	211,400	75,000 35.5%	286,400
Blaffer Art Gallery	21,500		21,500
Campus Recreation	474,154		474,154
Center for Diversity and Inclusion	-	125,567	125,567
Center for Leadership & Fraternity and Sorority Life	289,156		289,156
Center for Students w/Disabilities	425,564		425,564
Center for Student Involvement	679,995	83,725 12.3%	763,720
Center for Student Media*	255,122	3,881 1.5%	259,003
Child Care Center	113,329		113,329
Counseling and Psychological Services	1,470,823	73,824 5.0%	1,544,647
Council of Ethnic Organizations (CEO)	151,660	565 0.4%	152,225
Daily Cougar	46,390	3,443 7.4%	49,833
Dean of Students	1,052,065	37,397 3.6%	1,089,462
Debate and Advocacy (formerly Forensics)	-	39,992	39,992
Frontier Fiesta Association	165,455	7,805 4.7%	173,260
Homecoming	70,879		70,879
Intercollegiate Athletics	4,407,707		4,407,707
Intercollegiate Athletics-Stadium	3,375,000		3,375,000
LGBT Center	-	13,027	13,027
Metropolitan Volunteer Program	66,765		66,765
Student Affairs Information Technology (SAIT)	753,576	61,273 8.1%	814,849
Student Government Association	140,263	8,610 6.1%	148,873
Student Program Board	156,875		156,875
Student Video Network	76,474	1,904 2.5%	78,378
University Career Services	799,173	52,457 6.6%	851,630
University Center	1,070,916		1,070,916
University Health Center	1,741,541		1,741,541
Urban Experience Program	131,602		131,602
Veterans' Services	152,589		152,589
VPSA	1,054,624		1,054,624
Wellness Program	287,858		287,858
SFAC Operating	7,000		7,000
One time FY 2014 Funding	826,247	(826,247) -100.0%	-
Reserves for Salary, Post Season Football, New Stadium		550,000	550,000
Total Allocations	\$ 20,792,290	\$ 368,108 1.8%	\$ 21,160,398

* Combination of DOS Handbook, Success Programs, Ombudservice, and Student Legal--formerly separate, now one allocation.

**UNIVERSITY OF HOUSTON
FY2015 Plan and Budget**

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